



THE COMMUNITY FOUNDATION
of Muncie & Delaware County, Inc.

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The Foundation is a member
of the Council on Foundations and
the Indiana Grantmakers Alliance.



THE COMMUNITY FOUNDATION
of Muncie & Delaware County, Inc.

Celebrating 20 Years

Honoring the past. Shaping the future.

1985 - 2005





Celebrating 20 Years

AND

\$20,000,000

IN GRANTS TO SUPPORT OUR COMMUNITY

Honoring the past. Shaping the future.

1985 - 2005



On the evening of June 9, many friends gathered to recognize the Foundation's 20th year celebration.

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The mission of The Community Foundation of Muncie and Delaware County, Inc., is to encourage philanthropy and assist donors in building an enduring source of charitable assets, and exercise leadership in directing resources to enhance the quality of life of the residents of Muncie and Delaware County.

About the cover: "Abe Lincoln" gives a history lesson to one of the many Delaware County students attending Student Discovery Day at the annual Blackford County Civil War reenactment.

Dear Friends of The Community Foundation

An anniversary is a wonderful time to celebrate the past and anticipate the future. In this year's annual report, we do both. Because it's impossible to recap 20 years of growth and grant-making in a single document, we've selected eight stories that serve as snapshots of the Foundation's recent work. They illustrate how community funds can encourage creativity, serve as catalysts, build momentum and support initiatives that meet needs and solve problems. I hope that you are informed and inspired by each of these stories.

Two of the snapshots focus on efforts to honor the **past**. In one, a grant helped provide a "time travel" experience for Delaware County youth who visited Blackford County and witnessed life during the Civil War. In another, members of the closely knit Bethel community devised a way to ensure the safekeeping of a small, historic cemetery.

Three snapshots depict programs that enhance the **present**: volunteers beautify public spaces with trees native to Indiana; "restaurant-grade" kitchen equipment enables senior citizens to step up their catering activities; a rural transportation system links county residents with urban resources.

Another three snapshots capture projects aimed at the **future**—the next generation. The Yorktown library now has computers in its young adult section. The Muncie Children's Museum has added an exhibit that is as educational as it is fun. The CAPE program continues to address the educational challenges of at-risk children in Delaware County.

In addition to these wonderful stories, you will find a full listing of the year's revenues, expenses, grants and gifts. We're delighted to report that through the vision, planning and generosity of our donors we have started five new funds this year, received \$1,613,625 in new gifts and have

made \$3,262, 650 in total grants to our community. We also have awarded scholarships to 40 students from 15 different scholarship funds.

Two generous grants that we've received during 2005 come from Lilly Endowment and deserve special mention. First is the \$250,000 Resource Sustaining Grant that will provide a significant portion of the funds to implement

our newest development efforts. Our goal is clear — we are focused on having the resources in place to annually award at least \$2,000,000 in competitive and proactive grants by 2009. You will hear more about this in the coming months, but we welcome your calls to our office if you would like a preview of what we have planned and how you can participate. A second Endowment grant, this one for \$800,000, will support

ongoing CAPE activities. Additional funds for this important community initiative are provided by the George and Frances Ball Foundation as well as the Ball Brothers Foundation.

Managing a thriving community foundation is no easy task. Our knowledgeable and experienced staff, ably led by Roni Johnson, handles all interaction between the Foundation and its donors, grantees, volunteers and the community at large with skill and professionalism. I have tremendous respect and admiration for their work and for the work of the Foundation. This is an organization with a proud past and, at age 20, the potential to shape a very bright future.

Sincerely,



John D. Littler

Chairman, Board of Directors





*Celebrating 20 Years
in Delaware County*

For the past 20 years, the Community Foundation has awarded more than \$20,000,000 in grants to local organizations with innovative ideas that have enhanced the quality of life in Muncie and Delaware County.





Honoring the past. Shaping the future. 1985 - 2005



The David Sursa Leadership Award



Celebrating 20 Years

Why Use The Community Foundation for Your Charitable Giving?

The Community Foundation of Muncie and Delaware County, Inc., is truly a unique type of charitable organization with the fundamental purpose of improving the quality of life in the communities it serves in Delaware County. It provides donors with ways to make a difference in their communities by tailoring options to meet individual charitable wishes, means, and circumstances. Advantages to charitable giving through The Community Foundation include:

Local Association/Impact

Our staff and board of directors consist of knowledgeable community citizens and volunteers familiar with the needs of Delaware County who can quickly identify important local issues, guaranteeing that grants are targeted where they will do the most good. We also coordinate agencies with resources to create positive change for our community.

A Charitable Legacy

Creating a permanent endowment fund ensures that your gift will benefit the community for generations to come. Be assured

that your legacy will continue, even if the original purpose of your fund becomes obsolete over time. The Foundation honors and protects the charitable intentions of its donors in perpetuity.

Sound Stewardship and Cost Effectiveness

The Community Foundation's Board, Finance Committee, professional staff and investment managers provide prudent stewardship of donor funds. Because we manage a variety of funds, the Foundation can pool investment and administration, providing full services to each fund at a fraction of the cost of administering each separately.

Tax Benefits

As a public charity, the Foundation offers the highest level of tax benefits for charitable giving. You can give property—cash, stocks, closely held securities, real estate, or personal property—and receive maximum tax benefits. Furthermore, you can integrate your contributions with your overall financial and estate planning, maximizing tax advantages.

Personalized Involvement & Simplicity

We specialize in working with donors and their families to design grantmaking programs that are tailored to both meet their

charitable objectives and create maximum impact in the community. In addition, we provide all administrative services necessary for endowment funds.

Privacy

Donors may choose to have gifts publically recognized or to remain anonymous. You can feel secure in knowing that personal information will remain confidential.

Ways You Can Give

There are many ways you can make a gift to The Community Foundation. Here are some of the most common methods that donors choose. Your financial, tax or estate planner can help you choose the method that is right for you.

Cash is the easiest way to contribute, whether by check, credit card or actual cash. All gifts are eligible for a charitable deduction in the year the gift was made.

By contributing **appreciated securities**, you avoid the capital gains tax while securing an income tax deduction for the current fair-market value of the gift.

A **testamentary gift** is a specific bequest in your will or testamentary trust that is exempt from estate tax.

The Community Foundation of Muncie and Delaware County, Inc., believes that every community benefits from leaders who understand local issues and are able to visualize and promote positive change. To recognize such individuals, the Foundation has established The David Sursa Leadership Award.

As Founding President, David Sursa blazed the trail for The Community Foundation. His visionary leadership contributed greatly to the success of the Foundation and to the

generous support it has provided to our community since the Foundation's inception in 1985.

In his honor, The David Sursa Leadership Award will be given annually to recognize and encourage extraordinary leadership by a nonprofit board member displaying the characteristics and commitment to community expressed by David Sursa during his lifetime.

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By naming the Foundation as owner and beneficiary of an existing or new **life insurance** policy, you receive an immediate tax deduction, which usually approximates the cash surrender value of the policy. All premium payments made by you thereafter will be deductible as a charitable contribution.

A **charitable remainder trust** allows you (or someone you select) to receive an income for your lifetime by transferring assets to a trust, taking an immediate tax deduction. The size of the deduction varies with the age of the income beneficiaries. When the trust expires, the remainder is used to establish a permanent fund in your name with distributions directed as chosen.

Charitable gift annuities allow you to make a substantial gift to charity while retaining the right to a lifetime income. In the case of charitable gift annuities, that income is a fixed amount, based on tables published by the American Council on Gift Annuities, which include an analysis of donor life expectancy. Upon maturity, the unused portion of the annuity supports a charitable cause that you have designated.

