

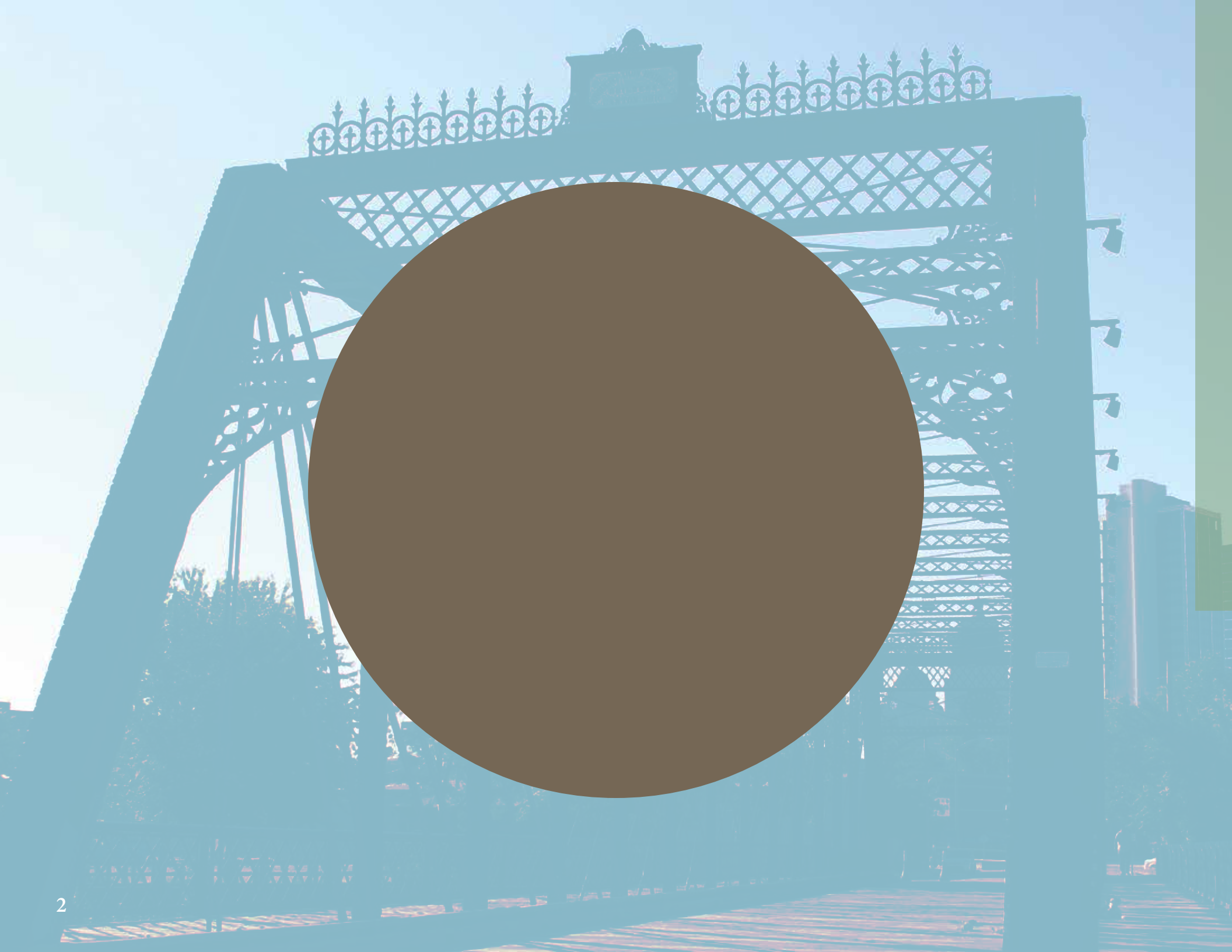
**give.  
inspire.**

**lead.**



**COMMUNITY  
FOUNDATION**  
of Greater Fort Wayne  
For good. For ever.®

**2015  
Annual Report**



Dear Friends,

For more than 90 years, the Community Foundation of Greater Fort Wayne has exhibited the “3 Gs” of philanthropy: we **g**et the dollars, we **g**row the dollars, and we **g**ive them away.

But your Community Foundation is much more. We provide leadership in areas that are important to the quality of life for all of us. Our citizens have embraced the potential of developing the riverfront in downtown Fort Wayne. In 2015, we committed to raising \$3 million for that project – a goal that we have met.

