

Henry County  
Community Foundation

Engaging people and building resources  
to strengthen our community

2013  
Annual Report

From the President's Desk: Beverly Matthews. . . . .	1
Spirits are Flying High on New Wilbur Wright Trail . . . . .	2
Building for Tomorrow: The Slicks and Honey Creek Church. . . . .	4
Making a Difference . . . . .	5
Fulfilling a Community Need. . . . .	6
Fighting Cancer on the Home Front . . . . .	6
Creating a Stable Foundation . . . . .	7
Bringing Creativity to the Community . . . . .	7
Grants Awarded from Unrestricted Fund for Community Grants . . . . .	8
TASC Youth Grants . . . . .	9
Judy Melton Award. . . . .	10
Leaving a Lasting Legacy . . . . .	10
Teacher Excellence Award . . . . .	11
Lilly Endowment Community Scholarships . . . . .	12
Scholarship Recipients . . . . .	13
Women's Circle of Friends . . . . .	14
Philanthropic Funds	
Unrestricted Fund for Community Grants. . . . .	15
Donor-Advised Funds . . . . .	15
Field of Interest Funds . . . . .	16
Designated Funds . . . . .	16
Agency Endowment Funds. . . . .	17
Scholarship Funds . . . . .	18
Legacy Gifts & Bequests . . . . .	20
Future Funds. . . . .	20
Many Ways to Give . . . . .	20
Contributors. . . . .	21
A Great Transfer of Wealth . . . . .	25
Memorial Gifts . . . . .	26
Honorariums . . . . .	27
Christmas Giving . . . . .	28
Building a Better Tomorrow . . . . .	28
Financial Statements . . . . .	29
Board of Directors and Staff . . . . .	30
Committees and Appointments . . . . .	31
Foundation Events . . . . .	32
Our Mission . . . . .	Back cover

# HENRY COUNTY COMMUNITY FOUNDATION

Established 1985

## What is a Community Foundation?

A community foundation is a vehicle for people of all means to make a lasting difference in their community.

The central purpose of a community foundation is to serve the needs and philanthropic aims of donors who wish to better their community, now and in the future.

Community foundations do this by providing donors with **flexible, efficient, and tax-effective ways to ensure their charitable giving achieves the greatest possible impact.**

The concept of a community foundation is as ingenious as it is simple – it is a means to build, over time, substantial endowment funds for a community through contributions large and small.

**Because these contributions are endowed, they are never spent; instead, they are permanently invested to produce income.**

The income earned is then used to help meet the community's charitable needs – from social work to arts and culture.

**So gifts to a community foundation continue to benefit the community forever.**

This is philanthropy in its broadest sense.

On the Cover: Knightstown Cub Scouts walk the Woolly Bear Parkway in Kennard after planting trees in the spring. Woolly Bear Parkway is part of the Raintree Trail System in Henry County and is maintained by Healthy Communities of Henry County.

Cover photograph by Eric Cox of the *Knightstown Banner*

## From the President's Desk....



**T**he Foundation broke the \$30 million mark when total assets reached \$33,863,395 at the end of December. In addition, 19 new funds were established in 2013 to improve life in Henry County.

Community engagement led us to partner with Healthy Communities of Henry County to open the Wilbur Wright Trail that features a two-mile paved path for walkers, runners and bicyclists. Read more about the amazing success and use of this trail on page 2.

While 2013 was a wonderful year to celebrate Foundation asset growth, it ended with a severe loss when one of our founders, Patty Peterson Danielson, passed away on December 9<sup>th</sup>. Patty devoted her life to giving back. In 1985, working from her kitchen counter, Patty became involved in growing the assets of the Henry County Community Foundation and making sure our organization was set up properly, and we are forever grateful for her leadership. See a tribute to Patty on page 10.

The Honey Creek United Methodist Church in Fall Creek Township has received **\$153,000 in designated grants since 2000 thanks to five couples and an individual** who wanted to provide support to their hometown church. The stewardship of Rex and June Slick, featured on page 4, led the way to this amazing provision and highlights their care for the Honey Creek church.

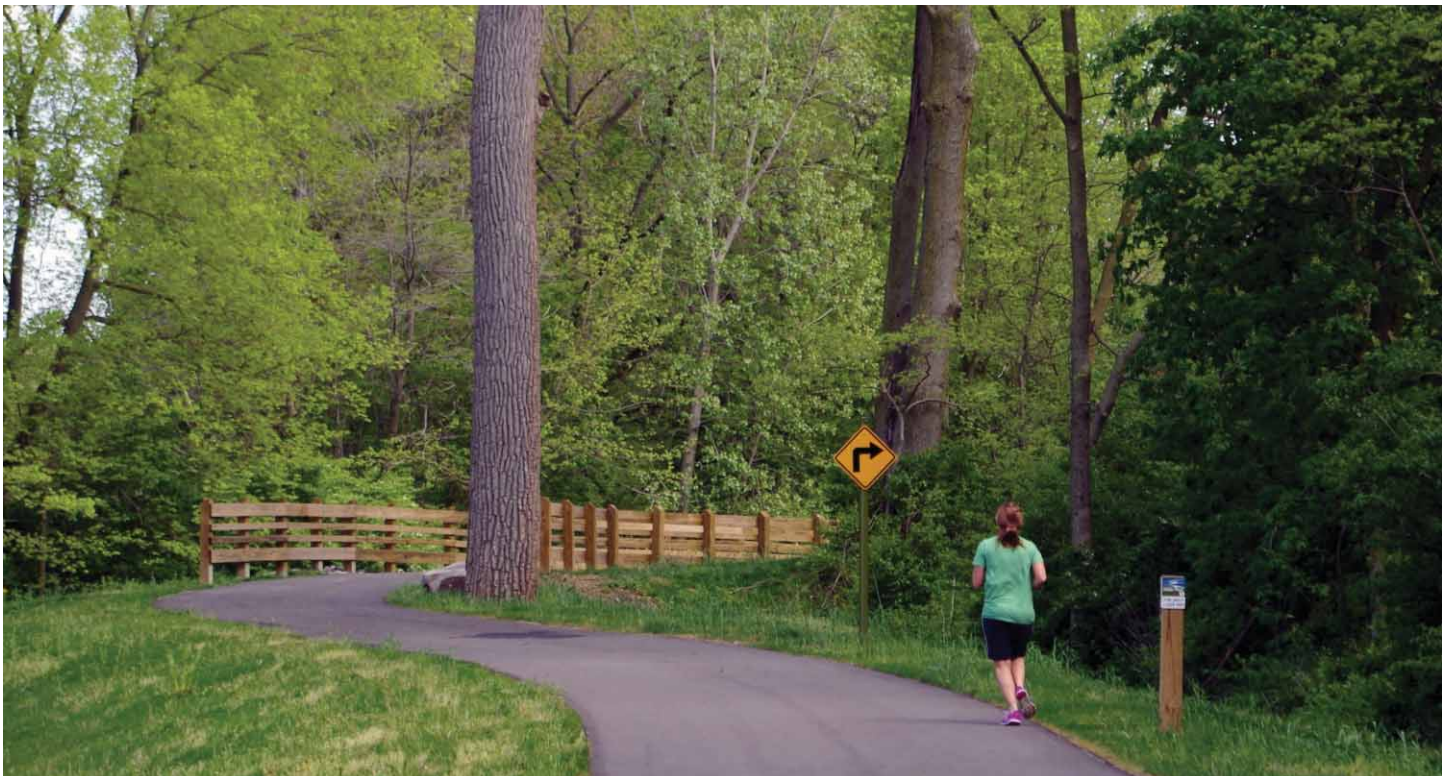
Two new grant-making possibilities were created in 2013. The Women's Gala replaced the annual Women's Tea and was a huge success with 68 women donating \$50 or more each with 10% of that donation going toward the endowment and the remainder being granted out on the evening of the event. See who the winners were on page 14.

**"Santa Grants" were awarded to five local non-profit organizations during the month of December.** It was a nice way to say thank you to those groups that help our community and enrich our lives every day.

Most of all, thanks to all of you: Donors and supporters who continue to add depth to our quality of life in Henry County through the combined power of your donations. I am also grateful for the leadership of our smart and committed Board of Directors and committee members and the combined talents and dedication of our staff. Their collective impact has made the Henry County Community Foundation such a vibrant network.

Building assets for the future is what the Community Foundation is all about. We invite you to join us by making any donation – large or small – to the community that raised you and where you live today. Thank you for your generosity.

*Beverly Matthews*



With the help of a local grant from the Henry County Community Foundation, the first 2-mile section of the Wilbur Wright Trail (WWT) opened in September 2013 with plans to eventually reach the Cardinal Greenway, Indiana's longest trail.

*Photo by Tim Thompson*

## Spirits are flying high on new Wilbur Wright Trail

*By Darrel Radford*

It's rapidly becoming one of the most heavily used two-mile stretches in Henry County and there isn't a brake light in sight.

On any given day, no matter what the weather, the recently opened Wilbur Wright Trail is in use by walkers, joggers, bicyclists and bird-watchers. Because of the smooth, asphalt-surface trail, even local cross-country skiers and people in snow shoes are using it.

The early success of the trail, which starts near the Henry County YMCA and takes users to Ind. 103, has surprised even the most optimistic members of the Healthy Communities organization that worked so hard to see this long-awaited dream come true.

Early response to the trail revealed the hunger Henry County residents have had for such a place.

"I have been amazed at the amount of activity," Henry County YMCA Executive Director Chris Williams said. "There is activity at all times of day and in any kind of weather."

Mike Broyles, Henry County Community Foundation board member, said "The trail gives our community a new path for success – in more ways than one."



"Manufacturers are seeking these quality-of-life attractions for their employees," Broyles said. "I see it as a great benefit to Henry County."

Trading his board room seat for a bicycle, Broyles has experienced the trail as a family man as well. He appreciates the safety and family values aspect this project has delivered.

"We've taken our grandkids out to ride bikes," Broyles said. "I feel a lot safer out there, knowing if one of the kids happens to swerve suddenly, there's no traffic to worry about."

Foundation Support Impacts Community

Nearly a decade in the making, the Wilbur Wright Trail project took a lot of dedicated work to get it off the ground and the Henry County Community Foundation has been behind the project all the way.

"From day one, the Henry County Community Foundation has consistently supported us with grant help," trail catalyst and number one enthusiast Jeff Ray said. "We would not have been able to accomplish what we have without their support."

**"I think the Wilbur Wright Trail is spectacular. . . the scenery changes often enough that you don't get bored. It's a jewel."** Mario Vian, Hoosier Rails to Trails

While most of the money for the trail came from a state grant, Ray said it was the Foundation that stepped forward to make possible \$15,000 that helped complete construction. The Foundation also assisted in securing a \$5,000 grant with the Duke Energy Foundation.

Today, it's regarded as the best two-mile trail in Indiana.

That assessment comes not from a member of Henry County Healthy Communities, but Mario Vian, the state policy analyst for Hoosier Rails To Trails.

"It's got to be my favorite trail right now," Vian said. "I think the Wilbur Wright Trail is spectacular. This trail takes you by fields and a wooded area and an old railroad bed so it has an historical aspect to it. You go by actual farm fields and a river with a bend. The scenery changes often enough that you don't get bored. It's a jewel."

### **A Trail for All Seasons**

From his YMCA director's chair, Williams smiles at the notion that skis and snow shoes have now joined basketballs as sporting goods equipment used during Henry County winters. Outdoor exercise year-round now involves more than just die-hard joggers and shoveling snow.

"It would be a great place for parents to take their kids, stop by the trail's overview of Big Blue River and enjoy the scenery," said Sheila Marion, one of many volunteers that have worked hard to keep the river clean. "People may be able to do some fishing along the trail. It's another jewel in our crown."

"It's like a non-electric amusement park," Vian said. "You don't have to worry about installing a new ride. The seasons do that for you."

### **Trail Creates Activity and Positive Results**

Meanwhile, Williams says events utilizing the trail are already planned at the YMCA.

"I know we have a 5K, 10K and half marathons coming up on the trail," Williams said. "I have heard about bird watchers walking the trail. Many people come to the Y at lunch, change, go run the trail, change again and go back to work."

Open since late September in 2013, the trail has already become more than just a new place to congregate. It's making a big difference in the lives of local residents.

"One person told me they've lost more than 30 pounds by walking the trail daily," Ray said.

According to Vian, that testimonial backs up data showing obesity rates fall when there is access to such a trail nearby.



Runners, walkers and bicyclists are seen on the WWT along with cross-country snow skiers to make it a trail for all seasons, inspiring local citizens to get healthy.

*Photo by Christi Brock*

"There is positive correlation between obesity mitigation and the proximity to trails."

Vian offered high praise for all those in Henry County who made the Wilbur Wright Trail a reality, particularly Ray.

"It takes people like Jeff Ray who have the sticktuitiveness to see these things through," Vian said. "It takes someone with vision, patience and endurance. He's a champion in this trail."

Indeed, the light is green on the Wilbur Wright Trail, inviting young and old alike to join the fun. No brake lights in sight. The growing chorus of users in search of better health, stress relief, safety for their kids and even those elusive weight loss goals agree: There's no stopping us now.



Healthy Communities of Henry County board member, Jeff Ray, celebrates opening the Wilbur Wright Trail. As the organization's "trail champion," he continues to work on trail links in Henry County. Ray was recognized at the Mid America Trails and Greenways Conference in Chicago as Indiana's award winner for excellence in his volunteer trail work.

## **Happy Trails To You**     **Some facts about the Wilbur Wright Trail**

The trail originates near the Henry County YMCA and extends two miles to Ind. 103. Eventually, it will pass through Hillsboro, Messick and Mooreland before connecting with the Cardinal Greenway in Losantville.

Healthy Communities plans to start construction on Phase Two of the Wilbur Wright Trail by 2015. That phase will add 1.1 miles east of the Wilbur Wright Fish and Wildlife trailhead.

Community support and local donations are needed to

complete the trail. Tax-deductible contributions can be made online at [www.henrycountycf.org](http://www.henrycountycf.org) or mailed to the Henry County Community Foundation, P.O. Box 6006, New Castle, IN 47362 for the Healthy Communities Trails Pass-Thru Fund.

Individuals can arrange to have a bench, tree or bike rack donated for the trail in their name. More information is available at [www.hchcin.org](http://www.hchcin.org) or on Healthy Communities Facebook page. Email may be sent to [info@hchcin.org](mailto:info@hchcin.org).

Rex and June Slick led the way to many improvement projects at the Honey Creek Church. According to June, who serves as the financial secretary, "It's a congregation of good givers." The Honey Creek Church in northwestern Henry County has served their community since 1844 and will be celebrating 170 years in 2014.



## Building Together for Tomorrow

By Beverly Matthews

**R**ex Slick is a builder. As a tool maker, his trade took him to several cities before he came back to his hometown of Middletown in 1948 and near his childhood home in Honey Creek.

He and his wife, June, built a successful business called Slick Engineering and together they continue to be part of building up the Honey Creek United Methodist Church through their endowment fund at the Henry County Community Foundation.

"I lived in Honey Creek until I was 12 years old. My family came to this church and I attended until we left and moved to Richmond. Everybody came to this church – it was the only one in Honey Creek," said Rex.

Together, the combined commitments of Rex and June, and families of James and June Rohrbach, Lee and Virginia Fadely, Clarence and Julia Fadely Riley, Harry Sanders and Robert and Tina Provost, have provided \$153,000 to the Honey Creek Church since 2000.

Support will continue to grow larger as time passes because that's what the Foundation is about – providing funds to build and strengthen causes people care about. And it goes on forever.

### Giving to Great Causes

Contributing his own time, talent and treasure, Rex discovered how a donation given in the form of an endowment could help provide a continuous income stream to local charitable organizations, including faith-based groups, schools, parks and services within the community.

Leading the way to establish funds to support Middletown-Fall Creek Public Library, the Middletown Historical Society and creating a pass-through fund to help with Phase II of the Civic Center, Rex and June wanted to make sure their hometown had important endowments that would continue to pay an annual income into the future.

Rex's leadership became widely known, according to June. "Rex was often unofficially introduced as the 'Mayor of Middletown,' when attending out of town luncheons," a title they both laugh about since Middletown has no such office.

The couple's dedication to their community and Henry County has been far-reaching. They have been supporters of 24 different funds at the Foundation and helped mentor others in setting up endowments. Some of those include the William T. and Suzanne Davis Memorial Scholarship Fund, Francis and

*Endowments create an annual income stream that goes on forever to support causes people care about.*

Marion Mundell Nursing Scholarship and Shenandoah Dollars for Scholars. In addition, June has been a member of the Women's Giving Circle of Friends since its inception and continues to support their grant efforts every year.

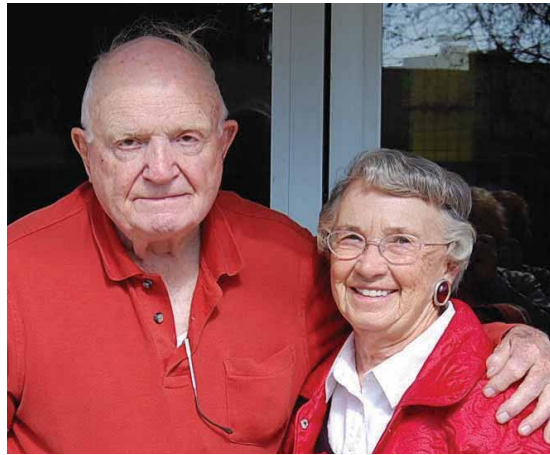
### Getting Involved

"I got a call from Morris Edwards back in the 1990s (who was president of the board of directors at that time) and he asked if I would help with the Foundation because they wanted some people in the county to be involved," said Rex.

After that first call, Rex went to work. "I got interested in the concept of the Foundation. The things I have done for the Foundation have just come naturally."

Joining the board of directors in 1991 until 1996, Rex served two full terms before being selected as an Emeritus Director. He remains an active part of Foundation governance, serving on the Finance committee.

Building a permanent legacy to support the causes people care about is possible through the Henry County Community Foundation. "The checks from the Foundation have done a lot of good for the Honey Creek Church," said Rex. "I wish more people would get involved and see how much they can make a difference."