If you want to make a significant charitable gift through your estate while also providing an inheritance to loved ones, a **charita-**

ble lead trust accomplishes both objectives. A trust is set up from which the Foundation receives annual payments for your lifetime or for a specified number of years. When the trust terminates, the principal is returned to you or others that you have designated.

Sometimes the expense and time it takes to manage a private foundation become burdensome. With a **private foundation transfer**, you transfer assets to your new fund at the Foundation where staff will handle all reports and administration duties. Since the Foundation does not pay excise tax, more income is available to charities.

Types of Funds

Unrestricted Funds

These offer the broadest option. These funds are created by those who care about the community beyond their own lifetimes. An unrestricted fund enables The Foundation to respond to the community's changing needs and emergencies, to support the creation of innovative responses to community problems, and to enhance the quality of community life. Income from these funds is used for grants to nonprofit organizations serving Muncie and Delaware County. Unrestricted funds are:

- The Community Endowment Fund
- Stefan and Joan Anderson Fund
- Doyle Baker Haeussler Fund
- Edmund F. and Virginia B. Ball Memorial Fund
- Bassett Family Fund
- Jane Harrell Buckles Fund
- Gordon and Pam Cox Fund
- John and Janice Fisher Fund
- David and Joanna Meeks Fund
- Mutual Federal Savings Bank Charitable Foundation Fund
- Mary Kate Pingry Fund
- Richard M. Ringoen Fund
- Wilbert and Florence Schade Fund
- Martin and Helen Schwartz Fund
- Hamer and Phyllis Shafer Fund
- Charles and Claudia Sursa Fund
- Mary Jane Sursa Fund
- Joseph and Janet Wilson Fund
- Sherman M. Zeigler Fund

Field of Interest Funds

These allow donors to support broad areas of concern, such as education, arts or youth services. The Foundation then makes grants to the most appropriate programs or organizations within the specified field of interest. In 2005, the Foundation awarded 14 field of interest grants totaling \$81,450 from the following funds:

- 1924 Community Trust Fund
- Ball Corporation Community Betterment Fund

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The Legacy Society

Celebrating 20 Years

- Robert P. Bell Fund for Education
- Community Wellness Fund
- Day Star Endowment Fund
- Economic Development Fund
- Endowment for the Arts Fund
- Historic Preservation Fund
- Kitzelman Fund
- Morris Youth Fund

Scholarship Funds

These enable students to pursue academic goals and can be established by companies, organizations, families, and individuals. Donors may define the guidelines for candidate selection, requirements and award use. In 2005, scholarships totaling \$182,043 were awarded to local students from several of these funds:

- Sarah E. Adams Scholarship Fund
- Michael Brodhead Scholarship Fund
- E. A. and E. E. Burgess Scholarship Fund
- Creviston Scholarship Fund
- Delaware Community Schools Memorial Scholarship Fund
- Hurley C. and Fredine (Wynn) Goodall Scholarship Fund
- Ollie Mae Hammond Scholarship Fund
- Jon Hunter Memorial Scholarship Fund
- J Scholarship Fund
- Lilly Endowment Community Scholarship Fund
- Grace Maring Scholarship Fund
- Donald Lee Patton Scholarship Fund
- Kathleen Rozelle-Camplin Scholarship Fund
- George and Nelda Van Laningham Scholarship Fund

- Wilfred Wingate Scholarship Fund
- Yorktown Lions Club Scholarship Fund

Donor Advised Funds

These are especially useful for donors who, because of tax or estate planning issues, wish to take a tax deduction one year and spread contributions over future years.

These funds allow donors to make suggestions for distributions to specific charities. Grant advice and recommendations cannot be binding on the Foundation Board, but are valued as an additional source of information about community priorities. In 2005, 49 donor advised grants totaling \$161,052 were awarded from these funds:

- Stefan and Joan Anderson Charitable Fund
- J. Robert and Joanne Baur Fund
- Michael N. Baur Fund*
- Waldo and Louisa Beebe Fund
- Jack A. and Sara Jane Buckles Family Fund
- Durham Veterinary Trust Fund
- First Merchants Bank Charitable Fund
- Herbert H. Hamilton Fund
- Harry and Janet Kitzelman Fund
- Old National Charitable Fund
- Jack and Thelma Peckinpugh Fund
- Martin and Helen Schwartz Fund
- Hamer and Phyllis Shafer Fund
- Shafer Donor Advised Fund
- Smith Family Fund
- Charles and Claudia Sursa Family Fund
- David and Mary Jane Sursa Fund
- Robert and Beverly Terhune Fund

Donor Designated Funds

These ensure that support is provided to specific eligible organizations that the donor identifies. If any of the named organizations cease to exist or change the purpose of its activities, the Foundation's Board of Directors will preserve the donor's original intent by redirecting funds to the closest similar use. In 2005, the Foundation awarded 35 donor designated grants totaling \$269,251 from these funds:

- 4-H Clubs of Delaware County Fund
- Tiny Adams "Toys for Tots" Fund*
- Appeal to the Great Spirit Maintenance Fund
- Isabell Urban Ball Memorial Music Center Fund
- Albert and Mary Baur Fund
- R. Donald and Susan Bell Fund
- Jane R. Church Community Music Fund
- Community Arts & Building Fund
- Daleville Community Library Fund
- First Presbyterian Maintenance Fund
- Middletown Arts Project Fund
- Minnetrista Cultural Foundation Fund
- Motivate Our Minds (MOMs) Fund
- Jean and Mora Morris Fund for Youth
- Muncie Center for the Arts Fund
- Muncie Symphony Orchestra Fisher-Shafer Honorary Endowment Fund
- Muncie Symphony Orchestra Outreach and Youth Symphonies Fund
- Charles and Mary Newmier Benefit Fund
- Passing of the Buffalo Maintenance Fund
- Salvation Army Food Pantry Fund
- Anna Winick Schwartz Fund

The Community Foundation's Board of Directors has established the Legacy Society of The Community Foundation of Muncie and Delaware County, Inc. Its purpose is to recognize and acknowledges those individuals who have demonstrated commitment to their community by including The Community Foundation in their estate planning.

No minimum gift is required, and there are several ways to join including, Bequests, Beneficiary of I.R.A.s, Charitable Remainder Trusts, Charitable Gift Annuities, Gifts of Life Insurance, and Charitable Lead Trusts.

Founding Legacy Society Members

Russ & Judy Anderson	E. Bruce & Pat Moore
David & Joan Bahlmann	Jean & Mora Morris Estate
Edmund F. Ball Estate	Helen I. Morrison Estate
Virginia Ball Estate	Jack & Thelma Peckinpaugh
Judith M. Barnes	William & Betsy Peckinpaugh
Robert & Tommye Beavers	William Robert Porter Estate
Waldo & Louisa Beebe	John & Angeline Pruis
Mr. & Mrs. R. Donald Bell	Jim & Mary Rosema
Mrs. Margaret Bumb	Charles W. Rothhaar Estate
Richard & Dorothy Burkhardt	Hamer & Phyllis Shafer
Garnet V. Burton Estate	Bill & Julie Skinner
Donald E. & Donna Sue Conner	Smith Family Fund
Dr. Robert Cooper Estate	Marilyn & Bob Smitson
Betty R. Doudt	Kelly & Donna Stanley
Bernard W. Freund Estate	Charles V. & Claudia B. Sursa
Mary Garr Estate	Mr. & Mrs. David Sursa
Herbert H. Hamilton Estate	Robert A. Terhune
Julianna Jarabak Johnson	Helen & Leon Towne
Roni Johnson	Terry & Cheryl Walker
John & Katherine Littler	Mr. & Mrs. B. McClellan Warrell
Dick & Liz Marshall	Ted & Sarah Wanthal
Dick & Joan McKee	Jim & Adele Wingate

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- Bob and Mary Kay Stanley Fund
- David and Mary Jane Sursa Fund/MSO
- Town of Yorktown Endowment Fund
- Janet A. Wilson Fund

Agency Endowment Funds

These are created by nonprofits as a means of protecting charitable dollars for the future of their work and their mission.