We also helped support the development of the Community Health Improvement Plan for Children (CHIP). The recommendations from the many volunteers who worked to create the CHIP plan will be implemented in the coming years with the support of the Community Foundation.

And finally, let me take a moment to give a sincere thanks to all of the volunteers who help the Community Foundation achieve its mission of serving Allen County. Dozens of board members and members of standing committees put in countless hours to help us raise funds, invest that money, and award grants to effective charities and scholarships to deserving students. For your commitment, thank you.

David Bennett  
Executive Director

## 2015 highlights

\$137.5 million total assets

526 total funds

127 first-time donors

7 seminars hosted for local nonprofits

2 new community leadership projects

1 very exciting year!

### March

Announcement of a \$2 million matching grant from Lilly Endowment to be used to raise \$3 million in matching funds for community grantmaking and riverfront development.

Board member briefing on the Community Health Improvement Plan (CHIP). Created by local volunteers, CHIP aims to improve the lives of children in Allen County.

### May

### September

Luncheon held honoring Paul Clarke Legacy Society members who have stated their intention to include the Community Foundation in their estate plans.

Community Foundation surprises three local non-profit organizations with \$100,000 each in proactive capital campaign grants.

### December

## Community Improvement

131 Grants

Promoting arts, history, education, and access for everyone

Arts & Culture  
92 Grants

Fostering civic engagement, action and community connections

Health/Human Services  
348 Grants

Meeting the health and basic needs of high-risk populations

Education  
126 Grants

Supporting scholarships, college and career readiness, and student success

Other  
91 Grants

The Community Foundation of Greater Fort Wayne serves Allen County by identifying community needs, supporting broad-based initiatives to meet those needs, and assisting the local nonprofits who make our community a healthier and more vibrant place to live.

We organize our grant programs into five major categories of community and human development.

By bringing people, ideas, and capital together, we help create a thriving community for all.

*Philanthropy cannot succeed in a vacuum. Money alone can't solve the challenges in our community. Change requires both compassion and strategy.*