Middletown couple, Rex and June Slick, are making sure the doors stay open at Honey Creek United Methodist Church in northwestern Henry County. The Slicks created an endowment fund for the church at the Henry County Community Foundation and encouraged others to establish funds and support the church.



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*"But we must never forget that nothing can be done apart from the Real Builder. Glory to God for the building, the builders, and The Builder"*

— Anabeth Radeck, Honey Creek Church Historian

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## Making a Difference

The Henry County Community Foundation is in a unique position to make a tremendous difference in our community. But, we couldn't do it without the generosity and vision of you, our donors. We are here to honor your intentions and support the causes you care most about.

When you establish your unique fund at the Henry County Community Foundation you're given the opportunity to lay out your charitable goals and begin making an impact immediately. Or, you can establish a "future" fund today that will impact your community forever with a gift from your estate.

Naming the Henry County Community Foundation in your will is one of the easiest ways to make an important difference in Henry County.

It's as simple as adding this statement to your will.

*I give and bequeath \_\_\_\_\_ [describe gift] to The Henry County Community Foundation of New Castle, Indiana, to be held as a component fund known as the "\_\_\_\_\_ Fund." This fund was separately created for the charitable purposes agreed to by me and The Henry County Community Foundation.*

For more information, please visit [www.henrycountycf.org](http://www.henrycountycf.org) or contact the Henry County Community Foundation at 765-529-2235 or [info@henrycountycf.org](mailto:info@henrycountycf.org).

## Fulfilling a Community Need with Hot Meal Program

By Ryan Howe

On Tuesdays, Lester Jones arrives at the Christian Love Center at 7 a.m. He heads straight for the kitchen and immediately sets up and starts cooking enough to feed 250 people.

Jones is the primary cook for the Christian Love Center's Hot Meal Program. The program focuses on providing a warm, home cooked, healthy meal for low income families throughout Henry County. Depending on the time of the year or the weather, the program can feed up to 300 people every Tuesday.

The Tuesday before Thanksgiving, the Center prepares the largest meal of the year. For the Thanksgiving meal, they typically feed over 2,000 people.



Jeff Coatie and Nicha Coatie serve up spaghetti for area residents who need a hot meal. The program is offered every Tuesday at the Christian Love Center.

"There are people that say we don't need a program like this in New Castle, we don't have a hunger problem but there are people that come back every week and wait for hours just to sit down and enjoy a good hot meal," said Carmitta Coleman, director of the center.

The program has been continually growing since the mid-90s when it first started. Now the program has three different ways that families or individuals can enjoy a hot meal. They can pick up the food to go, they can sit down and be served a meal,



"These meals are nutritious, tasty and filling. It really helps your food budget when you get to the bottom of the barrel. It's great and very helpful," said Karen Bowman who enjoys a hot meal at the Christian Love Center with Christopher Nacine.

dessert and punch, or if they are disabled or elderly, the Christian Love Center will deliver the food directly to their house.

Volunteers are the driving force behind the program and help keep it running from week to week. Volunteers from Bethany Tabernacle Church, First Baptist Church, New Lisbon Christian Church and the Church of Latter Day Saints spend their day helping prepare and serve the food.

"I help every week to serve God," volunteer Esther Mobley said. "I've always had a dream of opening up my own soup kitchen and when I found out about this program I volunteered. It's a lot of the same people every week and we build relationships with them. It's a really great program."

*The Christian Love Center is one of many local non-profit organizations who receive community grants from the Henry County Community Foundation. Community grants are generated from the Unrestricted Endowment at the Foundation. For more information or to donate to this fund, visit [www.henrycountycf.org](http://www.henrycountycf.org) or call 765-529-2235. If you are interested in volunteering at Christian Love Center, call 765-521-2837.*



Each year, Kenny Norfleet, (right) hosts the annual Norfleet Shockley Justice Foundation Golf Tourney the first Saturday after Memorial Day. Proceeds benefit the Norfleet Open Cancer Fund that supports local cancer treatment at the IU Health Ball Cancer Center at Forest Ridge.

## Fighting Cancer on the Home Front

Fighting cancer is tough. But driving one to two hours every day away from home to get treatments makes it even harder. That's why philanthropist and Middletown businessman, Kenny Norfleet, started a charity fund at the Henry County Community Foundation to support cancer services at home in Henry County.

Over 3,000 patients receive treatment every year at the IU Health Ball Cancer Center at Forest Ridge in New Castle. The Norfleet Cancer Fund is designated to help provide state-of-the-art equipment and technology, and keep training up to date in the fight against cancer right here in our home town. Norfleet hosts a golf tournament every year to support the fund but you don't have to play golf to get involved. Everyone can get help fight cancer in our community by donating to the Norfleet Fund.



Raintree Habitat for Humanity builds or renovates one to two homes each year for Henry County residents, with a total of 22 so far.



The ReStore is located at 432 Broad Street in New Castle where they sell donated household items, hardware and appliances.

## Habitat Homes Creating a Stable Foundation

By Jayanna Thompson

It has been a year of transitions for Raintree Habitat for Humanity. This Henry County nonprofit organization has welcomed a new director, Glen Underwood, a retired teacher and private contractor. Cary Plummer, former director of eight years, is still involved as a consultant from his new Kentucky home.

Another big transition was the move of the ReStore to its new location at 432 Broad Street. The move has led to a 50% increase in sales, due largely to a more noticeable and accessible location.

**Profits from the store help provide necessary funding to build a house for a family in need in the community.**

Raintree Habitat for Humanity builds or renovates one or two homes a year for Henry County residents, with a total of 22 so far. The organization depends on the homeowners and many other volunteers to get the homes built and to run the ReStore.

"It's about helping people help themselves by providing a stable foundation in a home that they own," said Artie Ratliff, 12 year volunteer. He enjoys seeing so many different people come together to better the community.

Money raised from the store, donations, and fundraisers helps support the efforts of Raintree Habitat for Humanity. The Bobby Goodwin Memorial Fund at the Henry County Community Foundation was established in memory of long time Habitat for Humanity supporter, Bobby Goodwin, and is designated to provide annual support to Raintree Habitat for Humanity. The Foundation awarded a community grant to assist with the opening of the new ReStore.

## Art Association Brings Creativity to Community

By Jayanna Thompson

Our community can get firsthand experience in art thanks to the Art Association of Henry County. Whether it is viewing the recent works of talented local artists at monthly exhibits or participating in art classes, the Art Association has something for everyone at the Art Center.

A variety of classes are offered from pottery to oil painting, from preschool to adults, encouraging everyone to get involved. The Artistry Annex Gift Shop is now open with unique arts and crafts created by Henry County residents, with a portion of the proceeds donated back to the Art Center.

The Arts Park and Pavilion is a beautiful outdoor area for the public to enjoy and features plants, a pond, and paths to walk. The Henry County Community Foundation is proud to support the Art Association and recently assisted in the purchase of security equipment for the park.

In addition, the Art Association benefits from several funds designated to support this non-profit that enriches our community. These funds are listed on page 17 under Agency Endowment Funds.



Nicholas Huffman enjoys showing the art objects he created during Mary Morris Summer Art Days. This program is hosted by the Art Association every summer and help funded by the Mary Morris Summer Art Days Fund at the Henry County Community Foundation.

## Unrestricted Fund for Community Grants

This year, the Henry County Community Foundation made grants totaling \$286,666 from the Unrestricted Fund for Community Grants to support a range of needs in the community. The flexibility of the Unrestricted Fund allows the Foundation to respond to unexpected opportunities, creative proposals and unforeseen emergencies in Henry County. Each year in the spring and fall, the Foundation accepts grant applications from non-profit organizations supporting Henry County. Grant guidelines and applications are available at the Foundation Office or on the website.

Spring Grant Cycle . . . . .	\$	90,365
Fall Grant Cycle . . . . .		74,147
Pro-Active Grants . . . . .		12,654
Santa Grants . . . . .		2,500
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Total . . . . .	\$	179,666

Grant requests received: \$576,058

### PLEDGES FULFILLED:

Ivy Tech Henry County Campus Medical Wing 5th of 5th pledge . . . . .	\$	35,000
YMCA Capital Campaign Match 3rd of 5th . . . . .		50,000
TASC – Youth Grants Committee . . . . .		16,000
Lilly Scholar Finalists . . . . .		6,000
<hr/>		
Total . . . . .	\$	107,000

### ORGANIZATION

### PROJECT

Art Association of Henry County.....	Security Cameras for Arts Park
Big Brothers Big Sisters of Henry County .....	Monthly Events and Computer
Christian Love Help Center .....	Hot Meals Program
Connect2Help.....	Technology Replacement
Hancock/Henry County Community Youth Center .....	Digital Arts Program
Harvest Christian Camp.....	Camp Sponsorships & Main Building Roof
Healthy Communities of Henry Co.....	National Road Heritage Trail Bridge Railing
Heaven's Bread Basket .....	Turkeys and Hams for Needy Families
Henry County Community Band .....	Music Stands & Sheet Music
Henry County Convention & Visitors Bureau .....	Office Copier
Henry County Historical Society.....	Building Improvements and Shelving
Henry County Hot Shots .....	Power Soccer Competition Fees
Henry County Office of Emergency Mgmt.....	Tables for EOC Training Room
Henry County Pregnancy Care Center.....	Diapers & Formula
Henry County Saddle Club.....	Stall Improvements
Henry County Sheriff's Department .....	Matching Grants for K-9 Unit
Henry County Special Olympics.....	Vinyl Cutting Fundraiser & GMS System
Hillcroft Services, Inc. ....	Cannon Industries Workshop
Hoosier Gym .....	Floor Mats
Hope Initiative .....	Bike Path & Sidewalk System
House of Hope of Madison County .....	Recovery Tools
Interlocal Community Action Program .....	Women's Health Initiative
Kennard Elementary School.....	Digital Equipment
Knightstown Public Library .....	Drive-up Book Return
Middletown Fall Creek Historical Society .....	Genealogy Cabinet Purchase
New Castle Breakfast Optimist Club .....	Summit Lake Triathlon
New Castle Career Center .....	Dental Radiography Equip. & Vet Science Program
Raintree Habitat for Humanity.....	ReStore Relocation & Overhead Door
Refuge of Hope, Inc.....	Printer, Supplies, & Web
Robert Cooper Audubon Society .....	Osborne Park Woods Restoration
Safe At Home, Inc.....	Training & Tablets
Second Harvest Food Bank .....	Produce Program
Spiceland Preservation Society.....	Resurface Parking Lot
Town of Greensboro.....	Tornado Warning Siren
Town of Knightstown .....	Blue River Park & Canoe Project
Victory Lane Camp.....	Marketing Material
Wilbur Wright Birthplace .....	Museum, Marketing & Technology Updates

## Teens About Serving the County

### TASC Youth Grants Committee

The TASC Youth Grants Committee meets four times each school year. The Committee includes one 8th grader, one freshman, one sophomore, one junior, and one senior from each of the five school districts in Henry County.

The TASC Committee assignment is to evaluate grant submissions relating to youth and educational programs. The Henry County Community Foundation provides the TASC Committee with a budget from the Unrestricted Funds for Community Grants. Youth Grants Chairman, Bill Bergmann, with the help of Greg Crider, Susan Falck-Neal, and Ann McGlothlin oversee the process and ensure basic parliamentary procedure is followed.

The TASC committee members accept the responsibility of critically evaluating each grant submission for purpose, scope, need, and viability. They then determine whether each grant will be accepted as is, partially funded, denied, or accepted with conditions. The TASC Committee grant recommendations are then taken to the Henry County Community Foundation Board of Directors for final approval.



**(L-R) Front Row:** Tiffany Hunsinger, Lauren Congdon, Courtney Flatter, Katie Pfaff, Audrey Felix, Gwen Mathis

**Second Row:** Rachel Weiland, Zoe Dwiggens, Brenna Koontz, Molly McCord, Anna Bullard, Michael Weiland

**Third Row:** Bobby Pierce, JJ Myers, Deven Jones, Brandon Barnes, Evan Thurman, William Burgess, Jason Marshall

**Fourth Row:** Jon Lukens, Pete Wissel, Noah Brown, Sam Thompson, Hayden Hutson, Thomas Witham

### GRANTS

### PROJECT

Eastwood Elementary School .....	Automated External Defibrillator
Henry County YMCA.....	Child Watch Room Renovations
Hope Initiative .....	Back to School Supply Program
Knightstown Intermediate School.....	Robotics Team
Little Blessings .....	Weekend Food Program for Children
New Castle Career Center .....	Health Occupation Students of America
New Castle Community Schools .....	Automated External Defibrillator for Fieldhouse
New Castle - Henry County Public Library .....	Imagination Station
New Castle High School.....	Peer Mentoring
Salvation Army of Henry County.....	Summer Camp
Shenandoah High School National Honor Society & Future Farmers of America.....	Operation Christmas
Shenandoah Future Farmers of America.....	Snug Prom
Spiceland Town Library .....	Summer Reading Program
Westwood Elementary.....	BURST Reading Program
Wilbur Wright Elementary.....	Balance Balls
Victory Lane Camp.....	Website Videos

**Grant Totals — \$18,694**

## Richard “Dick” Myers Receives Judy Melton Award



Richard “Dick” Myers, 2012 recipient of the Henry County Community Foundation Judy Melton Award.

### Foundation Recognizes Myers for His Leadership

**R**ichard “Dick” Myers was honored for his dedication to the Henry County community through his philanthropic service with the 2012 Judy Melton award, presented by the Henry County Community Foundation

at their Annual Meeting on June 13, 2013.

Chosen by the Foundation’s board of directors, the Judy Melton Award recognizes individuals who exemplify the qualities of Melton, a former board member and volunteer, for “making a difference in Henry County, exemplifying philanthropy through time, talent and treasure.”

Introducing Myers, Executive Director and President, Beverly Matthews, said, “Dick Myers has never met a challenge too big. He has always been willing to lead efforts that make us a better community. With a business mind and a heart for helping, he was there in the early years to support and serve the Foundation, and he continues to stay connected to community needs and opportunities.”

Matthews continued to say, “While the Foundation was building its operating fund he was always working to help it become self sustaining. During the years of Lilly Endowment Challenge Matches, he was quick to lead the charge to raise enough funds to meet the goal while supporting the efforts himself through his own donations.”

Myers’ leadership and support of the Foundation have spanned over 20 years and has included serving on the board of directors, chairing the grants committee as well as leading the Silver Anniversary project team. In addition, when New Castle Little League won the Great Lakes Championship in 2012, he called immediately, being the first to want to offer a challenge match to help the team get to the Little League World Series.

“He helped secure Ivy Tech in Henry County through his volunteer leadership on the food and beverage tax committee and he and his wife, Bonnie, were among the contributors who helped build the medical education wing,” Matthews said.

Myers was also elected as an Emeritus Director of the Foundation unanimously by the board in 2013.



Dick Myers, (right) long-time community grants committee chairman at the Foundation, is shown presenting a check to the Salvation Army. Also pictured (L-R) is Susan Falck-Neal, Beth Stamper and Brenda Pitman.



Patricia J. Danielson  
May 26, 1923 - December 9, 2013

## Leaving a Lasting Legacy

**W**e are deeply saddened by the loss of Patricia “Patty” Peterson Danielson in December. Patty devoted her life to giving back. In 1985, working from her kitchen counter, Patty became involved in growing the assets of what is now the Henry County Community Foundation. To Patty, the Foundation’s growth was essential to preparing to meet the unforeseen needs in the community.

Patty used her know how and influence at local and state levels, along with her time, treasure and talent to ensure that the Henry County Community Foundation was set up properly and used every tool available to grow the resources during those formative years to today’s \$34 million in assets.

She served as a board member and chair of development of the Foundation from its launch until 2006, overseeing growth of millions of dollars in assets, much of which resulted from the relationship she developed with Lilly Endowment. Three of those



Carissa Brammer, 2013 recipient of the Henry County Community Foundation Teachers Excellence Award is a 2nd Grade Teacher at Knightstown Elementary School.

## Second Grade Teacher, Carissa Brammer, Recognized for Excellence

Carissa Brammer, second grade teacher at Knightstown Elementary, was the recipient of the 2013 Teacher Excellence Award. Mrs. Brammer was awarded a certificate of recognition at Knightstown Elementary's Honor Day program on May 16 from the Henry County Community Foundation.

"We have many outstanding educators in Henry County and we are honored that donors in our community want to recognize these teachers and let them know how much we appreciate their great work," said Beverly Matthews, President of the Foundation.

Mrs. Brammer was nominated by three different individuals who included some of these statements.

"From the beginning, I could see her compassion and love for teaching children. She has a great balanced atmosphere of learning and having fun. She takes a personal responsibility approach to each and every child," said Jennifer Johnson.

Lisa Robbins' son, Logan, was diagnosed with autism at age five. She said, "He has been treated like a prince in that school and we were delighted when we heard he was getting Mrs. Brammer in the 2<sup>nd</sup> grade. She had talked to her class and explained on their level what autism was about and that Logan was family and how

we treat family. He had developed many friends and best friends which is huge for an autistic child. The most important thing is the open communication we had with her."

Grandmother and substitute teacher, Janice Schaeffer, said, "Mrs. Brammer has mastered the art of being a wonderful teacher. Her classroom is organized and labeled. There is a behavior chart for good and bad choices so good behavior is also rewarded. The children have jobs to help develop the life skills of respect and responsibility. Each week there is a parent letter of the activities and assignments for the week."

The Teacher Excellence Award is the highest honor the Foundation can bestow on an individual in education. The honor is designed to recognize teachers who have demonstrated an unusual commitment to inspire students to reach for difficult and lofty goals. Persons to be recognized have earned the respect of students, parents and peers through sustained effort, high moral standards and the likelihood of enduring beneficial effects on the students with which they have worked.

years, she served as president of the board. With her help, the Foundation's investment assisted in the development of the Indiana Basketball Hall of Fame, the IU East satellite campus in New Castle and the new Henry County YMCA.

In 2012, she and her husband, Danny, jointly received the Foundation's Judy Melton Award for their commitment to the community and Foundation.

According to Patty, asking people to invest in the Foundation "...was the best job I ever had. People love to give to their community. I just asked, what do you care about in the community and I'll show you how you can benefit that through the Henry County Community Foundation."