Through an endowment within the Foundation, a nonprofit seeks to build and secure funds that will be managed with prudent stewardship. Although an Agency Endowment Fund can only be established by the nonprofit agency itself, donations by others to these funds are welcome. In 2005, the Foundation awarded 35 agency endowment grants totaling \$313,960 from these funds:

- A Better Way Shelter for Domestic Violence Fund
- Alpha Center Fund
- Bethel Church/Historic Bethel Cemetery Fund*
- Boys' & Girls' Club/Horatio Alger Fund
- Camp Crosley Fund
- Cardinal Greenway Fund
- Christian Ministries of Delaware County Fund
- Community Enhancement Fund
- Comprehensive Mental Health Services Fund
- Eaton Public Library Fund
- Friends of Beech Grove Cemetery Fund
- Habitat for Humanity Fund
- Heritage Hall Christian School Fund
- Hillcroft Services Endowment Fund

- Ruby Hughes Memorial Fund for Friends of The Youth Opportunity Center
- Isanogel Center Fund
- Isanogel Center Campership Fund
- LifeStream Services Endowment Fund
- Mock Fund for Special Education
- Mt. Pleasant Township Education Fund
- Muncie Children's Museum Fund
- Muncie Civic Theatre Fund
- Muncie Community Schools Fund
- Muncie Mission Ministries Fund
- Muncie Rotary Club Fund
- Muncie Symphony Orchestra Fund
- Muncie Symphony Orchestra Endowment Fund
- Red-tail Conservancy Fund
- Mary Frances Thomas Muncie Public Library Fund
- Tri Kappa Fund
- United Way of Delaware County Building Self-Sufficiency Fund
- United Way of Delaware County Emergency Fund
- United Way of Delaware County Fostering Health and Well-Being Fund
- United Way of Delaware County Helping Kids Succeed Fund
- United Way of Delaware County Serving the Elderly and Disabled Fund
- United Way of Delaware County Strengthening Families and Individuals Fund
- United Way of Delaware County Legacy Fund
- Westminster Village Foundation Fund
- White River Corridor Maintenance Fund
- Youth As Resources Fund
- Youth Opportunity Center Fund

Pass-Through Funds

Pass-Through funds are established for specific community needs and over time the funds are expended when projects are completed. Pass-Through funds are:

- Community Alliance to Promote Education (CAPE) Fund
- DelCom 21st Century Fund*
- Muncie Children's Museum Pass-Through Fund
- Regional Neighborhood Network Conference Fund
- Riverbend Park Fund
- SAFE Tiger—Mount Pleasant High School*
- Trailblazer Fund

Gift Annuity Funds

- Betty Doudt
- William & Margaret Dutton
- Ethelyn Ringwalt
- Helen and Leon Towne
- McClellan (Mac) and Lila Warrell

* denotes a new 2005 fund

All gifts are subject to the powers of modification and removal as specified in the United States Treasury Regulations Section 1.170A-9(e)(11)(v)(B).

From generation to generation to...

*J*im Hunter remembers growing up in rural Bethel when the community was “an important little hub” that had an Odd Fellows Lodge, a doctor’s office, an inn and a general store where local farmers traded their chickens and eggs for groceries. Today, “little is left but the church and cemetery,” says Jim.

Concern about adequately maintaining Bethel Cemetery had increased as one generation of Bethel residents aged and members of another moved on. “The cemetery association struggled for years to keep the grounds mowed,” Jim explains. “It’s an old cemetery, essentially filled, and fewer and fewer people are alive who have close relatives buried there.” Families resorted to pass-the-hat

Celebrating 20 Years



fundraising efforts to meet the annual maintenance cost of about \$1,500. Larry Mitchell (photo right), whose 92-year-old father no longer could supervise the cemetery's care, called a meeting to discuss possible solutions to the problem.

"Uncle Jim got things rolling," says Larry, recalling Jim Hunter's suggestion that the group establish a Bethel Cemetery Fund at The Community Foundation. "Our initial goal was to raise \$10,000 by the end of 2005. We wrote some newspaper articles, held a few meetings, and people began to make pledges. The project quickly mushroomed into something that has amazed everyone. We've had 31 families contribute to the fund so far, and it now has a value of more than \$18,500."

The current plan is to continue to grow the fund until it reaches \$30,000. That amount will permanently provide for the annual upkeep of Bethel Cemetery.

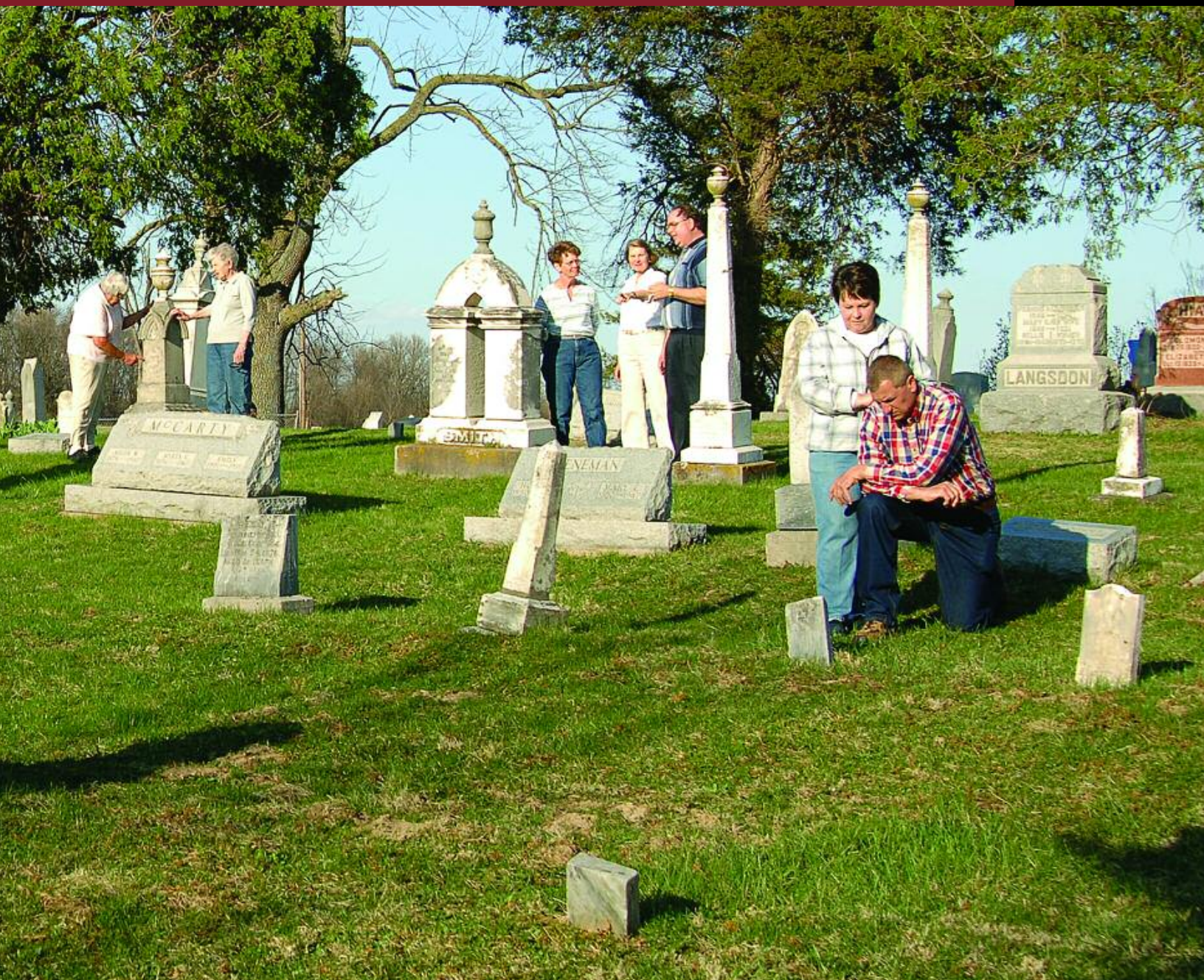


Family members, many of them scattered across the country, will have the assurance that the site of their relatives' graves will never fall into disrepair.