# Grants

# Leadership in Giving

## Rick Phillips



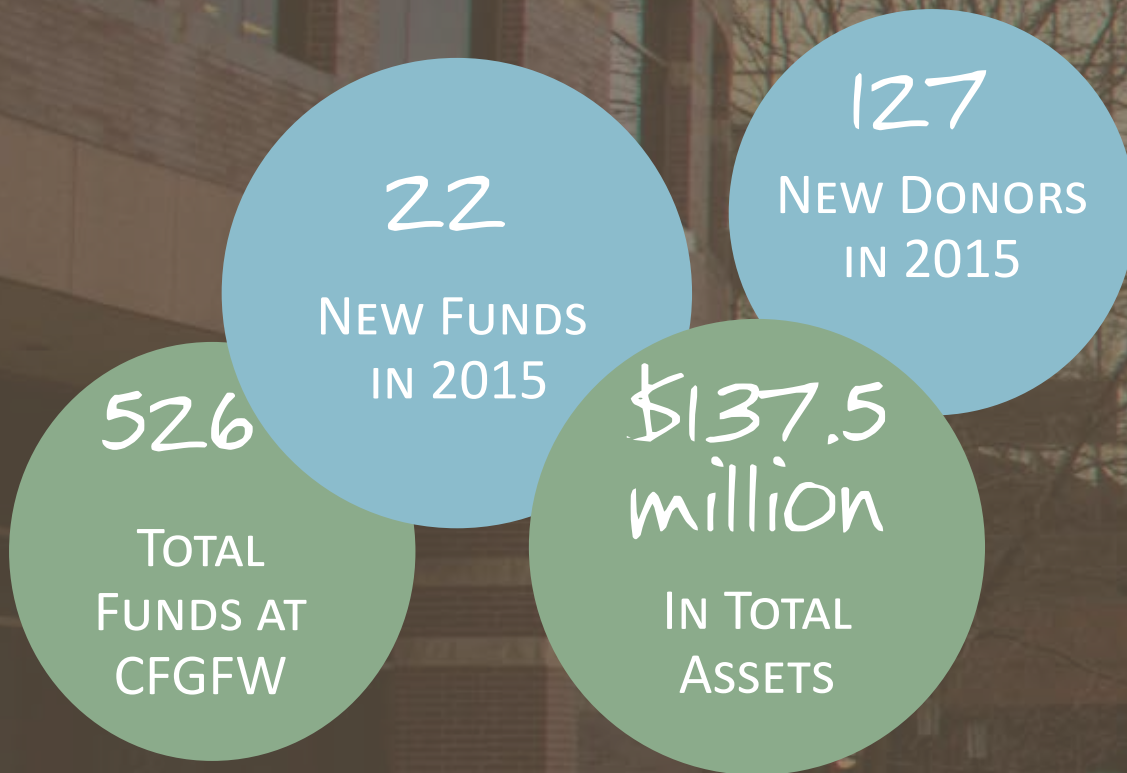
# Giving

Rick Phillips, CEO of Phillips Financial, is an established leader in the Fort Wayne community. His drive is fueled in part by a yearning to enhance the community in which he was raised. "I can't believe that people don't feel that call," he says. Rick serves as board chair of the Nature Conservancy of Indiana, on the board of St. Joe Community Health Foundation, the advisory board for Little River Wetlands, and on the investment committees for AWS Foundation and Legacy Fort Wayne. He's also involved with the Fort Wayne Rescue Mission through his wife's five-year service on their board. Rick's passion for philanthropy is second only to his passion for our community. Reflecting on the growth and advancements Allen County has experienced in recent years, he grins and says with a not-so-quiet excitement, "There's mojo downtown right now. I haven't seen it like this in my lifetime."

For as far back as he can remember, Rick has looked at *giving back* as something you just do. As a child, he watched his mother's service to the community through organizations such as Junior League, YWCA, and Red Cross. Before he passed away, his father created a donor advised fund at the Community Foundation with the intention of giving Rick and his sisters a reason to get together at least once a year, in order to decide which local charities would receive distributions. "My dad always said, 'I made my money here, I want it to stay here when I'm gone.'" As the CEO of Phillips Financial, Rick is uniquely suited to help his clients accomplish their charitable goals by connecting them with the Community Foundation. Referring someone who wants to create a charitable fund is a no-brainer, he said. "It's an easy way to do business and enhances the stature of Fort Wayne."

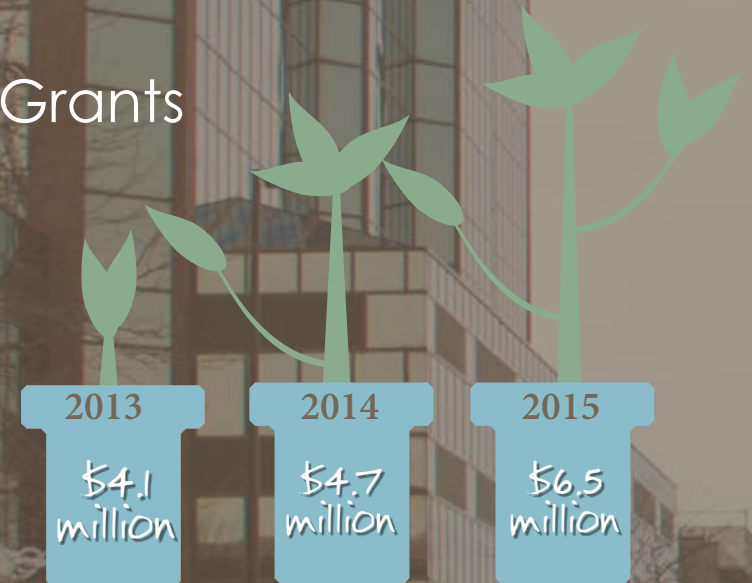
we had

# Growth

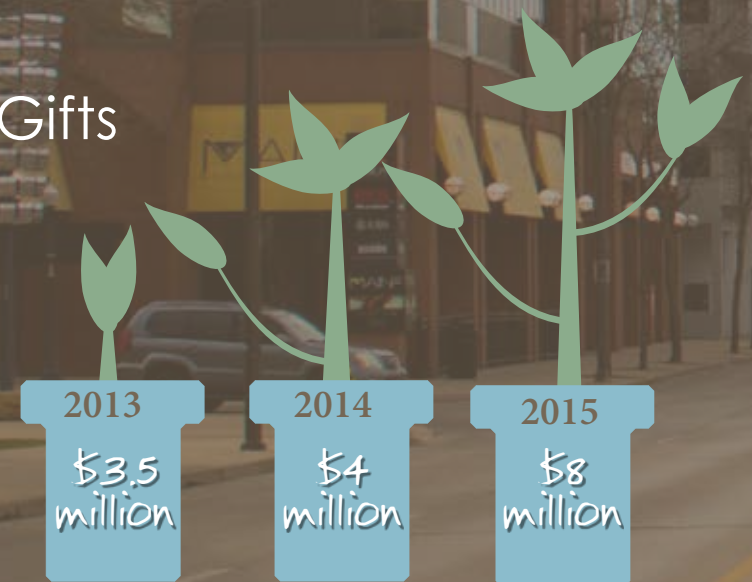


| LEGACY MEMBERS        |                   |
|-----------------------|-------------------|
| 207<br>TOTAL AT CFGFW | 10<br>NEW IN 2015 |