Gifts to the Foundation continue to benefit the community forever and represent philanthropy in its broadest sense. Our heartfelt thanks to Patty and sincere sympathy to her family as we are honored to continue the good work she started.

**"There's going to be needs in the community that we don't even know about or anybody has ever thought about. Well, the Foundation can meet those needs in years to come."**

*Patty Danielson, taking the lead in building the Unrestricted Fund for Community Grants*

# Lilly Endowment Community Scholarship

## Lilly Endowment Community Scholarship

Since 1998, Lilly Endowment has awarded scholarships to Henry County resident students to cover the cost of tuition to any Indiana college or university and a yearly book stipend.

In 2013 one more student was added to the thirty-one (31) who have previously been honored with the scholarships. Of the six nominees, only one was selected to be the Lilly scholar with the remaining five receiving \$1,000 scholarships from the Henry County Community Foundation.

All nominees are chosen by their respective high schools to be eligible for the scholarship. The final process is a forty-five minute interview with three judges from outside the county. Each student is judged based on their academics, extracurricular activities and accomplishments, community involvement and interview skills. The top choice and two alternates are submitted to Independent Colleges of Indiana, Inc. for the final approval of the selections.

ICI is a nonprofit corporation that represents 31 regionally accredited degree granting, nonprofit, private colleges and universities in the state. The scholarships are the result of a state-wide Lilly Endowment Initiative to help Hoosier students reach high levels of education with the hopes they will stay in Indiana and even return to their hometowns to work and to live. There are over 300 scholarships awarded statewide annually.

2013  
Lilly  
Scholar

Erin  
Bundy



Erin Bundy is a graduate of Knightstown High School's class of 2013. She is the daughter of David and Susan Bundy of Knightstown. She was also a member of National Honor Society, History Club, Spanish Club, VOICE, and a freshman Mentor.

In addition, Bundy was also a member of the Knightstown High School Girls Golf Team and created Step Forward for Haiti which collected and shipped over 1,200 pairs of shoes to Haiti following their devastating earthquake in 2010.

Miss Bundy is a freshman at Butler University in Indianapolis and majoring in business.



## Lilly Endowment Community Scholarship Finalists for 2013



**Nathan Cain**  
New Castle High School



**Zach Poor**  
Shenandoah High School



**Faith Thompson**  
Union High School



**Rachel Wenning**  
Tri High School



**Mindy Wesley**  
Blue River Valley High School

# 2013 Scholarship Recipients

**Sam Alford**  
Steven Bennett

**Tyler Atkinson**  
Devon Shelton

**Herbert & Hallie Axe**  
Chelsea Stephens

**LaVaughn Bailey**  
Kathryn Hoover  
Brittany Jaynes

**Basler Family**  
Elijah Kellam

**Troy Blevins Memorial**  
Hannah McDonald

**Joseph Russell Bimber Memorial**  
Hannah McDonald

**Philip & Wilma Borders**  
Sarah Talbott

**Ida Bravard**  
Kristen Deom

**Breakfast Optimist**  
Sarah Talbott

**Gaylord "Doc" & Blanche Brinson**  
Jessica Jacobi

**Helen Ellis Brown**  
Sarah Green  
Tyler Pfaff

**Roger Burke**  
Marissa Bullens  
Shae Baugh

**Business Networking Int'l**  
Elijah Kellam  
Laney Witham  
Tyler Pfaff

**William F. Byrket**  
Megan Cain  
Kaitlyn Ferrell  
Mackenzie Garreth  
Andrea Hadsell

Jordan Hahn  
Ethan Hillman  
Courtney Isaacs  
Emily McGrew  
Brittany Osborne  
Tabitha Simmons  
Daniela Sorrell  
Taylor Thomas  
Tyler Dwiggin  
Heather Himes  
Ashley Lacy  
Lauren Perkins  
Molly Radford  
Angela Smith  
Ellen Thalls

**Viva Campbell Nursing**  
Marissa Bullens  
Catherine Madden

**Jeff Carman Memorial**  
Keygan Hamby

**Derek F. Clark**  
Tanner Dye  
Emma Fort  
Bryanna Graat

**John P. & Janet L. Cleveland**  
Aaron York  
Laura Hamilton

**Clifford Joe & Violet Crane**  
Alexa Turner

**William T. & Suzanne Davis Memorial**  
Nicholas Faurote

**Pauline Dickerson**  
Cody Rayn

**John & Helen Dickey**  
Carrie Johnson  
Ariel Sturgill  
Jordan Mullen  
Ashley Taylor

**Bess Doty**  
Brittany NicholSEN  
Chelsea Woody

**Natalie Edwards**  
Emma Fort

**Irvin & Leona Fahr**  
Kelsey Hughes  
Jordan Nickelson  
Shelby Wright

**Robert & Lucille Farmer**  
Keith Barber  
Katelyn Wilfong

**D. Ted Fitzgerald, Jr.**  
Brittany Hethcox

**Alice Ann Garner**  
Kristen Boyd  
Paige Wheeler

**General Scholarship War Years**  
Brittany NicholSEN

**General Scholarship Bernard & Florence Hurst**  
Kristen Boyd

**Greg Geozeff Memorial**  
Steven Bennett  
Marissa Bullens

**Miles M. & Alice Goodwin**  
Nathan Cain

**Jessica Hale Memorial 4-H**  
Jordyn Bowman  
Elizabeth Hartsock  
Jessica Jacobi  
Taylor Jester  
Thomas Pfaff  
Tyler Pfaff  
Zachary Poor  
Dean Thomas  
Rachel Wenning

**Hinsey-Brown**  
Mariah Kendall

**Harrison-Morris**  
Shelby Guffey  
Katherine Noonan

**Henry County Community Foundation**  
Nathan Cain  
Zachary Poor  
Faith Thompson  
Rachel Wenning  
Mindy Wesley

**Larry J. Horney**  
Sarah Talbott

**Harold Huffman**  
Jared New  
Alexa Turner

**Irene Bovender Wade Hunley**  
Elizabeth Hartsock

**Jackman Education**  
Jesse Allen  
Emily Sabo  
Rebekah Hale

**Robert E. & Dottie B. Jones**  
Angela Smith

**John Jordan**  
Allison Bimber

**Gertrude "Trudy" Joyner**  
Catherine Madden

**Jack Keith Memorial Baseball**  
Aaron York

**Hubie King III Memorial**  
James Middleton

**K of C Ladies Auxiliary**  
Melinda Brunck

**Sylvira Flanagan Koons**  
Marissa Bullens  
Stephanie Burns  
Katelynn York

**Lacy/Walradth**  
Shannon Spence

**Scott Lewis "Gus" Larrison Memorial**  
Lauren Cross

**Matthew E. Lee Memorial 4-H**  
Rachel Wenning

**Lilly Endowment**  
Erin Bundy  
Matthew Roeder  
Mackenzie Cox  
Christina Goggin  
Lindsay Kennedy

**Mary Adelaide Long**  
Jesse Allen

**Bud & Nina McCall**  
Kaitlyn Carter

**Carl McClure Memorial**  
Megan Modesitt

**Jessy Lee McClure**  
Holly Conway

**Frank C. & Lauretta R. McDonald**  
Kaitlyn Carter  
Michal Renihan

**McKown Studio**  
Jordan Decker

**Donald & Martha McNeil**  
Breanne Dunigan

**Herby Meredith Memorial**  
Benjamin Thompson

**Grace & Charles Modlin**  
Jasmine Perks

**Judge John H. Morris**  
Jessica West

**Mark & LaRue Myers**  
Jessica Hughes  
Chelsea Stephens

**Laura Hamm Neal**  
Steven Bennett

**New Castle Class of 1950**  
Sarah Talbott

**New Castle Class of 1954**  
Kaitlyn Carter

**New Castle Class of 1960**  
Elijah Kellam

**New Castle Class of 1969**  
Austin Marcum

**New Castle High School Alumni Assoc.**  
Sarah Talbott  
Chelsea Stephens

**Opportunities Unlimited**  
Jeffrey Carter  
Austin Darling  
Ethan Hillman  
Nicholas Hochstedler  
Nicholas Faurote  
Cassandra Jessup  
Catherine Madden  
Kirstyn Pierce

**Ray Pavy Spirit Award**  
Tiffany Hamblin-Lee  
Jessica Hughes  
Rebeca Jessee  
Sarah Mackey  
Chad Morgan  
Haley Morgan  
Jenna Terry

**Perfect Circle Credit Union**  
Caitlyn Cole

**Dorothy Pfenninger**  
James Middleton

**Luther & Marian Pidgeon**  
Dean Thomas  
Michelle Hochstedler  
Zachary Mullen  
Nicholas Hochstedler

**Charles Popplewell**  
Gus Goggin

**Purdue Opportunity**  
Bryce Froderman

**Ray Family**  
Michelle Kerschner-Crow  
Gus Goggin  
Michelle Hochstedler  
Annie Sharp  
Anna Spurgin  
Tracy Spurgin  
Kaitlyn Ferrell  
Brittany Osborn  
Jade Proctor  
Tabitha Simmons  
Lauren Veach  
Trevor Williamson  
Levi Thompson

**Brady Reese**  
Christopher Eversole

**Juanita Jane Rucker**  
Vincent Bailey  
Kaitlyn Bell  
Kristen Boyd  
Zach Clark  
Sarah Erhart  
Sean Haynes  
Erin Hatfield  
Lauren Perkins  
Courtney Rupe

Leigh Stevenson  
Chelsea Woody

**Charles V. & Ruth Sahlberg**  
Morgan Modesitt

**Dr. William K. Saint**  
Andy Davison

**Joseph J. Shapiro Baseball Award**  
Aaron York

**Dr. Mark & Jan Smith**  
Shae Baugh  
Paige Wheeler

**Gordon Sparks Nursing**  
Courtney Isaacs  
Candice Radford

**E. Wayne Swayzee Family**  
Melinda Brunck  
Katie Rust

**Cecil & Wayne Tague**  
Tanner Dye

**The Birds Eye Foods, Inc. (Pro-Fac)**  
Jeffrey Carter

**Letha Taylor**  
Shae Baugh

**Trojan Warriors (Dykhuisen)**  
Jordan Decker

**VFW Gold Post 1282**  
Shae Baugh  
Kristen Deom  
Tanner Dye  
Carrie Johnson  
Heather Morris  
James Middleton

**Dr. Donald Vivian/Henry County Medical Society**  
Rachel Wenning  
Linda Walls  
Sarah Talbott

**Jessica Lynn Wantz 4-H**  
Jessica Jacobi

**Wilfong Girls' Basketball Award & Scholarship**  
Emily Thomas

**Dr. Guido P. Wilhelm**  
Melinda Brunck  
Abby Oliver

**Joseph White**  
Dean Thomas

**Benjamin F. Williams, Jr. & Myra E. (Edwards) Memorial**  
Michelle Kerschner-Crow

**Witham Family**  
Sydney Goyette

**Frederick & Mary Wood**  
Jamie Bumbalough  
Brittany Hethcox

# Women's Circle of Friends Giving Circle

## More than \$5,000 Raised in One Night by Philanthropic Henry County Women

By Donna Cronk

Ashley Huffman was in tears when Big Brothers Big Sisters of Henry County was named recipient of \$4,135 grant from the Henry County Community Foundation's Circle of Friends. Huffman, executive director of the program, said the money will not only be helpful - it will keep the agency in business for six months.

Through tears of joy, Huffman said "We'll use it wisely." BBBS pairs Henry County children with adults who give them one-on-one time and attention.

The money came from donations of community women who attended the first-ever Women's Circle of Friends Women's Grantmaking Gala September 17, 2013 at the Henry County Art Center. The Circle is a part of the larger Henry County Community Foundation.

### Three Finalists

Applications for funding from local non-profits were collected and an independent committee narrowed the field to three finalists. Representatives of the three then spoke for five minutes each that evening while donors nibbled appetizers, sipped beverages and listened to their pitches. The women attending then voted on their favorite of the three organizations and the winner received the funds.

Along with BBBS, another finalist was the Safe at Home Inc. program. It provides 24/7 crisis intervention and victim advocacy.

The other finalist was Healthy Communities. Explaining the organization was Jeff Ray, trails project manager of the organization. He spoke of the opening of the Wilbur Wright Trail and told of plans to extend the trail further in 2015.

As finalists, both Safe at Home and Healthy Communities received checks for \$225.



### Endowment Award

Also during the evening, \$600 from the Circle's endowment was awarded to Olene Veach to help fund a program called "When I Use, We Both Lose." The educational initiative is part of the larger Prevent Child Abuse Henry County. The program serves to educate women about misuse of prescription drugs while they are pregnant.

"I feel like it's wonderful to have women that want to be involved in the community with their involvement as well as their contributions," said Foundation President, Beverly Matthews. "Who's not going to feel good about \$5,185? These women made it happen."

She added that the worthy causes represented help make the community a better place and praised those donating funds to make the gala possible. "You are all philanthropists," continued Matthews, "and I thank you for that."

*(Edited & reprinted with permission from The Courier Times)*



**The Women's Circle of Friends Giving Circle is open to anyone wishing to join with a minimum \$50 pledge to the Circle's fund.**

**The 2014 Gala will be September 16.**

**Grant applications for the Giving Circle Grant are available at [www.henrycountycf.org](http://www.henrycountycf.org) and will be due by July 31, 2014.**

# Philanthropic Funds

## As a Community Foundation,

the Henry County Community Foundation addresses the broad needs in Henry County which include, but are not limited to, the following five categories:

### Health & Medical

to include the support of hospitals, rehabilitation centers, not-for-profit health and medical related programs including safety and wellness and recreational programs;

### Social Services

to include the support of human service organizations, programs for children and youth, and services to the aged;

### Education

to include support for programs in preschool, elementary, secondary, and post-secondary education, scholarships, and special education programs;

### Cultural Affairs

to include the support of programs and facilities which are designed to establish a diversified county cultural program that offers widespread opportunities for participation and appreciation; and

### Civic Affairs

to include the support of programs and facilities related to criminal justice, community development, employment, citizens' involvement, leadership training, and other community activities.

## Unrestricted Endowment Fund for Community Grants

This year, the Henry County Community Foundation made grants totaling \$286,666.00 from its Unrestricted Fund for Community Grants to support a range of needs in the community. The flexibility of the Unrestricted Fund allows the Foundation to respond to unexpected opportunities, creative proposals and unforeseen emergencies in Henry County. Funds supporting the Unrestricted Fund for Community Grants include:

Catherine J. Adams  
Alan & Jackie Beattey Fund  
Dr. Richard & Sally Armstrong  
Mildred Wiggins Bacon & George Wiggins  
Albert & Jean Becker  
Dale & Joan Biddinger Memorial Fund  
W. C. Bond Trust  
Scott & Doris Bouslog Family Fund  
Dr. Lynn & Cassandra Bowers Family  
Marilyn Bowman Fund  
Lewis & Alma Brenneman Memorial Fund  
Herb & Judy Bunch Family Fund  
Herb Bunch Honorarium Fund  
Harry A. Burke, Sr. Family Fund  
Delinda J. Caldwell – in memory of James William Caldwell  
Earl, Sr., & June Cassady & Sons Don, Earl, and Dr. Tim Cassady Fund  
Cinergy Foundation, Inc.  
Clifford Joe & Violet Crane Fund  
Glen & Roberta Cunningham Honorarium Fund  
Harold & Lillian Dailey Memorial Fund  
Danny Danielson Honorarium Fund  
Donald C. & Patricia Peterson Danielson  
Patricia Peterson Danielson Honorarium  
Nate & Allie Dann Family Fund  
Peter & Pamela DePrez  
Dr. David & Lydia Dickey  
Elizabeth A. Edwards, Mari Anna Johnson & Niccole de Campos  
H. Ray & Susan Morris Edwards  
Eichhorn Family Memorial Fund  
Phil Estelle Memorial Fund  
Archie & Hilda Frost  
The GEO Group  
David F. & Betty O'Neal Giboney Fund  
Glen Oaks Health Campus  
Ward & Dora Hale Memorial Fund  
Hamm Family Fund  
Aliene Harding – in memory of A. O. & Lilly Harding  
Charlene Harvey – in memory of Ralph Harvey  
Robert C. & Barbara M. Haugh – in memory of Forest H. & Ruby N. Meek  
Mary Phyllis Hayes – in memory of Clarence & Edna Burgess Scott

\*non-permanent funds

*(Funds added in 2013 are shown in color)*

Henrico, Inc. – Bennett House  
Bruce & Cathy Hinshaw  
Jean Bond Hough Trust  
Robert S. Hunter, Jr. & Eleanor Hunter Memorial Fund  
Dr. George Itermann Trust  
Clarence Jackson Trust  
Robert H. Jones Honorarium Fund  
Margaret Hair Lane & Martin Sims Lane Memorial Fund  
Lewis & Marjorie Larrison Fund  
Lilly Endowment Inc.  
Dr. Wylie & Ann McGlothlin  
Howard Marshall Memorial Fund  
Dr. Thomas Mastin Memorial Fund  
John & Judy Melton Memorial Fund  
Thomas B. Millikan Trust  
Modernfold, Inc.  
Albert "Bud" & Marilyn Montgomery Named Fund  
New Castle High School Class of 1924  
New Castle High School Class of 1952  
New Castle High School Class of 1953  
New Castle High School Class of 1963  
Pavy and Walker Family Fund  
Felice Payne Trust  
Amanda Peed Trust  
Permanent Endowment  
The Pfenninger Fund – J. J. (Jake), Paul F. and Steve Pfenninger  
Mr. & Mrs. Luther Pidgeon  
Pritchett Backhoe Service  
Thomas & Valorie K. Ratcliff Named Fund  
James & Joyce Ray  
J. Douglas & Myrna Reeves  
Dr. Robert & Charlotte Rogers Memorial Fund  
Jerry Schaeffer Honorarium  
Claudia Bland Scott Memorial  
Ernest G. & Bonnie B. Scotten  
Rex & June Slick  
Mr. & Mrs. Jeffrey Smiley  
Kevin & Angela Tague  
TASC Named Fund  
J. Newton Turner Trust  
Fred & Charlotte Walker  
Westwood Country Club  
Joyce Wilhelm  
Jerry Wright Trust  
James Wrin Memorial

## Donor Advised Funds

This year, the Henry County Community Foundation awarded \$8,365.00 in grant to organizations recommended by their donors. This type of fund is especially helpful for donors, who for tax or estate planning reasons, want to take a tax deduction on year and spread the contributions over future years.