"Donors have come from throughout Indiana and beyond," says Larry. "These are people who have parents, grandparents or other relatives buried here. We've approached the project from the perspective that the money we give today will always be there, drawing interest. Donors really like that; it shines a whole new light on giving."

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CAPE on the move

Celebrating 20 Years

Grants Awarded in 2005

The Foundation awards grants in five areas of interest: arts and culture, human services, economic development, education and community betterment. In 2005, The Community Foundation invested \$623,584 in the programs and services of 56 local organizations that are committed to improving the quality of life in our community. The Foundation has made grants totaling more than \$20 million during its 20-year history. The following grants were made possible through the ongoing support of our generous donors.

America's Hometown Band received \$4,000 (from the John & Janice Fisher Fund) to defray the cost of a free public concert at Muncie Southside High School (on or near Veteran's Day) striving to highlight our community's diversity.

American Red Cross received \$5,600 (from the Mutual Federal Savings Bank Charitable Foundation Fund) to defray the cost of emergency shelter supplies.

American Red Cross received \$9,390 (from the Hamer & Phyllis Shafer Fund) to

defray the cost of the purchase and placement of defibrillators in high-risk, high-traffic nonprofit organizations and schools in Delaware County.

Ball State University Department of Theatre received \$3,000 to partially fund the costs of promoting and marketing Shakespeare's *Much Ado About Nothing*.

Beyond I CAN received \$15,000 (from the Edmund F. & Virginia B. Ball Endowment Fund) to provide seed money for a gallery and gift shop to employ individuals with special needs.

Big Brothers/Big Sisters received \$2,500 (from the Morris Youth Fund) to provide a free, quality summer mentoring program called P.A.R.K. (Positive and Responsible Kids) to children ages 9-12.

Blackford County Civil War Reenactment Club, Inc., received \$1,000 (from the Jane Harrell Buckles Fund) to provide presenters for Student Discovery Day of the annual Civil War Days held on October 7, 2005.

Campus Community Coalition received \$1,000 to defray the cost of the "Won't You Be My Neighbor" project to improve

relationships between Ball State University student tenants and Muncie residents.

The Center for Middletown Studies received \$4,700 (from the Joseph & Janet Wilson Fund) to defray the cost of an oral history of organized labor in Muncie.

Christian Ministries of Delaware County received \$5,020 (from the Mary Kate Pingry Fund) to defray the cost of a roof repair and installation of a concrete stairway on the porch of Hope House.

Community Center for Vital Aging received \$3,000 (from the Bassett Family Fund) to defray the cost of computer training for low-income senior citizens to improve their computer skills and enhance their marketability for employment.

Community Development City of Muncie received \$2,500 (from the Morris Youth Fund) to purchase t-shirts for the visiting "World Changers" youth group which provided hundreds of work hours to improve the condition of several local residential buildings.

Community Enhancement Projects, Inc., received a \$30,000 matching grant to defray the cost of installing signage throughout the

When South View Elementary School, cramped for space, relocated its CAPE* program next door at the Maring-Hunt Library, no one anticipated the many spin-off benefits of the move. CAPE stayed in the neighborhood to continue to boost students' reading and math scores, the 3-year-old library experienced a surge in usage, and parents began participating in library initiatives aimed at adults.

"We have family nights at the library as a result of CAPE," explains Ginny Nilles, executive director of Muncie Public Library (photo right). "These events attract families who otherwise might not visit the library. Now, everyone has a library card. Because the CAPE room is just down the hall from our GED classes, we've seen increased interest among parents who have set some education goals of their own."

This summer the CAPE room will be open to children who want to access Waterford software programs, which deliver instruction that adapts to each user's needs. Students will improve their reading proficiency in an environment rich with books, magazines and other reading materials.



"The library's relationship with Muncie Community Schools is stronger than ever as a result of CAPE," says Ginny. "We're forming new partnerships even as we build traffic and interest."

**Community Alliance to Promote Education is a statewide initiative of Lilly Endowment Inc. and is coordinated locally by The Community Foundation and the CAPE Board of Directors.*

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city and assisting the City Parks Department with tree pruning and reshaping required as a result of the ice storm.

Continental Chapter Indiana Society of the Sons of the American Revolution

received a \$2,500 matching grant (from the Mary Kate Pingry Fund) to defray the costs of forming a historical color guard to participate in local patriotic events.

Cornerstone Center for the Arts

received \$5,000 (from the Morris Youth Fund) to defray the cost of a Cultural Arts & Language Program that provided classes in Spanish, Japanese, American Sign Language, and Creative Writing.

Daleville Community Library received \$3,678 to purchase one computer for operational use and two public computers for use by library patrons.

Delaware Advancement Corporation received \$75,000 to support the fourth year of the Vision 2006 Economic Development Program.

Delaware County Sheriff Department received \$1,000 to defray the cost of implementing and maintaining a mounted patrol unit.

Delaware County Special Olympics

received \$5,000 (from the Bassett Family Fund) to defray the cost of attending the annual Special Olympic State Games and additional operating expenses due to the increased number of athletes served.

Delaware Greenways, Inc., received \$14,095 (from the Bassett Family Unrestricted Fund) to defray the cost of two vehicles used by volunteers to perform trail maintenance.

Family Services of Delaware County, Inc., received \$25,000 as part of a local match required to leverage a HUD grant to assist with start-up operations and supportive services at Passage Way.

Girl Scouts of Wapahani Council, Inc., received \$5,000 (from the Morris Youth Fund) to defray the cost of rebuilding a culvert bridge and installing electricity in a barn at Camp Munsee.

Habitat for Humanity received \$32,000 to defray the cost of materials needed to build a Habitat home in the Whitely community.

Heartland Stage Company received \$1,250 (from the Martin & Helen Schwartz Fund) to defray the cost of producing

Wandering... from Kentucky, an original play about the Midwest.

Indiana Council for Economic Education

received \$3,000 (from the Bassett Family Fund) to provide scholarships for ten Delaware County teachers to attend a graduate-credit workshop that focused on the integration of economics into their classrooms.

Isanogel Center, Inc., received \$10,800 (from the Morris Youth Fund) to replace the windows in the camp's cabins.

Ivy Tech Foundation, Inc., received \$27,000 to defray the cost of equipping the community meeting space with fixed audio-visual technology as part of the Fast Forward Campaign.

King's Kids Cultivating, Center, Inc., received \$1,000 (from the Morris Youth Fund) to provide ten scholarships for youth from three area community centers to attend a summer retreat promoting self-esteem, character development and healthy living.

Lifestream Services, Inc., received \$8,000 (from the Ball Corporation Community

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Beyond the books

Celebrating 20 Years

Betterment Fund) to provide a portion of a local match required for a state grant to replace three of The New InterUrban vans.

Lifestream Services, Inc., received \$20,000 to provide a portion of a local match required for a state grant for upgrades to The New InterUrban Transportation Center.

Magic City Music Men received \$3,600 (from the Mary Jane Sursa Fund) to purchase new tuxedo jackets to enhance the quality of their performances.

Martin Luther King, Jr., Dream Team received \$1,250 (from the Stefan & Joan Anderson Fund) to defray the cost of the third MLK Prayer Brunch promoting understanding, tolerance and acceptance.