## Grants



## Gifts



# Grants Breakdown



92 (12%) Arts & Culture



131 (17%) Community Improvement



348 (44%) Health/Human Services



126 (16%) Education



91 (11%) Other

\$6.5 million  
AWARDED IN GRANTS & SCHOLARSHIPS

|   |                                    |
|---|------------------------------------|
| 346<br>NONPROFITS<br>RECEIVED GRANTS        | 788<br>GRANTS MADE                 |
| 250<br>STUDENTS<br>RECEIVED<br>SCHOLARSHIPS | 84<br>SCHOLARSHIP<br>FUNDS OFFERED |

*a great year*

# Riverfront

A group of community leaders, understanding the large potential benefit from improving Fort Wayne's rivers, band together to promote an ambitious riverfront development plan. Sound familiar?

It should, because it's happening right now in Fort Wayne. But the fact is, this effort was first launched more than 90 years ago! For a variety of reasons, the riverfront development efforts of the 1920s never came to fruition. But the dream of riverfront development did not die.

*"Today, our community has again embraced the value of our three rivers."*

Today, our community has again embraced the value of our three rivers. The Community Foundation is proud to play a significant role in this project – which, in a very real sense, has been almost a century in the making.





Children are 20% of our population, but 100% of our future. In that spirit, a group of professionals and other stakeholders collaborated to create the Community Health Improvement Plan (CHIP) for children.

## CHIP

The foundation for child development is laid down in early childhood, so CHIP is working to create a robust community infrastructure to help every child reach their full potential.

The Community Foundation was proud to play a role in the development of CHIP and will continue to support these dedicated leaders as the plan is implemented.

*"Children are 20% of our population, but 100% of our future."*

It's been said - a child who has health, has hope, and a child who has hope, has everything. CHIP is designed to give children hope.

# Paul Clarke Legacy Society

Members of the Paul Clarke Legacy Society have left, or intend to leave, an estate gift to the Community Foundation of Greater Fort Wayne.

Neil and Sarilda Anderson  
Edward and Ione Auer\*  
Richard and Gloria\* Baker  
Arthur A. Beal\*  
James A. and Linda K. Beaman  
Glen J. Beams\*  
James S. and Janet E. Beckstein  
John and Ardis Behrendt  
David L. Bell and Judge Janet Seiwert Bell  
Norbert Berghoff\*  
Glen and Chris Bickel  
Josephine E. Biedenweg\*  
Janet Bircheff  
David and Janice\* Bleeke  
Ron and Mary Bonar  
Glenn E. Brendel\*  
Arthur and Lou Brickman  
Dr. Frank D. and Cindy Byrne  
Chris\* and Amy Caggiano  
Kathy Callen and John Powell  
Carey and Kathy Carter  
Howard L. and Elizabeth W. Chapman  
Virginia Christoff  
Willis S. and Virginia B. Clark  
Paul Clarke\*  
Kelly and Beth Clevenger  
W. Windsor and Isabel K. Cravens\*  
Richard A. Curdes\*  
Dr. Chester H. and Mary E. Curry\*  
William Darling\*  
Haywood M. Davis\*  
James E. Davis  
Joseph A. and Marianne Manning Deitche  
Dick Doermer\*  
Loren J. Drummond\*  
Michael and Joyce Dulworth  
Carol A. Durham  
N. Eugene and Val Evans  
David W. and Donna S. Fledderjohann  
Dr. Joseph and Charlotte Fogle