### Anonymous Family Fund

Alan Broyles Memorial Endowment Fund  
Donald C. & Patricia Peterson Danielson Endowment

*Continued on next page*

# Philanthropic Funds

## Donor Advised Funds - *continued*

George & Rilla Denton Endowment  
Harry E. & Viola C. Fadely Family Endowment  
Hancock Telecom Ray of Light Fund  
Ruth & Bill Hayworth Family Endowment  
Elsie Kline Memorial Donor Advised Fund  
Richard & Bonnie Myers Endowment  
Marian H. & Paul W. Prior Endowment  
Jeff & Judy Ray Endowment  
William & Michelle Sponsler

## Field of Interest Funds

Field of Interest funds allow donors to address an issue or cause they care deeply about without naming specific charities. The Foundation takes a contributor's concerns into consideration when making grants to appropriate programs that fit with in the donor's category of concern. This year the Foundation awarded \$15,729.00 from Field of Interest Funds.

**Jack & Kathy Anderson Endowment Fund**—designated to increase foreign language development skills for students in Henry County

**Harold E. & Imogene M. Caine Memorial Fund**—designated for needy children during the holidays

**George W. Hand Fund for Education**—designated for academic pursuits of New Castle Community School students

**Jean Bond Hough Foreign Exchange Student Endowment Fund**—designated for expenses of foreign students attending New Castle Chrysler High School and local students traveling abroad for study

**Grandma Katie McClure Reading Endowment Fund**—designated to purchase books for elementary students

**Larry McCord Memorial Fund**—designated to aid food pantries throughout Henry County

**Women's Circle of Friends Fund**—designated for issues pertaining to womens' and girls' medical, physical, and emotional well being

**Women's Circle of Friends Giving Circle Fund\***—designated to a Henry County non-profit organization decided by the Giving Circle annual members

## Designated Funds

The Henry County Community Foundation awarded \$180,663.05 in grants from Designated Funds in 2013. These funds benefit specific eligible organizations selected by the donor. If an organization ceases to exist or changes its purpose, the Foundation Board of Directors preserves the donor's intention by redirecting the funds to an organization with a similar purpose.

**G. William & Adaline C. Bailey Fund**—designated for Westminster Community Center  
**Harry J. Bailey Endowment Fund**—designated for Big Brothers Big Sisters of Henry County  
**Kent Benson Fellowship of Christian Athletes**—designated for FCA camp

**F. Kennett & Mary P. Broome Memorial Fund**—designated for Spiceland Preservation and Tourism Society

**F. Kennett & Mary P. Broome for Town of Spiceland**—designated for Town of Spiceland  
**Dr. Arthur B. Burnett Fund**—designated for the Henry County Humane Society

**Dr. Arthur B. Burnett Fund**—designated for the Henry County Memorial Hospital  
**Ira F. & Martha H. Burr Family Fund**—designated for the Middletown Historical Society

**James W. Caldwell Family Fund**—designated for the F&AM Lodge #91

**Catastrophic Fund**—designated to help with catastrophic events

**Fred E. & Catherine Brenneman Carpenter Fund**—designated for the Henry County Saddle Club

**Scott B. & Helen H. Chambers Gift of Nature**—designated for a fountain at the Art Center  
**Wilbur M. Coffin Memorial Fund**—designated for the Christian Love Center

**Company I, 152nd Infantry, 38th Division**—designated for the upkeep of the WWII Memorial

**Ruth & Charles Creech Family Fund**—designated for the Henry County Community Foundation for Unrestricted Fund for Community Grants & New Castle Noon Optimists

**Dye Family Fund**—designated for the Mt. Summit Christian Church

**Harriet Chambers Eden Fund**—designated for the First Presbyterian Church and/or music

**Lee & Virginia Fadely Fund**—designated for Honey Creek United Methodist Church

**Fairy Tale Theatre Endowment Fund**—designated for Fairy Tale Theatre Productions

**Walter "Duke" Falck Memorial Fund**—designated for New Castle Little League

**Cora E. Foust Trust**—designated for the Henry County Memorial Hospital Foundation, Henry County United Fund, Henry County YMCA, Emergency First Aid Unit, Indiana Easter Seals Society, First Methodist Church, Christian Culture Class of the First Methodist Church and the Henry County Chapter of the Indiana Heart Association

**Richard P. Franklin Charitable Fund**—designated to be divided equally for the First Nighters, Inc, Raintree (Guyer) Opera House Guild, and Camp Riley for youth with physical disabilities

**Pascal E. Garner Endowment Fund**—designated for Trinity Methodist Church, Henry County Heart Society, Henry County Cancer Society, Little Red Door, and Salvation Army

**Robert E. & Mildred Garner Fund**—designated for the New Castle First United Methodist Church, the New Castle-Henry County Public Library, and the First Aid Unit  
**James L. & Carolyn J. Garvin Charitable Fund**—designated for the First United Methodist Church of New Castle, Habitat for Humanity of Henry County, Salvation Army of New Castle, and Henry County Humane Society Animal Shelter

**Bobby Goodwin Memorial Endowment Fund**—designated for Raintree Habitat for Humanity  
**William R. Heck & Marceline Heck Family Fund**—designated for the Henry County YMCA

**Philip Heilman Family Fund**—designated for the Salvation Army, First Presbyterian Church of New Castle, and the New Castle Evening Kiwanis Club

**Henrico, Inc. – Bennett House Endowment Fund**—designated for Henry County Emergency Services and the Henry County Red Cross

**Henry County Post Secondary Education Council Technology Fund**—designated for technology upgrades at the Danielson Learning Center

**Henry County Retired Teachers/Reading Council Grant Fund**—designated for grants to Henry County teachers for special programs  
**Henry County YMCA Activity Awards Fund**—designated to purchase awards for youth participating in YMCA programs

**Raymond Hess Family Fund**—designated for the Middletown Historical Society

**Hoover-Cleveland Fund**—designated for the New Castle Community School Corporation  
**Ivy Tech Community College Henry County Fund\***—designated to support the Ivy Tech Henry County Campus

**T. Michael Jackman Memorial Endowment Fund**—designated for Henry County YMCA Preschool

**L. G. & Esther Jacobs Fund**—designated for New Castle/Henry County Public Library  
**William E. Jones Memorial Trust**—designated to be divided equally with the First Methodist Church of New Castle, the Henry County YMCA, and the Henry County Community Foundation, Inc.

**Annabelle M. Lee Memorial Fund**—designated to be divided equally to Friends Meeting House, Tri Elementary and Wilbur Wright Elementary as an award for teacher with innovative ideas, programs, or projects  
**Gladys M. Lee Memorial Fund**—designated for South Henry Dollars for Scholars, Wilbur Wright Birthplace Preservation Society, and the Salvation Army

**Curtis Marcum Memorial Endowment Fund**—designated for the NC-HC Public Library and Henry County Humane Society

*Continued on next page*

**Howard Marshall Memorial Fund** – designated for F&AM Lodge and Religious Society of Friends of New Castle

**Wylie G. & J. Ann McGlothlin Fund** – designated for Henry County Young Life

**Valentine, Adah & Martha Mendenhall Fund** – designated for First Presbyterian Church Summerfest

**Penny Knotts Miller Memorial Fund** – designated for books for New Castle elementary students

**Modernfold, Inc.** – designated for the Henry County Concert Series

**Glen Mogle and Marietta Mogle Family Fund** – designated for the Friends Church of New Castle for youth attending Quaker Haven camp

**Mary Morris Summer Art Days Fund** – designated for the Art Association of Henry County summer programs

**T. Leonard & Lillian T. Nelson Endowment Fund** – designated for the Art Association of Henry County

**New Castle Clinic, Inc. Endowment** – designated for Young Life of Henry County

**New Castle High School Class of 1946 Fund** – benefiting Trojans Remembered Fund

**New Castle High School Class of 1949 Fund – Memory of Margaret Antle Scott** – Benefiting Trojans Remembered Fund

**New Castle High School Class of 1958\*** – designated for New Castle Schools

**New Castle High School Alumni Homecoming Fund\*** – designated to support the NCHS Homecoming Festivities through the New Castle Alumni Association

**New Castle Evening Kiwanis Club Endowment for Youth** – designated for Kiwanis Youth Activities

**J. Ronald Newlin Indiana Basketball Hall of Fame Volunteer Fund** – designated for recognition of the volunteers at the Indiana Basketball Hall of Fame

**Lois Wiggins Newman Fund** – designated for the Unrestricted Fund for Community Grants and the Operations Fund of the Henry County Community Foundation, American Historical Print Society, and Western College Alumni Association

**Bernice Nichols Memorial Fund** – designated for Spiceland Preservation and Tourism Society

**Norfleet Open Cancer Fund in memory of Bill Shockley and Danny Justice\*** – designated for the IU Health Ball Memorial Hospital Cancer Center at Forest Ridge

**Prior Memory Garden Endowment Fund** – designated for maintenance and upkeep of memory garden within South Mound Cemetery

**Robert & Tina Provost Fund** – designated for the Honey Creek United Methodist Church

\*non-permanent funds

**Clarence Everett Riley and Julia Marie Fadley Riley Endowment Fund** – designated for the Honey Creek United Methodist Church

**James & June Rohrback Fund** – designated for the Honey Creek United Methodist Church

**Edwin & Miriam Russell Family Fund** – designated for the Middletown Historical Society

**Harry Sanders Fund** – designated for the Honey Creek United Methodist Church

**Shaffer Picture Fund** – designated for the Art Association of Henry County to care for and maintain the paintings of Betty Shaffer

**Joseph J. Shapiro Fund** – designated for awards for Outstanding Retired Teacher and Baseball's MVP in the New Castle Community School Corporation

**Sharp Twins Memorial** – designated for the Henry County YMCA Camp Tecumseh scholarships

**Smiley Family Fund** – designated for teacher Award for a Henry County teacher

**Edith F. Smith Trust** – designated for the First Methodist Church, Emergency First Aid Unit, the Henry County Heart Society, the Henry County Memorial Hospital Foundation, and the Henry County YMCA

**Charles & Phyllis States Memorial Fund** – designated for the Danielson Learning Center

**Raymond & Hazel Stohler Fund** – designated for First Christian Church of New Castle

**Sam & Stella Stout Memorial Forest Fund** – designated for the upkeep, programs, and operations at the Sam & Stella Stout Nature Preserve through the Red-tail Conservancy

**Strong Family Fund** – designated for Henry County Young Life

**Mary Eva Thornburg Trust** – designated for the First Christian Church of New Castle, Kennard Christian Church, Henry County Red Cross, Henry County YMCA, Henry County Heart Society and the March of Dimes

**Trojans Remembered** – designated for educational activities for New Castle Chrysler High School

**William and Dorothy Vaughn Endowment** – designated for the First Presbyterian Church

**Weidert Family Fund** – designated for the Art Association of Henry County

**George Eugene Williams & Marilyn D. Williams Endowment Fund** – designated for the First United Methodist Church of New Castle

**Robert & Jean Wisehart Fund** – designated for Middletown/Fall Creek Library and Shenandoah School Corporation

**Ellen Saint Woods Memorial Endowment** – designated for the Henry County YMCA

**J. Warren & Nila Worl Family Fund** – designated for Mooreland Historical Society

## Agency Endowment Funds

Agencies and organizations create endowment funds as a way to secure their future. By establishing an endowment within the Henry County Community Foundation, the nonprofit group builds assets that the Foundation will manage. This year, grants totaling \$107,878.00 were awarded from Agency Endowment Funds.

**Art Association of Henry County**  
Fred R. & Betty McDonald Mann Fund  
Mary Jane Mustin, in memory of Claude & Louise Stanley  
Verl & Betty Shaffer Fund

**Big Brothers Big Sisters of Henry County**  
**Campbell/Rea PEO - Chapter H CASA\***

**Healthy Communities of Henry County**  
**Henry County Community Foundation**  
**Operating Endowment**  
Howard & Phoebe Brammer Memorial Fund  
Silver Anniversary Endowment Fund  
**Henry County United Fund**  
**Henry County YMCA**  
Shore Family Fund  
Roger Simpson Memorial Fund  
**Historic Knightstown, Inc. Fund**  
**Honey Creek Church Designated Endowment Fund**  
**Hoosier Gym Community Center of Knightstown, Inc.**  
**Humane Society Endowment Fund**  
Mary Lee Buschmann Named Fund  
**Knightstown Public Library**  
**Mental Health Association of Henry County**  
**Meridian Services**  
**Middletown-Fall Creek Library Fund**  
**Middletown Historical Society Endowment Fund**  
**Middletown United Methodist Church Fund**  
**Leonard H. Mitchell Trust – Henry County Historical Society**  
**New Castle Evening Kiwanis Frank Solomon Endowment Fund**  
**New Castle – Henry County Public Library**  
Walter & Anne Chambers Fund  
Robert & Jeri Horn Fund  
Robert Malcolm Fund  
Mr. & Mrs. J. Byron Miller Fund  
Taylor "Tim" I. Morris Fund  
E. L. & Lois Wiggins Newman Fund  
**PEO-Chapter AD**  
**Raintree Friends Housing, Inc.**  
**Red-tail Conservancy, Inc.**  
**Second Harvest Food Bank**  
**Spiceland Public Library**  
**St. James Episcopal Church Endowment Fund**

*Continued on next page*

*(Funds added in 2013 are shown in color)*

# Philanthropic Funds

## Victory Lane Camp Fund\*

Westminster Community Center Fund

Wilbur Wright Birthplace Preservation Society

Marvin and June Luellen Fund

## Scholarship Funds

This year, the Foundation awarded 217 scholarships totaling \$273,705.50 to assist students pursuing a higher education. All scholarship recipients for 2013 are listed on page 13 in the annual report and on the Foundation's website at [www.henrycountycf.org](http://www.henrycountycf.org).

Scholarships are great for donors wishing to invest in Henry County through higher education. Scholarships may be used to further the education of graduates from a particular high school, students in a specific field, or those enrolled at a chosen institution. Donors are able to set the criteria for applicants.

**Lea Rae Alexander Memorial Scholarship** –

South Henry Dollars for Scholars

**Alford Family Scholarship** – New Castle High School seniors

**Tyler Eugene Atkinson Memorial Scholarship**

– Shenandoah seniors

**Herbert & Hallie Axe Memorial Scholarship** –

New Castle High School seniors

**LaVaughn Bailey Memorial Scholarship** –

Henry County nursing students

**Basler Family Scholarship** – New Castle High School seniors

**Joseph Russell Bimber Memorial Scholarship**

– Tri High School graduating senior majoring in education or counseling

**Birds Eye Foods, Inc. – Brooks Foods**

**Agri-Link Foods Scholarship** – Henry County graduating senior majoring in an agribusiness or foods related field

**Troy Blevins Memorial Scholarship** – Tri High School graduating senior

**Blue River Valley Optimist Club Scholarship**

– Blue River Valley High School graduating seniors

**Dr. Phillip & Wilma Borders Scholarship** – New Castle High School graduate attending Indiana State University

**Ida M. Bravard Scholarship** – Tri High School graduating senior in the top ten percent of class

**Gaylord "Doc" and Blanche Brinson**

**Scholarship** – Blue River Valley graduating senior and FFA participant attending Purdue University

**Helen Ellis Brown Scholarship for Academic Excellence** – Tri High School graduating senior majoring in business, management or accounting

**Mary Lovely Brumback Scholarship** –

Henry County resident majoring in education

**Herbert L. Bunch Named Fund** – benefits the New Castle Class of 1950 Alumni Scholarship

**Bob Bunton Memorial Wrestling**

**Scholarship** – New Castle High School graduating senior and wrestling team member

**Roger Burke Memorial Scholarship** –

New Castle High School graduation senior majoring in nursing

**Business Network International Scholarship**

– Henry County high school graduating senior majoring in business

**William F. Byrket Scholarship** – Post-secondary Henry County residents in their junior or senior year

**Viva Campbell Nursing Scholarship** –

New Castle High School graduating senior majoring in nursing

**Jeff Carman Memorial Scholarship** –

New Castle Career Center student attending technical or vocational college

**City of New Castle Scholarship** – New Castle High School graduating senior living in Henry Township

**Derek Clark Scholarship** – Blue River Valley and New Castle High School graduating senior

**John P. & Janet L. Cleveland Scholarship** –

New Castle High School graduating seniors majoring in business or marketing

**Clifford Joe & Violet Crane Memorial**

**Scholarship** – New Castle High School

graduating senior

**William T. & Suzanne Davis Scholarship** –

Shenandoah High School graduating senior attending a vocational or trade school

**Pauline Dickerson Scholarship** –

outstanding Henry County high school art student

**John & Helen Dickey Scholarship** –

Knightstown Alumni Association to award scholarships

**Dollars for Scholars/Shenandoah High**

**School** – Shenandoah seniors

**Bess Doty Scholarship** – New Castle High

School graduating senior

**Draper Higher Education Scholarship** – for

children of Draper employees

**Joseph Dykhuizen Memorial Scholarship\***

– New Castle High School Trojan Warrior

**East Central Opportunities Scholarship** –

Henry County resident attending Ivy Tech Community College

**Daniel Edington Memorial Scholarship** –

Henry County graduating senior who participated in 4-H

**Sylvia J. and Malcolm K. Edwards**

**Scholarship** – New Castle High School graduate

**Natalie Edwards Memorial Scholarship** –

New Castle High School graduating senior

**Irvin A. & Leona Fahr Scholarship** – Crawford

County High School graduating seniors

**Robert A. & Lucille S. Farmer Scholarship**

– Knightstown High School graduating senior attending Purdue University

**D. Ted Fitzgerald, Jr. Scholarship** – New Castle High School graduating senior who participated in extracurricular activities