Masterworks Chorale received \$3,500 (from the Stefan & Joan Anderson Fund) to defray the cost of the final concert of the 2005-2006 season.

Middletown Arts Project received \$1,100 (from the Martin & Helen Schwartz Fund) to defray the cost of staging ten short plays by Indiana playwright Madge Dishman, chronicling Muncie working-class struggles throughout the 20th century.

Motivate Our Minds, Inc., received \$10,000 (from the Hamer & Phyllis Shafer Fund) to provide scholarships for 500 children to participate in the educational opportunities offered by MOMs.

Muncie Central High School Alumni Association received \$500 to fund the replacement of eight state championship banners.

Muncie Children's Museum, Inc., received \$20,000 (from the Morris Youth Fund) to defray the cost of replacing a deteriorating Water Works exhibit with a new interactive and engaging display.

Muncie Civic Theatre Association received \$3,000 (from the Martin and Helen Schwartz Fund) to provide scholarships for three sessions of the "Young Actors Workshop Program."

Muncie Community Schools received \$3,780 (from the Mutual Federal Savings Bank Charitable Foundation Fund) to defray the cost of the 2005 Community Christmas Sing.

Muncie Endurathon received \$2,500 (from the Gordon & Pam Cox Fund) to defray the cost of providing meals for 850 volunteers for the 2005 Muncie Endurathon.

Muncie Public Library received \$37,500 to partially fund the renovation of Kennedy Library.

Muncie Sanitary District/Bureau of Water Quality received \$3,000 (from the Jane Harrell Buckles Fund) to defray the cost of creating a website allowing public access to more than 30 years of data documenting the water quality of the White River.

Muncie Symphony Orchestra received \$3,500 (from the Hamer & Phyllis Shafer Fund) to fund the 2005 Symphony on the Green concert.

Muncie-Delaware Clean and Beautiful received \$5,000 (from the Mutual Federal Savings Bank Charitable Foundation Fund) to fund two beautification projects: tree restoration and traffic island beautification.

Muncie Innovation Connector received \$25,000 to enable the business incubator promoting entrepreneurial business growth in Delaware County to achieve self-sufficiency.

Muncie-Delaware County Chamber of Commerce received \$16,000 (from the Economic Development Endowment Fund) to defray the cost of a diversity director to implement a diversity-related awareness initiative in the work place.

When Beverly LaVelle and a group of friends decided that Yorktown needed its own library, the community rallied behind the effort. What began 12 years ago as Wright Memorial Library in a small house on Indiana 32, has expanded to spacious quarters—formerly a pharmacy—donated by two area businessmen. Result: The Yorktown-Mt. Pleasant Township Community Library was born.

Recognizing the need for ongoing funding, supporters soon took on the challenge of meeting state requirements to earn “public library” status and tax-dollar support. “There were lots of hoops to go through,” recalls Jenifer LaVelle-Moore (photo right), Beverly’s daughter, the library’s grant writer and its adult and community education coordinator.

As the project evolved, the Community Foundation first provided funds for shelving and, more recently, made a grant from the Charles and Claudia Sursa Fund to add four desktop computers to the young-adult section. “The grant was wonderful,” says Jenifer. “We have a large group of teens, ages 13 to 18, who come in after school and want to use computers. These get a ton of use; in fact, we usually have a waiting list! The kids really appreciate being able to check their e-mail and do their homework in the section of the library that’s set aside just for them.”



Honoring the past. Shaping the future.

1985 - 2005

Muncie-Delaware County Senior

Citizens received \$4,600 (from the John & Janice Fisher Fund) to purchase a new stove and kitchen equipment.

Muncie/Delaware FIRST Robotics Team

#1720 received \$6,000 (from the Bassett Family Fund) to defray the cost of local high school students participating in building a robot and taking part in the US FIRST Robotics Competition.

Muncie Mission received \$50,000 toward a capital campaign to build a new homeless rescue shelter for men.

Newspapers in Education received \$3,700 (from the Morris Youth Fund) to defray the cost of the 8th annual “International Career Connections Expo.”

Partners for Community Impact received \$8,750 (from the Edmund F. & Virginia B. Ball Endowment Fund) to provide a portion of a local match required for the 4Community Implementation Grant to establish the Community Access Network (CAN). The CAN Network combines a case management database with a holistic assessment tool to track and refer clients who are receiving social services.

TEAMwork For Quality Living received \$9,750 (from the Edmund F. & Virginia B. Ball Fund) to defray the cost of a program to increase awareness of poverty and its impact on individuals and the community as a whole.

Thomas Park-Avondale Neighborhood Association, Inc., received \$2,500 (from the Morris Youth Fund) to defray the cost of t-shirts, hats, and awards for a free six-week summer baseball program.

United Day Care Center received \$11,454 (from the Gordon & Pam Cox Fund) to defray the cost of building improvements to keep the center in compliance with licensing and accreditation standards and to allow more efficient and effective operation.

United Way of Delaware County, Inc., received \$50,000 to provide matching funds for new or increased corporate, employee, Pathfinder or Labor Lead gifts as well as promotional dollars to increase annual campaign participation.

Wayside Mission received \$6,972 (from the Bassett Family Fund) to defray the cost of 20 new windows and screens to reduce heating and cooling costs.

Wildlife Resqu Haus, Inc., received \$3,345 (from the Gordon & Pam Cox Fund) for a notebook computer and multimedia projector for use in educational programming.

Yorktown-Mt. Pleasant Township Community Library received \$1,250 (from the Charles & Claudia Sursa Fund) to provide four desktop computers for the young-adult section in the local library.

The Foundation Board also approved the following 13 proactive grants totalling \$68,388:

“Bells Are Ringing” received \$1,000 to offer local senior citizens the opportunity to make free long-distance phone calls during a two-week period in December.

Robert P. Bell Education Committee received \$13,500 to fund mini-grants to teachers with creative and innovative ideas in Delaware County classrooms.

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Watching history unfold

With notebooks and pencils in hand, Vernon Reese's (photo right) eighth-grade students cover the Civil War battlefield, interacting with soldiers from the North and the South. "They talk with the bugle boy, the doctor and the amputees," says Vernon, a social studies teacher at Muncie Northside Middle School. "They examine five battle sites and see how people survived during the war period."

For 12 years the Blackford County Civil War Reenactment Club has included Student Discovery Day in its annual three-day schedule of activities. Of the more than 2,000 students who are bused in for the educational event, 37 percent come from Delaware County. A \$1,000 grant from the Jane Harrell Buckles Unrestricted Fund at The



Celebrating 20 Years



Community Foundation helps underwrite the activity attended by students from four local elementary schools, two middle schools as well as home-schooled and private-school students.

“The reenactors come from all over the country,” explains Glennis Dick, a retired elementary school principal who helps the club raise funds for the annual presentation. “At certain times of the day the soldiers march up to each other and skirmish. They have cannons, dress in period clothes and carry weapons in keeping with the times. At some point Abraham Lincoln delivers his Gettysburg Address and Stephen Foster talks from the



perspective of a northerner who writes songs about life in the South.”

The learning doesn't end when students board their buses for the return trip to Delaware County. Northside students work with their history, English and computer science teachers to create a Civil War reenactment brochure that incorporates the notes they took during the presentation. “They really enjoy the experience and seem to have a better understanding of the war when we get back in the classroom,” says Vernon, who uses the reenactment as the basis of a unit on U.S. history. “The reenactors capture the atmosphere and the spirit of the Civil War era. This brings history to life for our students.”

Honoring the past. Shaping the future.

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Celebrating 20 Years

College Mentors for Kids!, Inc., received \$3,000 to defray the costs of a program to match Ball State University student mentors with 50 local elementary school students.