Dr. Charles M.A. Frankhouser Jr.\*  
M. Eleanor Fritze  
E. Elaine Frommel  
Paul and Jeanne Gause  
Jane M. Gerardot  
Shirley J. Grabner  
Patricia S. Griest  
Helen V. Groot\*  
L. T. Guess\*  
Steve and Tana Harter  
Leonard Helfrich  
Jerome F. Henry Jr. and Rebecca J. Henry  
Jeanine M. Herold and Michael T. Biesiada  
Betty Ann Heyman  
Mrs. Irene Hiatt\*  
Forrest Houser\*  
Roderick\* and Marcia Howard  
Virginia Huguenard  
Thomas\* and Margaret Jehl  
George L. Johnson\* and Nancy F. Archer  
Gordon O. and Judith M.\* Johnson  
Margaret N. Johnson\*  
Marcelle E. Koomjohn\*  
Sandra K. Ladd  
Floyd A. and Betty Lou Lancia  
G. Irving Latz II\*  
Lois M. Laymon  
Dr. Ed and Ginger Leonard  
Stephen H. and Jeanne G. Lewis  
Dr. William J. Lewis\*  
Gladys D. Lomont\*  
Barbara K. Lotter  
Cook\* and Jeanne Lougheed  
Dr. Jerry and Diane Mackel  
Mary C. Martin\*  
Francis McCammon\*  
Alan and Edee McMahan  
Christine R. Meek  
Ronald S. and Diane M. Menze  
Kerry A. Miller

Charles Mitchener\*  
Aloyse Moritz\*  
Amy B. Morrill\*  
Walter K. Murphy\*  
Arthur E. Nickerson\*  
John and Julia\* Oldenkamp  
Dr. C. James and Susan J. Owen  
Michael V. and Kathryn R. Parrott  
Frederick J. Pfeiffer\*  
Dick Phillips\*  
Joseph E. Quinlan\*  
Randy and Carol Roberts  
Ervin and Elizabeth Rodey\*  
Mark E. and Christine M. Rupp  
M. Joyce Schlatter\*  
Mark Schoeff Jr.  
Clarence and Edith Schust\*  
Paul E.\* and Dorothy L. Shaffer  
Gabriel L. and Jeanne R. Shaheen  
Phyllis J. Sheldon\*  
Tracy and Gretchen Shellabarger  
Charlotte Simonis  
Frank J. Smith\*  
Helen Smuts\*  
Graham and Thelma Somerville\*  
Allen C.\* and Lois A. Steere  
Thomas and Mary Jane Steinhauer  
Don and Kathy Steininger  
Ralph Stephan\*  
Jean Tipton  
Mark D. Ulmschneider and Georgia Wralstad Ulmschneider  
John and Marion Walley\*  
Albert G. Ward\*  
Julie Rhinehart Waterfield  
Richard D. Waterfield  
Duncan Whitaker  
Joe E.\* and Margaret E. Williams  
W. Paul Wolf  
Dinah Wright  
Anonymous (28 Donors)

\*Deceased



# 2015 Board Members

**Chris Rupp** - Board President  
Dulin, Ward & DeWald

**Shannon Hardiek** - Board Vice President  
COO & Financial Advisor, Phillips Financial

**Jonathan Hancock** - Board Treasurer  
Headmaster, Canterbury School (Retired)

**Tom Trent** - Board Secretary  
Attorney/Partner, Rothberg Logan & Warsco LLP

**Michael Barranda**  
Attorney, Burt, Blee, Dixon, Sutton & Bloom LLP

**Ian Boyce**  
Vice President, Dickmeyer-Boyce  
Financial Management

**Bob Francis**  
Vice President and CIO, Steel Dynamics

**Jane M. Gerardot**  
Attorney/Partner, Boeglin Gerardot & Grubbs PC  
(Retired)

**Trois Hart**  
Associate Vice President Marketing, University of  
Saint Francis

**Todd Jacobs**  
Vice President, Life Line Youth

**Greg Johnson**  
Vice President Finance, Fort Wayne Newspapers

**Kathy Kolb**  
Human Resource Director, Brooks Construction  
(Retired)

**Carol Lindquist**  
Assistant Dean College of Education and Public  
Policy, Indiana-Purdue University Fort Wayne

**Dr. Deborah McMahan**  
Health Commissioner, Fort Wayne-Allen County  
Department of Health

**Bruce Menshy**  
Community Leader

**Ben Miles**  
President, Parkview Regional Medical  
Center & Affiliates

**Don Steininger**  
Community Leader

**Nick Talarico**  
Divisional Merchandise Manager, Do it Best  
Corp.

**Irene Walters**  
Community Leader

## CFGFW Staff Members



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Scholarship  
Manager

David Bennett



Executive  
Director

Marva Crawford



Receptionist

Heidi Ludwig



Associate  
Director

Christine Meek



Director of  
Programs

Donna Moore



Advancement  
Assistant

Rhonda Pequignot



Executive  
Assistant

Shelby Schuh



Director of  
Communications

Annette Smith



Grants  
Manager

Lori Voght



Finance  
Assistant

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