**Alice Ann Garner Scholarship** – New Castle High School graduating senior

**General Scholarship Endowment** – New

Castle High School graduating senior

**Greg Geozeff Memorial Scholarship** –

New Castle High School graduating senior

**Miles M. & Alice N. Goodwin Scholarship** –

New Castle High School graduating senior

attending Purdue University majoring in

engineering or dietary studies

**Sarah Marie Gould Memorial Scholarship** –

Shenandoah Dollars for Scholars

**Jessica Hale Memorial Scholarship** –

Henry County graduating senior and 10 year 4-H member

**Dr. Benjamin Harrison/Judge John H. Morris**

**Scholarship** – Henry County high school

graduating senior attending Indiana University

**Henry County Medical Society - Dr. Donald**

**Vivian Scholarship** – Henry County high

school graduating senior majoring in a

medical field

**Vernon B. Hill Scholarship** – Henry County

graduating senior and member of First

Friends Meeting

**Hinsey-Brown Scholarship** – Henry County

resident majoring in mortuary science, music

or ministry

**Dr. Larry J. Horney Scholarship** – New Castle

High School graduating senior majoring in

communications, journalism or education

**Harold D. Huffman, Jr. Scholarship\*** –

New Castle High School senior

**Janice Paige Hughes Scholarship** –

Henry County residents and 3rd or 4th year

special education major

**Irene Bovender Wade Hunley Scholarship**

– New Castle High School graduating senior

attending First Baptist Church

**Jackman Education Fund Scholarship** –

Henry County graduating senior pursuing a

liberal arts major

**Richard P. Jennings Scholarship** –

graduating senior who participated in the

annual Indiana Basketball Hall of Fame

Classic

**Robert E. & Dottie B. Jones Scholarship** –

qualified Byrket Scholarship applicant

**John M. Jordan Scholarship** – New Castle

High School graduating senior

**Gertrude "Trudy" Joyner Memorial**

**Scholarship** – New Castle High School

graduating senior

**Jack Keith Memorial Athletic Scholarship\***

– New Castle High School senior baseball

player

**Hubie King III Memorial Scholarship** –

Shenandoah High School graduating senior

**Knights of Columbus Ladies Auxiliary**

**Scholarship** – Henry County high school

graduating senior who attend a Catholic

church

**Sylvira Flannigan Koons Scholarship** – Henry County nursing student

**Lacy/Walradth Scholarship** – Henry County high school graduating senior majoring in a social science

**Scott Lewis “Gus” Larrison Memorial Scholarship** – Henry County high school graduating senior majoring in the communications field

**Matthew E. Lee 4-H Scholarship** – Henry County graduating senior attending Purdue University

**Lilly Endowment Community Scholarship** – Henry County graduating seniors

**Mary Adelaide Long & Pierre “Pete” Long Scholarship** – New Castle High School graduating senior attending Butler University

**John B. & Justine Luellen Memorial Scholarship** – South Henry Dollars for Scholars  
South Henry Dollars for Scholars Named Fund

**Magna Machine Dick Culy Memorial Scholarship** – Henry or Wayne Co. resident

**Eugene “Bud” & Nina McCall Scholarship** – Henry County high school graduating senior

**Carl McClure Memorial Scholarship** – New Castle Career Center student

**Jessy Lee McClure Memorial Scholarship** – New Castle High School graduating senior

**Frank C. & Lauretta R. McDonald Scholarship** – Henry County high school graduating senior pursuing a medical related degree

**McKown Studios Scholarship** – Graduating high school senior with senior portraits taken at McKown Studio & Galleries

**Donald E. & Martha L. Sherman McNeil Family Scholarship** – Shenandoah graduating senior or graduate majoring in business, nursing, engineering or education

**Herby Meredith Memorial Scholarship** – New Castle High School graduating athlete

**Charles & Grace Modlin Scholarship** – New Castle High School graduating seniors or grants to 6th grade teachers at Riley Elementary

**Mary Louise Modlin Scholarship** – Non-traditional students attending Indiana University East Danielson Center

**Aaron Montgomery Memorial Vocational Scholarship** – New Castle Career Center machine trades students

**Judge John M. Morris Scholarship** – Henry County high school graduating seniors attending Indiana University

**Francis & Marian Mundell Nursing Scholarship** – Shenandoah High School graduates returning to school

**Mark & LaRue Myers Scholarship** – New Castle High School graduating senior

**Laura Hamm Neal Memorial Scholarship\*** – New Castle High School senior athlete

**New Castle Breakfast Optimist Scholarship** – New Castle High School graduating senior

**New Castle High School Alumni Association Scholarship** – New Castle High School graduating senior

**New Castle Class of 1950 Scholarship** – New Castle High School senior

**New Castle Class of 1954 Scholarship** – New Castle High School graduating senior

**New Castle Class of 1960 Scholarship** – New Castle High School graduating senior

**New Castle Class of 1966 Scholarship** – New Castle High School graduating senior

**New Castle Class of 1969 Scholarship** – New Castle High School graduating senior

**New Castle Noon Optimist Club/Thelma Cluggish O’Reilly Memorial Scholarship** – New Castle High School graduating senior

**E. L. & Lois Wiggins Newman Fund** – benefits the LaVaughn Bailey Memorial Scholarship

**Opportunities Unlimited Scholarship** – Henry County students pursuing certification, associates or bachelor degrees  
*Sylvia J. Edwards Named Fund*

**Parkview Family Dentistry Scholarship** – New Castle High School graduating senior pursuing a health care related major

**Ray Pavy Spirit Award Scholarship** – Students attending post-secondary classes in Henry County

**Perfect Circle Credit Union Scholarship** – Henry County high school seniors

**Dorothy Wayman Pfenninger Scholarship** – Henry County graduating seniors majoring in music

**Luther & Marian Pidgeon Memorial Scholarship** – Knightstown Alumni Association scholarships

**Luther Pidgeon Memorial Scholarship** – South Henry Dollars for Scholars scholarships

**Lewis M. Poindexter Named Fund** – benefits the New Castle Class of 1950 Alumni Scholarship

**Charlie & Bernice Popplewell Memorial Scholarship** – New Castle High School graduating senior majoring in education

**Preble Family Scholarship** – New Castle High School graduating senior

**Purdue Opportunity Award Scholarship** – Henry County graduating seniors attending Purdue University

**Ray Family Scholarship** – Henry County residents after their freshman year of college

**Brady Reese Memorial Scholarship** – New Castle High School graduating senior who participated in band

**Hobart & Helen Risley Family Scholarship** – Henry County high school graduating senior

**James & Joy Robbins Scholarship** – New Castle High School graduating senior

**Dr. David A. Roth Named Fund** – benefits the New Castle Class of 1950 Alumni Scholarship

**Juanita Jane Rucker Scholarship for Humanities** – New Castle High School graduating senior

**Charles & Ruth Sahlberg Scholarship** – New Castle High School graduating senior

**Dr. William K. Saint Scholarship** – Henry County residents attending I.U. School of Medicine, second year or higher

**Dr. Mark & Jan Smith Scholarship** – New Castle High School graduating seniors pursuing a medical or education degree

**Gordon Sparks Trust Fund Scholarship** – Henry County nursing students in their third or fourth year of clinical studies

**Seth A. & Amy J. K. Stevens Scholarship** – Tri High graduating senior attending IU Kelly School of Business

**Johnathan C. Strong Memorial Scholarship** – South Henry Dollars for Scholars

**E. Wayne Swayzee Family Scholarship** – New Castle High School graduating senior attending an Indiana college or university

**Cecil & Wayne Tague Scholarship** – New Castle High School graduating senior

**Letha Taylor Memorial Nursing Scholarship** – New Castle High School graduating senior pursuing a nursing degree

**Kelly Thompson Opportunity Scholarship** – Tri High School graduating female

**Marilyn Tomey Memorial Scholarship** – Henry County graduating senior pursuing a nursing degree

**VFW Post 1282 Scholarship** – Senior from each of the five county schools who is the descendent of a veteran

**Linda Walls Memorial Scholarship** – New Castle High School graduating senior and education major

**Jessica Lynn Wantz 4-H Scholarship** – Henry County resident graduating senior and 10 year 4-H member

**Richard Whalen Memorial Named Fund** – benefits the New Castle Class of 1950 Alumni Scholarship

**Joseph White Scholarship** – Knightstown High School graduating senior with financial need

**Wilfong Girls’ Basketball Award & Scholarship** – Knightstown High School graduating senior & female basketball player

**Dr. Guido P. Wilhelm Memorial Scholarship** – Henry County high school graduating senior and entering the medical field

**Benjamin F. Williams Jr. & Myra E. (Edwards) Williams Memorial Scholarship** – Henry County students including home schooled students

**Witham Family Scholarship** – Shenandoah graduating senior pursuing associates or bachelors degree

**Roy F. and Ima C. Wirth Family Scholarship** – benefits the Jackman Educational Trust

**Frederick V. & Mary Couch Wood Scholarship** – New Castle High School graduating senior

## Legacy Gifts & Bequests

### Life Estates

A Life Estate is a gift of the remainder interest in a personal residence or farm by irrevocably transferring the title to the Foundation while retaining the right to the use of the property during their life.

Donald C. & Patricia Peterson Danielson Life Estate

### Life Insurance

Life insurance provides a simple way for you to give a significant gift to the Foundation with tax benefits that you can enjoy during your lifetime.

Juanita Sheward

### Charitable Gift Annuities

Charitable Gift Annuities are funds established by donors who have made a gift to the Foundation and retain a lifetime income interest. At their passing, the remainder will be used for charitable purposes.

Richard & Mary Lea Apple Charitable Gift Annuity – I

Richard & Mary Lea Apple Charitable Gift Annuity – II

G. W. & Adaline Bailey Charitable Gift Annuity

Mary Lee Buschmann Charitable Gift Annuity – I

Mary Lee Buschmann Charitable Gift Annuity – II

R. Morris & Shirley C. Edwards Charitable Gift Annuity

**Dr. Gary & Jeanine Ann Metzger Charitable Gift Annuity**

James & Jean Overmyer Charitable Gift Annuity

James & Joyce A. Ray Charitable Gift Annuity

## Future Funds\*

All 4 Kids Endowment Fund

Sheriff Butch & Rebecca Baker Family Fund

Barr Family Scholarship

Jean E. Gordnier Becker Fund

Business and Professional Women Inc. of New Castle

**Loretta Carlton Memorial Scholarship Fund**

Dunreith Community Named Fund

**Deloris Jane Goodwin Billings Fund**

Henry County Sheriff's Department Scholarship Fund

Robert & Sally Howard Memorial Fund

Eldon (Eck) Huffman Pap's Pocket Fund

Pat & Gerald Malott Family Named Fund

**Beverly & Duane Matthews Family Fund**

Dr. James & Judy Myers 25th Anniversary Honorary Fund

New Castle-Henry County Chamber of Commerce

New Castle High School Class of 1982

**New Castle High School Class of 1986 Scholarship Fund**

Rick Penn Honorary Scholarship

**Charlene Perry Fund**

"Petey's Playhouse" For the Love of Animals Endowment Fund

**Jack Renner Vocational Scholarship Fund**

Norman Rust Fund

**Harry & Mary Shaffer Memorial Fund**

Danny Shelton Memorial Fund

Special Olympics Endowment Fund

Spiceland Community Named Fund

Stigall Family Named Fund

Cheryl & Montford Switzer Scholarship Fund

Kelly Thompson Opportunity Fund

Dr. Anthony J. Trisari Memorial Scholarship

Max & Gus Upchurch Named Fund

Cindy Lou Watson Memorial Fund

Ray White Scholarship Fund

William (Bill) Woods Memorial Scholarship

*\*as of December 31, 2013*

*(Funds added in 2013 are shown in color)*

## Many Ways to Give

Our community foundation serves as a pool for charitable resources. These resources are used in various ways to enhance the quality of life in the community. This flexibility allows donors with different ideas and interests to give through a single, well-established foundation structure.

A community foundation represents an attractive, simple alternative to establishing a private foundation. Through a community foundation, people of all means are given the opportunity to make a significant contribution with the public in mind.

Here are a number of ways to donate to the Henry County Community Foundation. All of them can create change for the better:

**Gifts of Cash** Gifts of cash are often preferable for people who make smaller contributions. Whether your gift is in honor of a friend or loved one or to meet your personal charitable wishes, cash gifts help us support Henry County.

**Appreciated Securities** Contributions of securities are attractive to people who have held stocks or bonds for a long period of time, especially when the appreciation is so great that the capital gains tax would take a substantial portion of the value if they were liquidated. Gifts of appreciated securities enable you to make a significantly larger contribution than the original cost of the securities.

**Testamentary Gifts** A testamentary gift is a specific bequest in your will or testamentary trust. Such gifts are exempt from estate tax.

**Acorn Society** Acorn Funds are one of the best ways to invest in the future of our community. Through regular contributions, these endowments grow in much the same way that retirement funds do. For many, this is a much more realistic way to establish an endowment fund. They're also a tax-deductible way to ensure your charitable gifts last forever.

**Life Insurance** There are several ways to give through life insurance. You may make a cash gift, asking that the Foundation use the contribution to purchase a policy on your life, or you can give an already-owned policy. You may also assign the dividends of a policy as a gift or name the Henry County Community Foundation as a beneficiary. In addition to estate tax benefits, this giving strategy also provides an additional income tax deduction.

**Charitable Gift Annuity** Charitable gift annuity provides lifetime income to the beneficiary and immediate tax benefits to the donor. If you would like to receive more information about charitable gift annuities, call or email us.

**Charitable Remainder Trust** Charitable remainder trusts offer a triple advantage. First, you receive an immediate tax deduction for a charitable gift. Second, assets are removed from your estate avoiding future estate taxes. And third, you or someone you select can receive a lifetime of income from your gift.

**Charitable Lead Trusts** A donor may name the community foundation and other charities as beneficiaries of a specified percentage of income from a trust for a set number of years. Ultimately, the bulk of the trust reverts to other named beneficiaries, such as children or grandchildren.

**Private Foundation Transfers** Transferring a private foundation will preserve the identity and purposes of the original donor and family members. There are no taxes to pay and the Henry County Community Foundation assumes all administrative responsibilities. Additionally, a private foundation transfer offers flexibility, administrative savings, annual reports and automatic annual audits. You have the satisfaction of knowing a permanent organization is in place to carry out your wishes in the future.

# Contributors

## Lifetime

David & Beverly Abel  
 Elliott & Elizabeth Adams  
 Agrilink Foods/Pro-Fac Foundation  
 Steve & Tanya Alford  
 Ameriana Bank of Indiana, F.S.B.  
 Jack & Kathy Anderson  
 Richard & Mary Lea Apple  
 Dr. & Mrs. Richard Armstrong  
 Art Association of Henry County  
 AT&T  
 Steve & Lora Atkinson  
 Tyler Atkinson Memorial  
 Herb & Hallie Axe  
 Harry & Karen Bailey  
 William & Adaline Bailey  
 Jane Baker  
 Ball State University  
 Bank One, Richmond  
 Jack Basler  
 Alan Beattey  
 Big Brothers Big Sisters of Henry County  
 Noel & Lillie Blevins  
 Blue River Valley Optimist Club  
 Philip & Wilma Borders  
 Dr. Lynn & Cassie Bowers  
 Marilyn Bowman  
 Mark & Sarah Bowman  
 Alfred & Sara Braddock  
 Douglas Bravard  
 Ida M. Bravard  
 Robert & Nancy Brinson  
 Mary O. Broome  
 Helen Brown  
 Mike & Patty Broyles  
 Mary Brumback  
 Bob & Linda Jo Bugle  
 Herb & Judy Bunch  
 Bud & Sally Bunton  
 Jane Burke  
 Roger Burke  
 Dr. Arthur B. Burnett Trusts  
 Severin & Mary Lee Buschmann  
 Business Network International - Henry Co.  
 Harold E. Caine Estate  
 Delinda J. Caldwell  
 George & Susan Caldwell  
 Mary Caldwell  
 Viva Campbell Trust  
 Randy Carlton  
 June E. Cassidy  
 Anne Chambers  
 Junette Sue Hughes Chance Estate  
 Cinergy Foundation, Inc.  
 Citizens State Bank  
 City of New Castle  
 Mrs. John P. Cleveland  
 John & Joan Cleveland  
 Clouse Concrete Construction  
 Wilbur M. Coffin

Jerry & Marjorie Cox  
 Ruth Creech  
 Dick Culy Family  
 Thomas & R. Yvonne Dailey  
 Danny & Patty Danielson  
 Suzanne Davis  
 Peter & Pam Deprez  
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 Dietz Electric, Inc.  
 Nellie G. Dodds  
 Kim & Susan Drackett  
 Kelli Dudley-Boyden  
 Cloyd & Mary Lou Dye  
 East Central Opportunities  
 Harriet Chambers Eden  
 Morris & Shirley Edwards  
 Sylvia Edwards  
 Dr. Ross & Lynn Egger  
 Dr. Daniel & Carole Eichhorn  
 Dr. Elmer Eichhorn  
 Elks Lodge No. 484  
 Erb Lumber  
 Dr. James P. Fadely  
 Irvin & Edith Fahr  
 Robert & Lucille Farmer  
 Financial Security Assurance, Inc.  
 First Friends Meeting  
 First Merchants Bank  
 First Presbyterian Church  
 Firstmark Capital, LLC  
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 Dr. William B. Fisher  
 David & Christiana Franklin  
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 GEO Group, Inc.  
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 Duke & Catherine Hamm  
 Beverly Hankenhoff  
 Charline Harvey  
 Robert & Barbara Haugh  
 Hayes, Copenhaver, Crider Law Office  
 Mary Phyllis Hayes  
 Bill & Ruth Hayworth  
 Healthy Communities of Henry County  
 William Heck  
 Ann Heilman  
 Henrico, Inc.