Community Foundation Scholarships amounting to \$10,500 were allocated for 21 \$500 scholarships awarded by the Foundation to each of the nominees not selected to receive the Lilly Endowment Community Scholarship.

Guardian Scholars received \$5,998 to defray the cost of a collaborative program between Ball State University and Ivy Tech to provide former foster-care youth with the information and tools necessary to begin a post-secondary education.

Lifestream Services, Inc., received \$1,600 (from the Community Wellness Fund) to defray the cost of irrigation for the Lifetrails project, a set of ten wellness kiosks located on Cardinal Greenway.

Muncie-Delaware Senior Citizens Center received \$850 (from the Day Star Fund) to defray the cost of one new computer and tech support from United Way's Tech Link.

Prevent Child Abuse Council of Delaware County received a \$500 matching grant for a program to convene local

agencies to discuss ways to stop child abuse in the community.

Project Senior Sunshine received \$3,000 to fund a summer program allowing senior citizens from area nursing facilities to observe the community through a series of bus tours.

Town and Gown Conversations received \$200 to defray the cost of the 2005 lecture series.

Toys for Tots received \$2,000 (from the Morris Youth Fund) to defray the cost of providing toys to local needy children during the holiday season.

United Way of Delaware County, Inc., received \$240 to provide scholarships for staff from local nonprofit agencies to attend the "Beginner's Guide to Grantmaking" workshop offered by Purdue University.

United Way of Delaware County, Inc., received \$26,000 (from the Edmund F. & Virginia B. Ball Fund) to provide United Way member agencies with utility assistance during winter months to offset the cost of anticipated fuel cost increases.

Jean and Mora Morris Fund for Youth and Robert P. Bell Committee for Education

Jean and Mora Morris Fund for Youth

Established in 1996 with a \$2 million bequest from Jean Morris, Muncie's first optometrist, and his wife Mora, a home economics teacher, the Jean and Mora Morris Fund for Youth designates the following nine local youth-serving agencies as beneficiaries:

- Big Brothers/Big Sisters
- Boy Scouts of America
- Isanogel Center
- Muncie Children's Museum
- PAL (Police Athletic League) Club
- Wapehani Girl Scout Council
- Muncie Family YMCA
- Youth Opportunity Center
- YMCA

These organizations will receive an annual distribution from the Fund as long as they continue to provide youth programs in Delaware County. In 2005, each agency received \$8,354 to support their various youth programs. To date, the agencies have each received a total of \$82,199.

“Museum exhibits are hugely expensive,” explains Jama Cashdollar (photo right), executive director of the Muncie Children’s Museum, recalling this year’s daunting challenge of replacing the popular Water Works display. The exhibit, originally purchased from an Ohio museum, had been several years old when it arrived in Muncie a decade ago. Heavy use by thousands of children eventually caused it “simply to quit,” says Jama.

A unique collaboration between two Foundation funds, the Morris Youth Fund and the Kitzelman Fund, provided the almost \$50,000 that enabled the museum to buy and install a new Water Works exhibit in April. More popular than the previous display, this one has an educational com-

ponent that allows children to direct and channel the flow of water and estimate capacity using measuring materials. And, just for fun, it invites kids to aim squirt guns at spinning targets.

“This exhibit has something for all ages,” says Jama. “The little ones love to dabble in the water, and the older children enjoy using their creativity to do hands-on experiments. Of course, everyone likes shooting water halfway across the museum!” She views the display as a wise investment that will yield long-term benefits. “We believe that Water Works will last at least 15 to 20 years.”



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A portion of the fund is also used, at the discretion of the Foundation, to provide competitive grants to other youth-serving agencies in our community. In 2005, ten organizations were awarded a total of \$55,000 from the Morris Field of Interest Fund (see “Grants Awarded in 2005,” pages 10-16, for descriptions of grants from the Morris Youth Fund).

Robert P. Bell Committee for Education

Established in 1992 to honor former Foundation director Robert P. Bell, a teacher and past president of Ball State University, this committee gives students the opportunity to participate in creative learning experiences. It also provides teachers with both recognition of their work and funding for their innovative projects.

During 2005, 44 grants totaling \$10,080 were awarded for innovative classroom projects that benefited more than 3,200 students. Grants are awarded in amounts varying from \$50 to \$350. Application deadlines are October 1, December 1, February 1, and April 1 of each school year.

The following eight teachers were appointed by their superintendents to serve

on the Bell Education Committee in 2005:

- Jeanette Jones, *Chair*; Daleville Community Schools
- Wendy Jones, Cowan Community Schools
- Betty Johnson, Delaware Community Schools
- Jennifer Walton, Liberty-Perry Community Schools
- Tracey Anderson, Mt. Pleasant Township Community Schools
- Pat Kennedy, Muncie Community Schools
- Melea Goldstein, St. Mary’s School
- Pamela Meier-Fisher, Wes-Del Community Schools

Guidelines for Grantseekers

The Community Foundation welcomes grant applications from organizations serving Muncie and Delaware County that are tax-exempt according to Section 501(c)(3) of the Internal Revenue Service Code. The majority of the Foundation’s annual support is awarded through our quarterly competitive grantmaking process. In partnership with nonprofit organizations throughout the community, we fund programs and projects in the areas of arts and culture, human services, economic development, education and community betterment.

In general, highest priority is given to those applications that meet one or more of the following criteria:

- yield substantial benefits to the community for the resources invested
- promote cooperation among agencies without duplicating services
- enhance or improve institutional or organizational self-sufficiency
- provide “seed money” for innovative community programs
- encourage matching gifts or additional funding from other donors
- have broad-based appeal and provide services not currently available

The essential work of the Foundation is improving the quality of life in Delaware County through grantmaking programs while responding to donors’ charitable needs. The Foundation staff, Grants Committee and Board carefully review each proposal and award grants that strengthen the nonprofit sector with program and organizational support. In simplest terms, the Foundation grants are an investment in the future of our community.



Keeping the county clean & green

Celebrating 20 Years

2005 Scholarships

In 2005, 40 Delaware County high school students were awarded scholarships through 15 funds to provide assistance in attaining their educational goals.

Sara E. Adams Scholarship

Rachel Delph is a graduate of Delta High School and the daughter of Randall and Jane Delph. She is studying nursing at Anderson University.

Brittany Lancaster is a graduate of Delta High School and the daughter of Bret Lancaster and Juli Huston. She is studying chemistry at Ball State University.

Awarded to a member of a Delaware County high school girls' golf team who has displayed good citizenship and a positive attitude for life, this scholarship is for use while attending an accredited college or university in the State of Indiana.

Michael Brodhead Scholarship

Robert Flowers is a graduate of Wapahani High School and the son of Robert and Brenda Flowers. He is studying elementary and special education at Ball State University.

This scholarship is awarded to a Delaware County high school college-bound

senior who has overcome a physical disability while achieving a high level of academics and participating in other activities outside the classroom.

Max V. and Nellie C. Creviston Scholarship

Molly Smith is a graduate of Cowan High School and the daughter of Everett and Donna Smith. She is studying social studies education at Purdue University.

This scholarship is awarded to a graduate of Cowan Junior-Senior High School who wishes to attend a post-high school institution.

Delaware Community Schools Scholarship

Brittany Luellen is a graduate of Delta High School and the daughter of Steve and Lynn Luellen. She is studying elementary education and Spanish at Anderson University.

This scholarship is awarded to a graduate of Delta High School who has given evidence of scholarship, diligence, goals, and citizenship conclusive to successful educational goals and productive leadership in the community. The recipient may elect to attend any recognized institute/school of post-high school studies.

Hurley C. and Fredine (Wynn) Goodall Scholarships

Tracie Anderson is a graduate of Muncie Central High School and is pursuing a degree in human services.