Henry County 4-H Livestock Auction  
 Henry County Heart Society  
 Henry County Medical Society  
 Henry County Hospital Foundation  
 Henry County Pork Producers Association  
 Henry County Saddle Club  
 Henry County Sheriff's Department  
 Henry County United Fund  
 Bruce & Cathy Hinshaw  
 Honey Creek United Methodist Church  
 Hoosier Gym Community Center of  
 Knightstown, Inc.  
 Richard & Carol Hoover  
 Bob & Dr. Jeri Horn  
 Frank Hutcheon  
 Joyce Skaggs Hutcheon  
 Indiana Basketball Hall of Fame  
 Indiana University East  
 Irving Materials, Inc.  
 Olive Jackman  
 Mr. & Mrs. L.G. Jacobs  
 Gloria D. Jennings  
 Dottie Jones  
 R. Kevin Jones  
 Robert H. Jones  
 William E. Jones Memorial Trust Fund  
 Donald & Patsy Joyner  
 Michael & Georgianne Kent  
 Knightstown Public Library  
 Mary George Hunter Kronstadt  
 Dr. Don Lacy  
 Dennis & Margaret Lazaraton  
 Edwin Lee  
 William & Diana Lee  
 Lilly Endowment Inc.  
 Lois Wiggins Newman  
 Pierre Long  
 Marvin & June Luellen  
 Blair & Alice S. MacPhail  
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 Howard Marshall Estate  
 Karen Marcum  
 Bruce McCall  
 Candy & Jenny McClure  
 David & Kathy McCord  
 Walter & JoAnn McCormack  
 Frank C. & Lauretta R. McDonald  
 Dr. Wylie & Ann McGlothlin  
 McKown Studio & Galleries  
 Donald & Martha L. McNeil  
 John & Judy Melton  
 Meridian Services Corporation  
 Metz Foundation  
 Dr. Gary & Jeanine Metzger  
 Middletown Volunteer Fire Department  
 Middletown United Methodist Church  
 Byron & Elizabeth Anne Miller  
 Nan Miller  
 Modernfold, Inc.  
 Douglas & Christine Morris  
 Mt. Summit Christian Church

*Continued*

LIFETIME MEMBERS have given \$5000 or more over their lifetime

ANNUAL MEMBERS Endowment...\$1000 to \$4999  
 Gold.....\$500 to \$999

Silver.....\$250 to \$499  
 Sustaining.....\$100 to \$249

Contributing.....\$26 to \$99  
 Member.....\$1 to \$25

## Lifetime (continued)

Francis Mundell  
 Mary Janet Mustin  
 Richard & Bonnie Myers  
 Dr. James & Judy Myers  
 Mrs. LaRue Myers  
 Lillian T. Nelson  
 New Castle-Henry County Public Library  
 New Castle Breakfast Optimist  
 New Castle Clinic, Inc.  
 New Castle Evening Kiwanis Club  
 New Castle Fire Department  
 New Castle High School  
 New Castle Kiwanis Club  
 New Castle Lions Club  
 Linda Newman  
 Lois Newman  
 Carl Nichols  
 NineStar Connect  
 OffiSource, Inc.  
 James & Jean Overmyer  
 Parkview Family Dentistry  
 John & Alice Pasnau  
 Raymond & Karen Pavy  
 The Perelman Family Foundation, Inc.  
 Perfect Circle Credit Union  
 Jim & Bobbie Perkins  
 Paul F. Pfenninger  
 Steve & Lisa Pfenninger  
 John & Jane Pidgeon  
 Luther Pidgeon  
 Bernice Popplewell  
 Charles & Maria Preble  
 Paul & Marian Prior  
 Pritchett's Backhoe Service  
 Robert & Tina Provost  
 James A. & Joyce A. Ray  
 Jeffrey & Judy Ray  
 Red-tail Conservancy  
 Reeves Foundation, Inc.  
 Douglas & Myrna Reeves  
 Jack & Nancy Renner  
 Charles & Rosalie Riley  
 Richard & Carolyn Riley  
 David & Leigha Rinker  
 Hobart & Helen Risley  
 James & Joy Robbins  
 Terry Roberts  
 Mr. James W. Rohrback  
 Dr. Lindsey & Sherri Rolston  
 O.C. & Muriel J. Rosenblatt  
 David Roth, MD  
 Juanita Jane Rucker Estate  
 William Rudolph  
 Gene W. & Sarah Rummel  
 Richard & Ruth Ann Russell  
 V. Joseph & Carla Ryan  
 Charles Sahlberg  
 Jeffrey & Mary Sahlberg  
 Nancy Pfohl Saint Estate

Charlotte Sanders Trust  
 Joseph & Greta Morris Scodro  
 E.G. Scotten  
 Second Harvest Food Bank  
 Ronald & Leslie Seibel  
 Verl R. & Betty Shaffer  
 Shenandoah Dollars for Scholars  
 David E. & Juanita Sheward  
 Bud & Linda Shore  
 H. Wesley & Carolyn Shupert  
 Roger Simpson Estate  
 Slick Engineering Industries, Inc.  
 Rex & June Slick  
 Smiley Body Shop  
 Jeff & Kathy Smiley  
 John & Anita Smiley  
 South Henry Dollars for Scholars  
 Jennifer Sponsler  
 William & Michele Sponsler  
 J. Bradford Sry  
 State of Indiana Office of Community &  
 Rural Affairs  
 Charles & Phyllis States  
 Seth & Amy Stevens  
 Hazel R. Stohler  
 Johnathan Strong Memorial Poker Run  
 Dr. Richard & Laura Strong  
 Verna Swayzee  
 Tague Excavating, Inc.  
 Kevin & Angela Tague  
 Wayne K. Tague Memorial Fund  
 Ruth Theole  
 Neil & Norma Thornhill  
 Trilogy Health Services, Inc.  
 United Way of Central Indiana, LLC  
 V.F.W. – Gold Star Post #1282  
 William & Dorothy Vaughn  
 Olene Veach  
 Jerry & Barbara Wade  
 Betty Walker  
 Charlotte Walker  
 Paul & Kathy Walker  
 Emerel G. Waters Trust  
 Steven & Debby Weidert  
 Westwood Country Club  
 Don & Mary White  
 Jennifer Wilfong  
 Joyce Wilhelm  
 Anthony & Terri Williams  
 Marilyn Williams  
 Myra E. Williams  
 Nancy Martin Williams  
 Ima C. Wirth  
 Wisehart, Phillips & McCord  
 Robert & Jean Wisehart  
 Judge Bob & Elizabeth Witham  
 Randall Woods  
 Jerry M. Wright Trust

## Endowment

Robert & Jody Bode  
 Richard Callaway  
 Cox Farms  
 Cecelia Faye Coy  
 Howard & Marilyn Fischer  
 Frost Framing  
 Lawrence D. Glaubinger  
 Joe & Julie Hale  
 Hinsey-Brown Funeral Service  
 Merle & Patricia Hinton  
 Charles & Dawn Kern  
 Stephen & Noell Mosca  
 Richard & Rhonda Mousty  
**NCHS Class of 1963**  
 Northern Tier Energy  
 Priscilla S. Rhoades  
 Heather Riggs  
 Kyle W. Siewert  
 Jeffrey & Karen States

## Gold

Butch & Rebecca Baker  
 Boone Towing, Inc.  
 Bob & Margaret Bowman  
 Gary & Susan Clemons  
 Charles & Jane Glinka  
 Thomas D. Hamm  
 Lee R. Heck & Bill McGee  
 Gene & Shelby M. Ivey  
 Michael & Linda Langford  
 The McCormick Family  
 NCHS Class of 1986  
 Nu-Tec  
 Harry & Carol Penrose  
 Porter & Jeanne Poindexter  
 Tague Golf Outing  
 Paul & Sherry Trainor  
 Danny & Janet Watson

## Silver

Walter Chambers III  
 David & Vickie Clark  
 J.E. Cleveland  
 Michael Dawson  
 Susan Denison  
 E.D.C. Enterprises  
 Chris & Chrissie Fink  
 Shirley Fitzgerald  
 Jan M. Garvin  
 Phyllis Grant  
 Dennis & Cathy Hamilton  
 Ronald & Suzanne Hammer  
 R. Scott & Mary Jane Hayes  
 Mark & Stephanina Houchins  
 Jeff & Lynda Jackson  
 Russell & Sonya Jones  
 Gay Keith  
 Victoria Knaack

*Continued*

Charles & Linda Lawson  
 Richard & Mary Leitch  
 Tim Long Electric, LLC  
 Robert & Leslee Luttrell  
 Lisa Martin  
 Beverly & Duane Matthews  
 Timothy McCourt  
 Barbara McLaughlin  
 Shirley E. Miller  
 James E. Millikan  
 Modernfold Chicago, Inc.  
 Modernfold/Styles, Inc.  
 Jane Moyer  
 Truman Pope  
 Dixie Ray  
 Evelyn Rentchler  
 Chris & Novella Rodgers  
 Keith Shadrick  
 Robert & Elizabeth Shauver  
 Nancy J. Smith  
 Mark Stamper  
 Judy Taylor  
 Maribeth Taylor  
 Karen A. Trissler  
 Craig & Lorenda Trobaugh  
 Jason & Sarah Urwin  
 Dan & Debi Ware  
 Edna C. Wheeler  
 Penny York  
 Robert & Jeanne Young

## Sustaining

American Endowment Foundation  
 Ronald & Laura Anderson  
 Max & Carla Angle  
 BBB Brothers  
 James & Sherri Bell  
 Steve & Cheryl Benson  
 John & Marjo Biddinger  
 Robert Billings  
 Jack & Karen Bimber  
 Mike & Betsy Bosway  
 Andrew & Ruth Bowne  
 Bradley Scott Bravard  
 Mark & Christianne Brock  
 Charles & Doris Brooks  
 Bill & Patricia Brown  
 Broyles CPA, LLC  
 Michael D. Burch  
 Ed Busch  
 Bette Bussell  
 Cadiz Corporation  
 Chem Carriers  
 Michael Cheap  
 Ronald & Linda Chew  
 JoEllen Clarke  
 Thomas Clements  
 Dennis & Lori Couch  
 Kit & Stacey Crane

Greg & Rita Crider  
 Bette Davenport  
 E.J. & Dorothy Dickerson  
 Jeanne Duncan  
 Virginia Ellis  
 Dick & Cheri Estelle  
 Leah Fallon  
 James & Linda Feeney  
 Doug & Donna Ferguson  
 Virginia Fike  
 Ejner & Bette Freeburg  
 Charles M. Green  
 Phillip & Nancy Guyer  
 Kyle & Kristina Hall  
 Harrison Township Trustee  
 Marvin & Janice Hartings  
 Suzanne Haugh  
 Elizabeth Heintz  
 Carole Anne Hiatt  
 Donna Jacobs Hofmann  
 Sarah Hoke  
 Sally Howard  
 James & Marian Humlong  
 Ralph Hunnicutt  
 Jerry Hyden  
 Lois Jordan  
 Joel & Debbie Jurasek  
 Kehlenbrink, Lawrence & Pauckner  
 Barry Keith  
 John & Nancy Kellam  
 Louie & Linda King  
 Nadine Kirkpatrick  
 Town of Knightstown  
 Mike Koch  
 Harry & Betty S. Kremer  
 Jeffrey & Jennifer Lathrop  
 Gerald & Susie Leonard  
 Michael Lohrey  
 B.J. Mackie  
 Teresa Madden  
 Magna Machine & Tool, Inc.  
 Russell & Dorian Marchand  
 Billy & Delores McElhaney  
 Lisa A. McNelis  
 Gary & Elizabeth Metroka  
 Tony & Jody Mitchell  
 Pamela Moore  
 Robert & Mary Morris  
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 New Castle Alumni Association  
 Robert Osborne  
 Charles & Kathleen Painter  
 Maclyn & Patricia Parker  
 Susan Patout  
 Jack Peckinpaugh  
 Ronald M. Peters  
 Eddie & Carolyn Pirtle  
 Carolyn L. Pittsford  
 Charles & Gloria Pleasant  
 Duane & Peg Queener

Scott & Cynthia Rauch  
 Jack & Phyllis Razor  
 Retrospect East, Inc.  
 Robert & Karol Rich  
 Sherri Rigney  
 Sabau Group of City Securities  
 Henry County Saddle Club  
 Sandra Sahlberg  
 Frank & Judy Schwegman  
 Jan & Stacey Scott  
 Dorothy Seibel  
 Earl Shaw  
 State Farm Insurance  
 Ron & Amanda Stevens  
 Ledonna Stonerock  
 Town of Straughn  
 James & Linda Sweigart  
 Randy & Jeanette Teltoe  
 Ronald & Barbara Thompson  
 Wes & Megan Thornhill  
 Jason & Leah Trigg  
 William & Vanessa Tucker  
 Cornelis & Barbara van der Wal  
 David & Carol VanHoose  
 Leonard & Pamela Vanzant  
 Keith & Sherrell Welcker  
 Robert W. & Maryann Wheeler  
 White Family Farms, Inc.  
 Richard & Mary Whitworth  
 Richard & Cynthia Willyard  
 Robert & Anita Workman

## Contributing

Perry & Janet Achor  
 William J. Aitchison  
 William & Theresa Aitchison  
 Anderson Lock & Security  
 Jeff & Jamie Antic  
 Steven K. Auten  
 Lisa Ayres  
 Robert & Susan Beckett  
 Brenda Bell  
 Leighton Bittinger  
 Russel & Ruth Bromagem  
 David W. Brown  
 Steve & Nicole Broyles  
 Marjorie Finch Bultman  
 Elizabeth Bunner  
 Terry W. & Judy Bunner  
 Orvis & Erlene Burdsall  
 William & Sherritt Burger  
 Harry & Robin Burke  
 Phil & Kathy Butler  
 Jane & Lawrence Carter  
 Castle Liquors 1  
 Cates Hearing Aid Service  
 Howard & Janet Catt  
 Mark & Beverly Cherry

*Continued*

LIFETIME MEMBERS have given \$5000 or more over their lifetime

ANNUAL MEMBERS Endowment...\$1000 to \$4999  
 Gold.....\$500 to \$999

Silver.....\$250 to \$499  
 Sustaining.....\$100 to \$249

Contributing.....\$26 to \$99  
 Member.....\$1 to \$25

# Contributors

## Contributing (continued)

Citizens State Bank Employees  
 William & Margie Clampitt  
 George E. Clift  
 James Cole  
 Mike Coleman  
 Rosemary C. Conley  
 Gary & Kathy Crandall  
 Donald & Elizabeth Criswell  
 Jeff & Cindy Cross  
 Barbara J. Cupp  
 Sharon Dabney  
 Connie L. Davis  
 Keith & Kristin Davis  
 Delco Foods  
 Rilla Denton  
 Greg & Nancy Dietz  
 Dolores Dorr  
 Elizabeth A. Edwards  
 Paul Ellis  
 S. Luanne Ervin  
 Josh & Jan Estelle  
 Howard & Jennifer Fischer  
 Dale & Dixie Foster  
 Brandon Fox  
 Jennifer A. Fox  
 Jeffrey Fradenburgh  
 Ray O. Frost  
 Michael & Kay Frysinger  
 Douglas & Lu Cinda Furbee  
 Furbee Corporation  
 Greg & Judy Gernand  
 GoodSearch  
 Larry P. Gough  
 Maybelle Grimm  
 Robert & Jaci Hadsell  
 Kenny & Jo Ann Hancock  
 John & Valerie Harp  
 Delonda L. Hartmann  
 Marietta L. Hicks  
 Marcia L. Higham  
 Ronald & Sharon Holloway  
 Robert & Anne Hoover  
 Bill & Judy Hubbard  
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 Kelly & Nancy Idiart  
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 Jenna C. Janney  
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 Bentley Jeana  
 Cory Jones  
 Thomas M. Joseph  
 Kalia Properties  
 Ronald & Mary Jean Kaufman  
 Autumn Kent  
 Richard & Kimberly Kilgore  
 Kiwanis International Foundation  
 Casey Knight  
 Alice Kuebler

Bradley & Mary Ellen LaMar  
 Jill Lavarnway  
 Kevin Lavarnway  
 Ted & Linda Leas  
 John J. Letter  
 Janice Lovell  
 Thomas & Sarah Lugar  
 Tim Maley  
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 Terri Martin  
 Kenneth & Sharlene Master  
 Michael & Michaelle Maze  
 Lis McDonnell  
 Christina McKee  
 Ronald & Julia McNew  
 James & Sandra McNichols  
 W. Carey & Jama Mercer  
 Leesa A. Meyers  
 James & Ruth Ann Millikan  
 Mark & Christina Morris  
 Timothy & Sarah Myers  
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 New Castle Community Schools  
 New Castle Noon Optimists  
 Mary Nipp  
 Patrick & Lea O'Brien  
 Occazio, Inc.  
 Jerry & Julie Oliver  
 William & Wanda Padgett  
 Donald & Eleanor Painter  
 Freida Painter  
 Marcelle Pfenninger  
 Pfenninger, Claxton & Estelle  
 Marion & Sandra Pierce  
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 Donald & Patricia Platts  
 Nanette & Doug Polk  
 Katherine Preble  
 Ron & Peggy Pritzke  
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 Raintree Heights Neighbor  
 Melanie K. Razor  
 Douglas & Alice Reece  
 Dennis & Lou Richardson  
 Daniel & Rosalind Richey  
 Louis & D. Joy Riley  
 Ciarra Rinehart  
 Teresa J. Roberts  
 Mitchell Roland  
 Rotary Club of New Castle  
 Kay Schwinn  
 Wayne & Virginia Shaffer  
 Bryan Shell  
 Barbara Shelton  
 Shore & Company, P.C.  
 Pamela Shortridge  
 Judy Simmons  
 Janet Smith  
 Keith & Maria Smith  
 Joan Stairs

Steve & Dee Ann Staley  
 George & Donna Stant  
 Stephen & Mischele Stearn  
 Steve N. & Judy A. Stevens  
 Nancy & David Stewart  
 Chick & Kathy Stoots  
 Roland & Loretta Strehl  
 Michael & Angie Talbott  
 Monte Taylor  
 Addis & Connie Thomas  
 Priscilla Thurston  
 Timothy & Jane Tollett  
 Anne Chambers Topp  
 Joe & Judy Troxell  
 Sean & Charlotte Tucker  
 Harold & Mabel Utt  
 Melba Wadman  
 Annis E. Wallace  
 Paula L. Walter  
 Paul & Judith Walter  
 Richard & Melody Warner  
 Westwood Elementary School  
 Melba White  
 Cynthia A. Wiley  
 Jon & Susan Williams  
 Todd & Mary Willis  
 Carol A. Wilson  
 Amy M. Wisehart  
 Sharon L. Wissler  
 Zionsville Presbyterian Church