Ebony Mason is a graduate of Muncie Central High School and is pursuing a degree in medical assisting.

These scholarships, honoring the former state legislator and his wife, are awarded each year to financially needy minority students enrolled in the two-year associate program at Ivy Tech State College.

Jon Hunter Scholarships

Michael Bailey is a graduate of Wes-Del High School and the son of Mr. and Mrs. Ron Bailey. He is studying religion at Calvin College.

Three additional Jon Hunter Scholarships were awarded by Wes-Del High School. Those recipients are **Kyle Cunningham, Tara Davidson, and Alyssa Ritter**.

These scholarships are awarded to graduates of Wes-Del High School who demonstrate love of and dedication to their sport and who possess high moral character.

J Scholarship

Robert Whittemore is a senior majoring in business at Ball State University. He is the son of Patty Gale and Rob L. Whittemore.

For the 41,000 cars that daily pass the traffic median where North Wheeling intersects with West McGalliard, the sight is colorful and pleasant. Thanks to a \$5,000 grant from the Mutual Federal Savings Bank Charitable Foundation Fund, “we’ve cleaned up the triangle, planted some trees and added several shrubs and perennials,” says Jim Reese (photo right), executive director of Muncie-Delaware Clean & Beautiful.

The all-volunteer group, now 29 years old, works in close partnership with city and county officials. Depending on the project, Jim recruits help from area service clubs, Scout troops and Ball State fraternities and sororities. “Our next major effort is to plant a native Indiana tree in every

township in Delaware County to honor the citizens of that township,” he says. When needed, public works departments supply backhoes, dump trucks and manpower. The cooperation yields results that neither the city nor the volunteers could achieve alone.

“We really appreciate the group’s assistance and support,” says Muncie Mayor Dan Canan. “As a city we do a good job mowing and maintaining public spaces, but Muncie Clean and Beautiful has the expertise to enhance those areas, particularly the traffic islands. The volunteers are able to provide and maintain a much more pleasing product than we can.”



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This scholarship is awarded to a student from a county high school in Delaware County who is interested in obtaining a business degree from the Ball State University School of Business.

Lilly Endowment Community Scholarships

Derek King is a graduate of Muncie Southside High School and the son of Kim and Janet King. He is studying economics at DePauw University.

Megan Rybarczyk is a graduate of Delta High School and the daughter of Jim and Kimberly Rybarczyk. She is studying biology and pre-medicine at the University of Notre Dame.

Community Foundation Scholarships

Pamela Abel is a Muncie Southside High School graduate and the daughter of James and Debra Abel. She is attending Ball State University.

Matthew Allardt is a Muncie Central High School graduate and the son of Brian and Janie Allardt. He is studying business at Indiana University.

Jennifer Caudill is a Muncie Southside High School graduate and the daughter of Pamela Cochran and Carl Caudill. She is studying sociology at Hanover College.

Jodi Conwell is a Wapahani High School graduate and the daughter of George and Cynthia Conwell. She is studying secondary education and biblical literature at Cornerstone University.

Kinsey Foley is a Muncie Central High School graduate and the daughter of Tim and Celeste Foley. She is studying secondary education at the University of Evansville.

Joshua Greenlee is a Delta High School graduate and the son of David and Julie Greenlee. He is studying pre-medicine at the University of Indianapolis.

Daniel Guillaud is a Delta High School graduate and the son of Robert and Sue Guillaud. He is studying biology and chemistry at Ball State University.

Laura Huggler is a Burriss Laboratory School graduate and the daughter of Gary and Katherine Huggler. She is studying landscape architecture at Purdue University.

Stephanie Jones is a Yorktown High School graduate and the daughter of Steve and Jan Jones. She is studying exercise science at Kalamazoo College.

Lauren Kelley is a Wes-Del High School graduate and the daughter of Jerry and Jane Kelley. She is studying pre-law at Tulane University.

James LeRoy is a Muncie Southside High School graduate and the son of James and Connie LeRoy. He is attending Ball State University.

Nathan Mills is a Muncie Central High School graduate and the son of Tim and Carol Mills. He is studying engineering and management at Purdue University.

Whitney Moody is a Daleville High School graduate and the daughter of Darrell and Cindy Moody. She is studying biology and physical therapy at Indiana University.

Cody Panszi is a Muncie Central High School graduate and the son of Joseph and Teresa Panszi. He is studying psychology and sociology at Indiana University.

Molly Smith is a Cowan High School graduate and the daughter of Everett and Donna Smith. She is studying social studies education at Purdue University.

Benjamin Thomas is a Delta High School graduate and the son of Kent and Janis Thomas. He is studying architecture at Ball State University.

Alex Whiteman is a Delta High School graduate and the son of Tom and Juliet Whiteman. He is studying aerospace engineering at Purdue University.

continued on next page



Linking town and country

Celebrating 20 Years

Alexander Winney is a Yorktown High School graduate and the son of Wayne and Gail Winney. He is studying physics at the University of Chicago.

Jiefei Yuan is a graduate of the Indiana Academy for Science, Mathematics and Humanities and is the daughter of Yang Yuan and Billian Shen. She is studying business economics at Indiana University.

As Lilly Endowment Community Scholarship nominees, each student received a \$500 scholarship from The Community Foundation.

Grace Maring Scholarship

Erin Garrett is a Wapahani High School graduate and the daughter of John and Kerry Garrett. She is studying secondary education at Ball State University.

The Grace Maring Scholarship is awarded to a Wapahani High School student residing in Perry Township planning to attend any recognized institute/school of post-high school study.

McDonald's Restaurants of Delaware and Madison Counties Scholarships

Thomas Brown, Purdue University

Kurt Evans, Manchester College

Jacob Miller, IUPUI

Nicole Rhoades, Ball State University

Kylie Smith, Ball State University

Awarded from the Robert and Beverly Terhune Fund, these \$1,000 scholarships are given to employees of the Terhune McDonald's restaurants in Delaware or Madison Counties.

Kathleen Rozelle-Camplin Scholarship

Kara Levell is a Daleville High School graduate and the daughter of Tim and Mary Ann Levell. She is studying biochemistry at Purdue University.

Whitney Moody is a Daleville High School graduate and the daughter of Darrell and Cindy Moody. She is studying biology and physical therapy at Indiana University.

These scholarships are awarded to graduates of Daleville High School. Selection is based on scholarship, community service and participation in school activities.

George and Nelda Van Laningham Scholarship

Amanda Reagle is the daughter of Dennis and Sherry Reagle.

This scholarship is awarded to a student in the Ball State University School of Business studying in the Small Business/Entrepreneurship Program.

Wilfred W. Wingate Scholarship

Curita Westbrook is a graduate of Muncie Southside High School and the daughter of Allison Westbrook and Curtis Westbrook. She is studying nursing at Ball State University.

This scholarship is awarded to a junior or senior nursing student at Ball State University. Recipients must have graduated from a Delaware County high school and preference is given to those students who intend to practice their profession in Delaware County.

Yorktown Lions Club, Inc., Scholarships

Jeffrey Neff is a Yorktown High School graduate and the son of Alan and Barbara Neff. He is studying mathematics education at Ball State University.

Celeste Ruttan is a Yorktown High School graduate and the daughter of Christine Sigler and Chip Ruttan. She is studying communications at Ball State University.

These scholarships are awarded to Yorktown High School graduates who maintain an 8.0/12.0 GPA and display good citizenship.

Although the vehicles have changed—the historic interurban was a system of rail cars, the modern InterUrban is a fleet of vans—their purpose remains the same. “This is a rural public transportation system,” explains Judi Ritter (photo right), director of planning and development for Lifestreams Services, Inc. “We offer rides from city to county, from county to city, and from county to county. For example, if you live in rural Yorktown and need to go to Albany, we can get you there.”