## Member

Anita Abrell  
 Agenda Club  
 Rebecca Alford  
 Rex & Patti Anderson  
 Mel & Lisbeth Anspach  
 Dorselma Armstrong  
 George Armstrong  
 Michael J. Atkins  
 Rex & Nila Bales  
 Josephine Banks  
 Rick & Lesa Barlow  
 Lois Barton  
 Elizabeth Bega  
 Kim Bentley  
 Gene & Carolee Berry  
 Jack & Joan Bimber  
 Karen Blevins  
 Sherman & Kathy Boles  
 Leslie & Sarah Bonham  
 Julia A. Ratcliff-Bouslog & Scott Bouslog  
 Cindy Breckenridge-Mitchell  
 Dorothy M. Brewer  
 Lance & Christy Brown  
 Philip & Christina Brown  
 Gary & Sue Bryant  
 Judy Bunch  
 Thomas & Rickey Sue Carr

*Continued*

Russell & Leacher Carter  
 Mr. C. R. Cheek  
 Robert & Jeanne Childs  
 Verna Clifford  
 David & Carrie Copenhagen  
 Linda B. Cox  
 David & Barbara Cox  
 Jan Crider  
 William D. Cronk  
 Larry & Marilyn Dailey  
 Mary Dankovich  
 Margie Davis  
 Dale & Lila DeHart  
 Ronnie & Mary Dinkins  
 Rev. Michael D. Dingle  
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 Donna Dunaway  
 Economic Development Corp.  
 Cathy Edwards  
 Mary Pauline Ferguson  
 First Church of God  
 James Foulke  
 Friends of the Library  
 Mrs. Faune Futral  
 Chris & Marianne Garrard  
 William Garten  
 George & Joan Goodin  
 Monte & Irene Goodwin  
 Margie Green  
 Juanita Gribbins  
 Lenville & Leanna Gross  
 Raymond Guest & Carolyn Hiatt  
 Dudley & Beverly Guffey  
 Tony & Cristi Guffey  
 Earl Gundlach  
 Bryan & Barbara Haase  
 Glendon & June Habegger  
 Richard & Margaret Hakes  
 Linda Hancock  
 Dorothy Hiatt  
 Polly Hill  
 Jacquelyn S. Howard  
 Philip & Debbie Howard  
 Gigi Hugo  
 Jane E. Jarrett  
 Phil & Chris Jolley  
 John & Terri Kauten  
 Gary & Sandra Kershaw  
 M. Ellen Lacey  
 Richard & Mary Langdon  
 Charles & Janet Leeka  
 Michael Leyes  
 Roger Linville  
 Ruth E. Love  
 Joseph & Susan Martin  
 Frank & Judith McCord  
 Rebecca McGrady  
 Larry & Norma Meyer  
 Lee Miller  
 Nancy Miller

Robert H. & Diane Miller  
 Roger & Teresa Miller  
 Jerald & Sarah Murphy  
 Gerald & Natalie Myers  
 Robert & Jane Myers  
 Dave & Deb Nafziger  
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 NCHS Class of 1955  
 NCHS Class of 1989  
 Carolyn S. Padgett  
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 Lela Pope  
 Presbyterian Women  
 Raintree Town & Country Florist  
 Kevin D. Riggs  
 Mary Roets  
 Jerry & Nanette Rushton  
 Melody Ruth  
 Chester & Jean Sanders  
 Norman Sanders  
 Thomas & Maryann Schubert  
 Shakespeare Club  
 O.C. & Wanda Sloan  
 Kelly & Jamie Smeltzer  
 Martha Smith  
 Stanley & Diane Smith  
 Mary Sourbeer  
 Fredrick & Judith Stecher  
 Joan Stiening  
 Gerald J. Summers  
 Don & Eden Thompson  
 Edward & Blanche Thompson  
 Ralph & Clarice Thompson  
 M. Joy Tinsley  
 Tri County Golf Club, LLC  
 Lynn A. & Jan Turner  
 Regina Turner  
 David & Penny Van Dam  
 Bob & Barbara Vos  
 Andrew & Nicole Weaver  
 Dale & Norma Weintraut  
 Thomas & Teri White  
 Alan E. Williams  
 Lyle & Maxine Wilson  
 Raymond H. Wilson  
 Dewey & Ima Jean Winstead  
 John & Ann Woelfel  
 Hazelann & Thomas Yongue  
 Herbert & Donna Young  
 Ed Ziebold

## A Great Transfer of Wealth is Taking Place

The net worth of Henry County is estimated to be \$2.25 billion. Over the next 10 years, \$1.5 billion is expected to be transferred from one generation to the next. If every estate gave just 5% to the community for future generations, the Henry County Community Foundation could grant an additional \$1.18 million each year, forever.

### What would you like to accomplish with your money that would be meaningful to you?

Any donation can be made to one of the 331 funds that already exist:

- Doing good things for children
- Education, churches, healthy communities, feeding the hungry, preserving landmarks or nature, etc.
- Support for the arts and animals
- Keeping effective cancer treatment in our community.
- Unrestricted fund supports the changing needs of the community.

ALL DONATIONS ARE TAX DEDUCTIBLE

### Making Plans Now, For the Future

Create your plan now, while postponing the transfer of assets to HCCF until after your lifetime.

**Bequest or beneficiary designation** – name HCCF in your will or trust or as a beneficiary on life insurance or retirement account.

You can change these plans until your death.

### Adding a gift for charity to your will or retirement plan is simple

With an endowed charitable fund, your impact on the community will never end.

In your will, tell us how you wish the money in your fund to be used.

Endowments create a permanent legacy in your name.

LIFETIME MEMBERS have given \$5000 or more over their lifetime

ANNUAL MEMBERS Endowment...\$1000 to \$4999  
 Gold.....\$500 to \$999

Silver..... \$250 to \$499  
 Sustaining..... \$100 to \$249

Contributing..... \$26 to \$99  
 Member.....\$1 to \$25

# Memorial Gifts

**Many have found that a fitting way to remember a special someone is through a gift in memory or in honor of that person. During times of great sorrow and times of great joy we look for ways to honor those who are dear to us. A gift in memory of or in honor of a loved one contributes to a bright future while remembering our past.**

Phyllis Aitchison  
Diana Akers  
Joshua Allen  
Louise Angle  
Millie Baganz  
Adaline Bailey  
William Baker  
Elsie Baker  
Ingrid Barker  
Paula Basler  
Helen Beam  
Nancy Beavers  
Alice Bell  
Peggy Marie Belt  
Geri Benson  
Betty Benson  
Deloris Jane Goodwin  
    Billings  
Joseph Russell Bimber  
Maryanna Bir  
Martha Blackburn  
Joan F. Blevins  
Rebecca Bond  
David Bowers  
Ida Bravard  
Cecil Bronnenberg  
Mary Eva Brown  
Bob Bunton  
William Cable  
Tina Callaway  
Loretta Carlton  
Joyce Carnes  
Thelma Chew  
Derek Clark  
Dr. Adelaide Cole  
Patricia Copenhaver  
Clifford Joe & Violet Crane  
James R. Crane  
Josephine Crawford  
Dick Culy  
Patty Danielson  
Nathan & Allie Dann  
Glenn Dering  
Stephen Dick  
Alice Dickerson  
Christopher Dishman  
Pat Dixon  
Mildred Donovan  
Caroline Duncan  
Porter Eckerty, Jr.  
Elizabeth Edinger  
Helen Louise Ellis  
Kate & Carly Estelle  
Donna Evans  
Ted Fitzgerald

Archie & Hilda Frost  
Gayle Fuller  
Betty Giboney  
Mark Kalk Gratner  
Eula Griffin  
Charlie Grissom  
Marjorie Guffey  
Ramona Russell Guthrie  
Jessica Hale  
Vasco Hancock  
William Heck  
Dr. William Heilman, Jr.  
Stephanie Rae Herran  
Vernon B. Hill  
Helen Himes  
Gilbert Hines  
Robert Hoke  
Wilma Friend Hurst  
Esther Jacobs  
R. Wayne Johnson  
Waneta Johnson  
Jean Jones  
Vivian Jordan  
Carl Jordan  
Danny Justice  
Charles Kalies  
Jack Keith  
Hubie King III  
Clyde Kirkpatrick  
Marge Larrison  
Scott Larrison  
Randall & Evelyn Lawson  
Randall Lawson, II  
Kathleen Leakey  
James Lee  
Bill Lewis  
Larry Lonnoy  
Ivan Manis  
Curtis Marcum  
Ann Mae Matthews  
Jay McAllister  
Katie McClure  
Loyd McConnell  
Larry McCord  
Norma McCutchen  
Roy McGaha  
Roy & Ann McKee  
Kenneth McRoberts  
Judy Melton  
Aaron Miller  
Barney & Nan Miller  
Steven M. Miller  
Mary Louise Modlin  
Marilynn Montgomery  
Jean Morris

NCHS Class of 1986  
Deceased Class Members  
Hattie Neal  
Phyllis Orr  
Helen Oswald  
Chester Owens  
Curtis Parker  
Leone Shafer Pearson  
Margaret Peckinpough  
Charlene Perry  
Lewis Poindexter  
George Poole  
Margaret Poole  
Dawson C. Pope  
Larry Pope  
Kenneth Powers  
Margaret Raney  
Rosetta Rector  
Brady Reese  
Sally Ricke  
Patty Riggs  
Gerald Riggs  
Hobart Risley  
Joy Robbins  
Edwin Russell  
Danny Rust  
Daniel Rust  
Chuck & Ruth Sahlberg  
Bill & Nancy Saint  
Edna Sampley  
Harry & Charlotte Sanders  
William Sanders  
William & Roberta Sanders  
Betty Jo Sanders  
Jean Schmeisser  
Barney Scott  
Mary Shaffer  
Carrie Shelton  
Garnet Showalter  
Anthony Smith  
Bill Smith  
O.B. Smith  
Charlotte Stewart  
Jonathan Strong  
John Summers  
Verna Swayzee  
Jason & Stacy Sweigart  
Delmar Taylor  
Jeannie Taylor  
Marilyn Goar Thompson  
Thomas Tinkle  
Frank Trissler  
Carolyn Troxell  
Jocie Troxell  
Mike Wagner

Jeff Walcott  
Sammie Wallace  
Jessica Wantz  
Mary Ware  
James Warner  
Mike Warner  
Clifton N. Weisheit  
Lynda Werking  
Dr. Guido Wilhelm  
Benjamin F. & Myra E.  
    Williams  
Roger Williams  
Ellen Woods  
Olivia & Elijah Wright  
Inez York  
Tresia Ziebold

## Pets

*Honor or memorialize your special pet with a donation to the Henry County Humane Society Endowment Fund. For a \$25 donation, your pet's name can be engraved on a tag and placed on a plaque at the Animal Shelter.*

Beloved Dog Dylan  
Beloved Cat Hoodie  
Beloved Dog Opal  
Beloved Dog Petty  
    Bennett  
Beloved Dog Rhett  
Beloved Cat Runner  
Beloved Cat Wally



# Honorariums

**A wedding, retirement, anniversary, birthday, a special memory of an event or group who touched your life, or other special occasions are times when people can be honored with a gift to the Foundation.**

Dave & Mary Abbott  
Anita Abrell  
Tim & Heather Aker & family  
Steve & Tanya Alford  
Sam & Sharon Alford  
Amanda Angle  
Danielle Angle  
Max & Carla Angle & family  
Dick Armstrong  
Jeff Armstrong  
Joni Baker  
Kevin & Jennifer Barnett  
Chad & Devon Bell & family  
Jeremy Bell  
Joe Bergacs  
Mike & Sherri Bergum  
Mr. & Mrs. Jack Bimber  
David & Susan Booth  
Douglas Bravard  
Judy Bravard  
Chris Broome  
Mike Broome  
Art Brown  
Andy Brown  
Evan Brown  
Jodi Brown  
Phillip & Chris Brown & family  
David Broyles & Nicole Broyles  
Mike & Patty Broyles  
Nicole Broyles  
Robin & Noah Broyles  
Jay Bumbalough family  
Herb Bunch  
Betty Cashner  
Judy Catron  
Tammy Champion  
Mr. & Mrs. Steve Chappell  
Steve Cissna  
Bob & Donna Clark  
Dave & Vickie Clark  
Nancy Conway  
Dennis & Lori Couch  
Greg Crider  
Jane & Kelly Cronk  
Martha Culy  
Bob & Carol Curtis & family  
Danny & Patty Danielson  
Rob Davis family  
Drs. Mark & Becky Davisson  
Jim & Terri Day  
Nancy Dietz  
Roger Dicksinson  
Shelley Eddings  
Morris Edwards  
Dave & Cheri Estelle  
Belva Fleming & family

Pam Ford  
Jennifer Fox  
Scott Frost  
Jeff Galyen  
Maurie & Carol Goodwin  
Mandy Gossage  
David Gratner  
Kenon Gray  
Lenville Gross  
Jaci Hadsell  
Cathy Hamilton  
Duke Hamm  
Hershel & Tammy Hankenhoff  
& family  
Bruce & Connie Harvey  
Mr. & Mrs. Gene Hastings  
Mary Jane Hayes  
Steve Helton  
Henry County 4-H Members  
Henry County EDC Office  
Rosemary & Missy Hilbert  
Pat Hinshaw  
Donna Hoffa & family  
Jackie Howard & family  
Julia Howard  
Judy Hubbard  
Ashley Huffman  
Mark Hughes  
Mr. & Mrs. Wayne Hurst  
Colette Huxford  
Jack & Doris Ingerman  
& family  
Jowanna Jester  
Dave & Paulette Jones  
Kevin Jones  
Soni Jones  
Gay Keith  
Bob & Marilyn Kimmel  
& family  
Allen King  
Nadine Kirkpatrick  
Molly Kohler  
John & Patti Lansinger  
Lewis Larrison  
John & Marty Lee  
Dick Leitch  
Jody Lorton  
Magna Machine & Tool  
Michael Mahoney  
Ada Marcum & family  
Jenny Marcum  
Karen Marcum  
Beverly Matthews  
Tom & Lisa Mathews  
Bill & Sherry McClure  
& family

Jenny & Candy McClure  
Judy McClure & family  
Kel & Susie McClure & family  
David McCord  
Jon McCutchen  
Dennis & Terri McKinsey  
Mike & Amy McKown & family  
Val & Phyllis McNelis  
Miles Meek  
Jerry Miller  
Lloyd & Joyce Miller  
Shirley Miller  
Matt & Betsy Mitchell  
& family  
Cristy & Mike Moffitt & family  
Tony & Sue Morreale  
Jean Morris  
Jane Moyer  
James & Judy Myers  
Mr. & Mrs. Richard Myers  
Tim & Sarah Myers & family  
Todd & Colleen Myers  
& family  
Susan Falck-Neal  
Tim & Cheryl Paul  
Ray & Karen Pavy  
Lisa Pfenninger  
Steve Pfenninger  
John Pidgeon  
Scott Pinkerton  
Doug & Nan Polk  
Terri Pope  
Linda & Dan Powell & family  
Jim Ray  
Jack Renner  
Dale Riggs  
Mitch Roland  
Patti Jo Sanders  
Denise Sather  
Frank Schwegman  
Richard Shepard  
Sherry Shepard  
Marion E. Shore & family  
Rex Slick  
John Sloan  
Jeff & Kathy Smiley  
Greg Smith  
Jeff Smith  
Nancy Smith  
Virginia Smith  
Jim & Teresa Southerland  
Wilburne & Ruth Stamper  
Susan Swift  
Montford Switzer  
Maribeth Taylor  
Mark Taylor

Karla Terrell  
Kathy Terrell  
Ralph Thompson  
Debbie Thornhill  
Joy Tinsley  
Paul & Sherry Trainor  
Bill Tucker family  
Gina Turner  
Tom & Marty Tuterow & family  
Jerry Walden  
Betty Walker  
Chris Walker  
Debi Ware  
Jeff & Dee Watterson & family  
Eugene Weaver & family  
Nicole Weaver  
Steve Weidert  
Pam Welsh & family  
Tina West  
Joe White  
Mica White  
Jennifer Wilfong  
Patti Wolfrom  
Andy & Wendee Woods  
Ima Wirth  
Nate & Shannon Wright

# Christmas Donations

## Christmas Giving

In the true spirit of the holiday season, a holiday greeting card from the Henry County Community Foundation is a meaningful and thoughtful gift idea for a family member, friend, neighbor, valued client or co-worker.

### Christmas Honorariums

Dave & Mary Abbott  
Tim & Heather Aker & family  
Sam & Sharon Alford  
Steve & Tanya Alford & family  
Amanda Angle  
Max & Carla Angle & family  
Danielle Angle  
Jeff Armstrong  
Dr. Richard Armstrong  
Joni Baker  
Kevin & Jennifer Barnett  
Chad & Devon Bell & family  
Jeremy Bell  
Joe Bergacs  
Mike & Sherri Bergum  
Mr. & Mrs. Jack Bimber  
David & Susan Booth  
Douglas Bravard  
Judy Bravard  
Chris Broome  
Mike Broome  
Art Brown  
Jodi Brown  
Phillip & Chris Brown & family  
David Broyles & Nicole Broyles  
Mike & Patty Broyles  
Nicole Broyles  
Robin & Noah Broyles  
Jay Bumbalough Family  
Herb Bunch  
Judy Catron  
Tammy Champion  
Mr. & Mrs. Steve Chappell  
Steve Cissna  
Bob & Donna Clark  
Dave & Vickie Clark  
Nancy Conway  
Greg Crider  
Jane & Kelly Cronk  
Martha Culy  
Bob & Carol Curtis & family  
Danny & Patty Danielson  
Rob Davis Family  
Drs. Mark & Becky Davisson  
Jim & Terri Day  
Roger Dickinson  
Henry County EDC Office  
Shelley Eddings  
Morris Edwards  
Dave & Cheri Estelle  
Susan Falck-Neal  
Belva Fleming & family  
Pam Ford  
Jennifer Fox  
Scott Frost

Jeff Galyen  
Mandy Gossage  
David Gratner  
Kenon Gray  
Cathy Hamilton  
Duke Hamm  
Hershel & Tammy Hankenhoff  
& family  
Bruce & Connie Harvey  
Mr. & Mrs. Gene Hastings  
Mary Jane Hayes  
Steve Helton  
Rosemary & Missy Hilbert  
Pat Hinshaw  
Donna Hoffa & family  
Jackie Howard & family  
Julia Howard  
Mark Hughes  
Mr. & Mrs. Wayne Hurst  
Jack & Doris Ingerman & family  
Jowanna Jester  
Dave & Paulette Jones  
Kevin Jones  
Soni Jones  
Gay Keith  
Bob & Marilyn Kimmel & family  
Allen King  
Nadine Kirkpatrick  
John & Patti Lansinger  
Lewis Larrison  
John & Marty Lee  
Dick Leitch  
Jody Lorton  
Magna Machine & Tool  
Michael Mahoney  
Ada Marcum & family  
Jenny Marcum  
Karen Marcum  
Tom & Lisa Mathews  
Beverly Matthews  
Bill & Sherry McClure & family  
Judy McClure & family  
Jenny & Candy McClure

Kel & Susie McClure & family  
David McCord  
Jon McCutchen  
Dennis & Terri McKinsey  
Mike & Amy McKown & family  
Jerry Miller  
Lloyd & Joyce Miller  
Shirley Miller  
Matt & Betsy Mitchell & family  
Cristy & Mike Moffitt & family  
Tony & Sue Morreale  
Jim & Judy Myers  
Mr. & Mrs. Richard Myers  
Tim & Sarah Myers & family  
Todd & Colleen Myers & family  
Val & Phyllis McNelis  
Tim & Cheryl Paul  
Ray Pavy  
Steve Pfenninger  
John Pidgeon  
Scott Pinkerton  
Doug & Nan Polk  
Terri Pope  
Linda & Dan Powell & family  
Jim Ray  
Patti Jo Sanders  
Frank Schwegman  
Sherry Shepard  
Marion E. Shore & family  
Rex Slick  
Jeff & Kathy Smiley  
Greg Smith  
Jeff Smith  
Nancy Smith  
Virginia Smith  
Jim & Teresa Southerland  
Wilburne & Ruth Stamper  
Susan Swift  
Maribeth Taylor  
Mark Taylor  
Karla Terrell  
Kathy Terrell  
Debbie Thornhill

Paul & Sherry Trainor  
Bill Tucker Family  
Gina Turner  
Tom & Marty Tuterow & family  
Jerry Walden  
Chris Walker  
Debi Ware  
Jeff & Dee Watterson & family  
Eugene Weaver & family  
Nicole Weaver  
Steve Weidert  
Pam Welsh & family  
Tina West  
Joe White  
Mica White  
Jennifer Wilfong  
Andy & Wendee Woods  
Nate & Shannon Wright

### Christmas Memorials

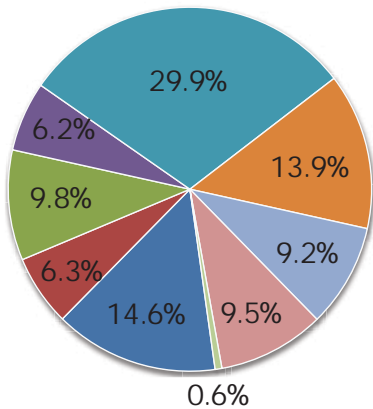
Joseph Russell Bimber  
Martha Blackburn  
Ida Bravard  
Derek Clark  
Nathan & Allie Dann  
Kate & Carly Estelle  
Mary Kalk Gratner  
Jack Keith  
Clyde Kirkpatrick  
Marge Larrison  
Scott Larrison  
Curtis Marcum  
Larry McCord  
Aaron Miller  
Bill Smith  
OB Smith  
Olivia & Elijah Wright

## Together We Can Build a Better Tomorrow

If you believe that "Together we can build a better tomorrow," we ask you to join us in being part of the Henry County Community Foundation. When you make a donation to the Foundation, you become a partner in supporting community success. Through planned giving you can become a philanthropist – helping others and benefiting by paying less taxes.

There are unique opportunities here that allow your charitable giving to provide safety nets to local organizations that address human needs in our community through our unrestricted grants program. In addition, as a public trust we can direct your contributions to a qualified recipient or a field of interest.

We invite you to join us in growing resources perpetually and leave a legacy that establishes a base of security and improvements for the Henry County community. Please feel free to contact us regarding charitable giving opportunities and tax advantages at **765-529-2235** or email us at [info@henrycountycf.org](mailto:info@henrycountycf.org) or visit our website at [www.henrycountycf.org](http://www.henrycountycf.org).



- Large/Mid Cap Equity
- Small Cap Equity
- Hedged Equity
- Private Equity
- International Equity
- Fixed Income
- Real Assets
- Diversifying Strategies
- Cash/Other

Large/Mid Cap Equity.....	14.6%
Small Cap Equity.....	6.3%
Hedged Equity .....	9.8%
Private Equity.....	6.2%
International Equity.....	29.9%
Fixed Income .....	13.9%
Real Assets .....	9.2%
Diversifying Strategies .....	9.5%
Cash/Other.....	0.6%
	100.0%

The Henry County Community Foundation uses Fund Evaluation Group (FEG) as its investment consultant. FEG provides a complete range of traditional institutional consulting services including investment policy development, portfolio design, asset allocation, manager search and selection, investment manager monitoring, plan monitoring and election for board members and staff.

## Financial Report

Statement of assets, liabilities, and fund balances  
Accrual Basis - For the years ending December 31, 2013 and 2012

Unaudited

	2013	2012
<b>Assets</b>		
Cash .....	\$ 451,219	\$ 256,827
Pledges Receivable .....	635,984	736,754
	<u>1,087,203</u>	<u>933,581</u>
Property and Equipment:		
Land .....	202,514	202,514
Building .....	638,049	598,056
Furniture and Equipment.....	132,205	132,205
	<u>972,769</u>	<u>932,776</u>
Accumulated depreciation .....	(306,695)	(285,614)
	<u>666,075</u>	<u>647,162</u>
Investments.....	32,110,118	28,537,055
	<u>\$33,863,395</u>	<u>\$ 30,177,798</u>
<b>Liabilities</b>		
Accounts payable .....	\$ 29,581	\$ 27,446
Accrued grants.....	382,855	429,252
Annuity payment liability.....	1,056,754	1,034,347
	<u>1,469,190</u>	<u>1,491,045</u>
Fund Balances .....	32,394,205	28,686,753
	<u>\$33,863,395</u>	<u>\$ 30,177,798</u>

Independent Auditors' Report and Notes to  
Financial Statements available upon request.

# Board and Staff

## Board of Directors



Jeff Smiley  
President

President  
Smiley Body Shop, Inc.



Dr. Richard Armstrong  
First Vice Chairman

Dentist



Susan Falck-Neal  
Second Vice Chairman & Secretary

Broker, ERA Integrity Real



David McCord  
Treasurer

Attorney



Mike Broyles

Retired  
Magna Machine and Tool Co., Inc.



Nicole C. Broyles

Partner  
Broyles CPA, LLC



Greg L. Crider

Partner  
Hayes Copenhaver Crider Harvey LLP



Roger Dickinson

Retired



Jeffrey D. Galyen

Attorney  
Galyen & Row Law Office, LLP



Duke Hamm

Business Advisor  
Hamm Focal Point Business Coaching



Soni Jones

Student Services Coordinator  
New Castle Career Center



Steve Pfenninger

President  
Pfenninger, Claxton, and Estelle Insurance Group



James Ray

Retired



Debi J. Ware

Assistant Vice President  
Star Financial Bank



Steven Weidert

Financial Advisor  
Edward Jones

All fifteen members of the board of directors are duly elected and responsible for endowment development, grant allocations, supervision of special projects and for the general operation of the Foundation. Directors are eligible to serve two successive three-year terms.

## Emeritus Directors

Emeritus Directors are chosen in recognition of their previous efforts as board members, officers and volunteers who have had a significant impact on the success of the Henry County Community Foundation.

Herb Bunch  
Danny Danielson  
Judy Melton\*  
Rex Slick

Patty Danielson\*  
Morris Edwards  
Dick Myers

\*deceased

## Foundation Staff



Beverly Matthews  
President

beverly@henrycountycf.org



Jennifer Fox  
Program Director

jennifer@henrycountycf.org



Nicole Weaver  
Marketing Director



Lynda Jackson  
Accountant

# Committees and Appointments

## Standing Committees

### FACILITIES

Jeff Smiley, Chair

### FINANCE/INVESTMENT

Bud Shore, Chair

Bill Aitchison

Nicole Broyles

Morris Edwards

Danny Danielson

John Pidgeon

Rex Slick

Steve Weidert

### GENERAL SCHOLARSHIP

Betts Adams, Chair

Herb Bunch

Bob Crowe

Pam Davidson

Roger Dickinson

Susan Falck-Neal

Barb Haase

Susie Leonard

Joe Manis

Mike McKown

Ray Pavy

### YOUTH GRANTS

Bill Bergmann, Chair

Greg Crider

Susan Falck-Neal

Ann McGlothlin

### GRANTS

Debi Ware, Chair

Dr. Richard Armstrong

Danny Bowman

Bill Bergmann

Mike Burch

Marsha Conway

Susan Denison

Marsha Gratner

Scott Lightfoot

David McCord

Lisa Pfenninger

Juanita Sheward

Todd Thalls

Penny York

### DEVELOPMENT

Lori Atkinson

Herb Bunch

Duane Brammer

Cindy Brown

Kevin Brown

Mike Broyles

Mike Burch

Brianna Chapman

John Cleveland

Lana Enlow

Josh Estelle

Jeff Galyen

Duke Hamm

Ruth Hayworth

Mike McKown

Rex Slick

Maribeth Taylor

### WOMEN'S GRANTS

Christi Brock

Sylvia Edwards

Julie Lacy

Shirley Miller

Ashley White

### EX-OFFICIO (all committees)

Beverly Matthews,

HCCF President

Jeff Smiley,

Chairman of the Board

### LEGAL COUNSEL

R. Scott Hayes

### AUDITOR

Estep Burkey Simmons, LLC

## Board Appointments

### NEW CASTLE MAYOR

Scott B. Chambers 1985-1987

Virginia Chambers 1987-1992

Gregory L. Crider 1993-1998

Dr. Jerry Lamberson 1999-2001

D.C. Danielson 2002-2007

Gregory L. Crider 2008-2013

### APPOINTMENTS BY JUDGE OF THE HENRY CIRCUIT COURT

Steven E. Pfenninger 1985-1992

Judy Melton 1993-1998

Joyce Wilhelm 1999-2001

Jeff Galyen 2002-2007

David McCord 2008-2013

### APPOINTMENTS BY JUDGE OF THE UNITED STATES DISTRICT COURT

R. Morris Edwards 1985-1990

Rex Slick 1991-1996

### APPOINTMENTS BY THE HENRY COUNTY COMMISSIONERS

Dr. Daniel Eichhorn 1997-2002

Donald McNeil 2003-2005

Bill Aitchison 2006-2011

### APPOINTMENTS BY THE SCHOOL SUPERINTENDENTS

Barbara Ward 1996-2001

Dr. Richard Armstrong 2002-2007

Nicole Broyles 2008-2013

### APPOINTMENTS BY PAST PRESIDENTS OF THE BOARD

R. Morris Edwards 1997-1999

Judy Melton 2000-2005

Dr. Raymond Pavy 2006-2011

Susan Falck-Neal 2012-2015

### APPOINTMENTS BY THE HENRY COUNTY BAR ASSOCIATION

Jeffrey Galyen 1995-2000

David McCord 2001-2006

Dr. Daniel Eichhorn 2007-2012

Duke Hamm 2013-2018

### APPOINTMENTS BY FISCAL AGENTS BANK ONE

John Lane 1985-1987

Dr. Philip Borders 1987-1989

Robert Weimer 1990-1995

Gene Hermetet 1996-1997

Dr. Raymond Pavy 1998-2004

### CITIZENS STATE BANK

L. G. Jacobs 1985-1991

Taylor I. Morris 1992-1993

Richard Myers 1993-2000

R. Morris Edwards 2001-2003

### ELECTED BY THE BOARD

Patricia P. Danielson 1988,  
1993, 1996-2001

H. Terrill Harvey 1988-1994

John D. Pidgeon 1988-1995

Marion E. Shore 1988-1992,  
1996-2001, 2002-2004, 2010

Gene Crow 1993-1996

R. Morris Edwards 1994-1996,  
2001-2003

Ben French 1995-1997

Dr. Neil Thornhill 1995-2000

Douglas Reeves 1996-2001,  
2003-2005

Blake Dye 1997-2002

Jeff Smiley 1997-2002, 2004,  
2009, 2011-2016

Harry Bailey 1998-2003

James Ray 2001-2006, 2008-2013

Herb Bunch 2002-2007

Richard Myers 2002-2007

Ann McGlothlin 2003-2008

David Holgate 2004-2005

Susan Falck-Neal 2005-2010, 2012-2017

John Kellam 2005-2007

Elizabeth Adams 2006-2011

Dr. Cloyd Dye 2007-2008

Steve Pfenninger 2007-2008, 2009-2014

Roger Dickinson 2008-2013

Penny York 2008-2010

Steven Weidert 2009-2014

Ed Yanos 2009

Dr. Richard Armstrong 2010-2015

Lance Brown 2010-2012

Mike Broyles 2011-2016

Debi Ware 2012-2017

Soni Jones 2013-2018

# Foundation Events



## Growing the Future of Henry County

Donating a gift of grain to the Community Foundation is a simple way to make a lasting difference. The value of the grain can be used to start an endowed fund in the name of your family for a specific nonprofit organization important to you, or support the overall charitable causes of Henry County.

The Foundation has funds benefiting many local nonprofits making payouts on a yearly basis along with scholarships and grant awards to local organizations and students. Giving grain may offer a tax advantage. No matter what type of endowment you choose to establish or support, you can be sure that your gift of grain is growing the future of Henry County.

Contact us at 765-529-2235 or ask your local grain elevator to learn how to complete your gift of grain and support the causes you care about.

## Agribusiness & Farming Breakfast

February 15, 2013



## Annual Meeting

June 13, 2013



# New Castle Class of 1963 is "Paying it Forward"

By Jennifer Fox

Lana Bouslog Enlow and her fellow classmates from the New Castle Class of 1963 knew they wanted to give back to the community that had raised them. Finding a way to do this and meet all their varied interests posed a dilemma until Lana suggested the Unrestricted Fund for Community Grants at the Henry County Community Foundation.

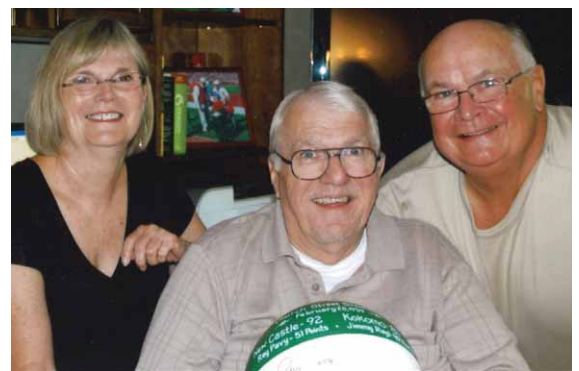
"We have classmates who still live within the New Castle city limits but others live in the county. Some classmates have strong interest in animals while others strongly support youth initiatives. The best way to cover various locations as well as meet different interests was to invest in the Unrestricted Fund because it grants to organizations all over the county," said Lana.

Starting in 2008, classmates began giving donations as small as \$5 to help bring the New Castle Class of 1963 Named Fund to endowment level. In conjunction with their 50<sup>th</sup> class reunion in 2013, Susie Fleet Beckett organized an auction, items donated by members of the Class of 1963, with proceeds benefiting the fund while Lana and Mike Adkins mailed letters to classmates giving everyone a chance to be involved in the fund-raising efforts. "In the letter we emphasized the importance of supporting our community, the community that raised us," said Lana. "The response to the letter and auction was incredible. We raised over \$4,800 and met our goal."

The Class of 1963 has found supporting the Unrestricted Fund for Community Grants has been a good thing. "When we read the list of organizations supported by grants, we know our class has impacted all of them," stated Lana. "Every little bit helps and we are glad to know that we are making a difference."



Walter P. Chrysler Memorial High School Class of 1963's 50th reunion, held in 2013.



Shown are Lana Bouslog Enlow and Joe Pierce with Ray Pavy (center). Pavy, a legendary New Castle basketball star and his competitor, Jimmy Rayl of Kokomo, autographed a basketball reminiscent of a famous match-up in the last regular season game played in New Castle's tiny Church Street Gym. Rayl scored 49 but Pavy hit 51 points in a game forever known as the "Church Street Shootout." The basketball was part of an auction that generated donations to the Class of 1963 Named Fund.

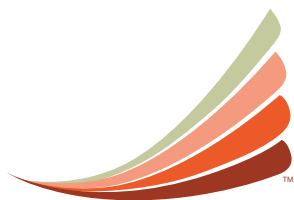


(Photo at left, L-R) Susan Fleet Beckett (charity auction organizer), Lana Bouslog Enlow, Jon Williams, Margie Finch Bultman and Jane Bess Glinka gathered at the historical Church Street Gym along with New Castle 1963 classmates for their 50th reunion. The Class of 1963 endowment will benefit the Unrestricted Fund for Community Grants and support the community that raised them forever.

Visit our website

To find out how your donations are making an impact in our community visit [www.henrycountycf.org](http://www.henrycountycf.org).

While you're there, sign up for our monthly e-newsletter and make an online contribution to the fund of your choice.



Henry County  
Community Foundation

700 S. Memorial Drive  
Post Office Box 6006  
New Castle, Indiana 47362

765-529-2235 • [info@henrycountycf.org](mailto:info@henrycountycf.org)

[www.henrycountycf.org](http://www.henrycountycf.org)



# Mission Statement

The Henry County  
Community Foundation, Inc.  
is a public trust which secures permanent  
funds for philanthropic purposes.

## Its Mission

...is to help where the needs  
are greatest and the benefits to the  
community and its citizens are most  
substantial, and

...to provide public-spirited donors  
a vehicle for using their gifts in the  
best possible way now and in the  
future as conditions inevitably  
change, and

...to provide excellent stewardship  
of those gifts which it receives.