Lifestreams launched the service in 2002 and designated 14 vans to cover Delaware County. Rural residents responded enthusiastically, using the InterUrban system to transport them to work, to class and “back and forth to

wherever they need to be,” says Judi. So popular was the service that several years and thousands of miles later, three of the vehicles were ready for replacement. To qualify for a government grant to purchase new vans, Judi needed to raise matching funds. She contacted the Foundation, and an \$8,000 award from the Ball Corporation Community Betterment Fund moved the project to completion.



Like the Foundation, “our organization serves all populations,” says Judi. “Our mission is to help people remain as independent as possible.”

Honoring the past. Shaping the future.

1985 - 2005

2005 Donors

Since 1985, the Foundation has worked to improve the quality of life in Muncie and Delaware County by developing active partnerships with donors and others who share our belief that positive change can occur through effective charitable giving. We serve donors of all kinds — individuals, families, corporations, foundations and nonprofit organizations.

The Foundation accepts gifts at any time and in any amount. By connecting our donors to causes in the community that they care about, the Foundation continues its commitment to creating a stronger, more compassionate community for the residents of Muncie and Delaware County.

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 Munsyana Partnership For Community Reinvestment, L.L.C.
 Mr. & Mrs. Ronald Murphy
 Mrs. Joan Murray
 Mr. & Mrs. Robert O'Donohue
 Mr. & Mrs. John Oesterle
 Mr. & Mrs. William O'Rourke
 Mr. & Mrs. David Osborne
 Mr. & Mrs. William Owings
 Mr. & Mrs. Durward Paddock
 Dr. & Mrs. Don Park
 Mrs. Barbara Parker

Mr. & Mrs. Will Parker
 Mr. Jeff Patterson
 Dr. Karen Patton
 Mr. & Mrs. Jack Peckinpaugh
 Dr. & Mrs. P. Neil Perrel
 Mr. & Mrs. Robert Perry
 Mr. & Mrs. William Peterson
 Mrs. Emma Jean Pinegar
 Mr. & Mrs. William Pingry
 Dr. Beverley & Mr. William Pitts
 Pleasant Center Homemakers Club
 W. Robert Porter Estate
 Dr. & Mrs. John Pruis
 Psi Iota Xi - Alpha Chapter
 Purdue CES - Delaware County Office
 Mrs. Wanda Quinn
 Mr. & Mrs. Charles Rector
 Mr. Linwood Reed, Jr.
 Mr. & Mrs. Samuel Reed
 Mr. & Mrs. Roy Rees
 Mr. Fred Reese
 Mr. & Mrs. Robert Renner
 Mr. & Mrs. Jerome Reppa
 Mr. & Mrs. Charles Retherford
 Drs. Woody & Lynne Richardson
 Mr. & Mrs. David Richman
 S. Riggins Properties
 Mr. & Mrs. Robert Robinson
 Miss Elizabeth Ann Roos
 Ms. Mary Jo Roseberry
 Mr. & Mrs. Donald Ross
 Dr. & Mrs. Morton Roth
 Mrs. Catharine Rothhaar
 Charles Rothhaar Estate
 Mr. & Mrs. Zach Rozelle
 Rundell Ernstberger Associates
 Rutter Media, Inc.
 Dr. & Mrs. Robert Ryan
 Ms. Betty Rybolt
 Dr. & Mrs. Charles Sanders, Jr.
 Dr. & Mrs. Thomas Sargent
 Miss Patricia Schaefer
 Mr. & Mrs. Dale Schell
 Mr. & Mrs. Joel Scherrer

Mr. & Mrs. Tom Schnuck
 Schoen Foundation
 Mrs. Mary Schranz
 Mr. & Mrs. Herbert Schuch
 Mr. & Mrs. Martin Schwartz
 Mr. & Mrs. Walter Seagrave
 Selby Martin Insurance, Inc.
 Mr. & Mrs. Edgar Seward
 Mr. & Mrs. Hamer Shafer
 Mr. & Mrs. Kerry Shaw
 Mr. & Mrs. Edwin Shipley
 Mr. & Mrs. William Shroyer
 Mr. & Mrs. W. Alan Simmons
 Mr. & Mrs. William Skinner
 Dr. & Mrs. Charles Slavin
 Mr. & Mrs. Cary Smith
 Mr. & Mrs. James Smith
 Mr. & Mrs. John Smith
 Mr. & Mrs. Kevin Smith
 Mr. & Mrs. Steven Smith
 Mr. & Mrs. Van Smith
 Ms. Mary Ann Snider
 Mr. Robert Snider, Jr.
 Mr. & Mrs. Jack Spears
 Mr. & Mrs. Gordon Stagge
 Mr. & Mrs. Kelly Stanley
 Star Financial Bank
 Dr. & Mrs. Doyle Stephens
 Mr. & Mrs. Don Stetson
 Mr. Gale Stewart
 Ms. Karen Stout
 Mr. & Mrs. Robert Stratton
 Ms. Sabrina Struble
 Mr. & Mrs. Charles Sursa
 Mrs. Mary Jane Sursa
 Mr. Robert Terhune Charitable Lead Trust
 Mr. & Mrs. Gustave Thias
 Mr. & Mrs. Gary Thomas
 Mr. and Mrs. Larry Thomas
 Ms. Mary Thornton
 Ms. Sharon Thuma
 Mr. & Mrs. Norman Tirey
 Mrs. Helen Towne
 Ms. Eleanor Trawick

Mr. & Mrs. August Troyan, Jr.
 Gale Tschuor Company, Inc.
 Mr. & Mrs. Eric Turner
 United Way of Delaware County, Inc.
 Mr. David Vernon
 Mr. Harry Vernon & Mrs. Anita Martin
 Voss Center for Women Employees
 Dr. & Mrs. Winfred Wagoner
 Miss Idamae Waid
 Dr. & Mrs. Jack Walker
 Mr. & Mrs. Terry Walker
 Ms. Ann Walter
 Mr. & Mrs. Thomas Warrner
 Mr. & Mrs. Ernest Wartenberg
 Mr. & Mrs. Paul Wearnly
 Honorable Thomas Weatherwax
 Mr. & Mrs. Brent Webster
 Mr. & Mrs. D. Michael Werner
 Wes-Del Star Exhibitors 4-H Club
 Mr. & Mrs. David Westerlund
 Drs. Donald & Sue Whitaker
 Whiting & Company LLC
 Mr. & Mrs. Earl Williams
 Willowbrook Interiors, Inc.
 Mr. & Mrs. Joseph Wilson
 Mr. & Mrs. Robert Wilson
 Mr. & Mrs. Wayne Wilson
 Mr. & Mrs. James Wingate, Sr.
 Mr. & Mrs. James Wingate, Jr.
 Ms. Suzanne Wingate
 Mr. & Mrs. Greg Witbeck
 Women of the Moose
 Dr. & Mrs. John Worthen
 Dr. & Mrs. John Wright
 Dr. John Wulff
 Ye Olde Birthday Clubbe
 Mr. Charles Yeo
 Mrs. Martha Yeo
 Yorktown 4-H Clubs
 Zeigler Foundation
 Mrs. Marjorie Zeigler
 Mr. & Mrs. Stephen Zirkle
 Mr. & Mrs. Jeffrey Zollman

As part of their fund-raising activities, volunteers at the Muncie-Delaware County Senior Citizens Center spend a good deal of time in the kitchen of their West Eighth Street facility. Sometimes the project involves cooking a full meal for a retirees' group that meets regularly at the Center. Other times staff members prepare side dishes for an all-you-can-eat fish fry—the main dish supplied by an outside vendor. And then there's the dinner dance that they host for Valentine's Day.

"In every case, our new stove and utensils have been indispensable," says Bruce Reynolds (photo right), executive director. A \$4,600 Foundation grant from the John and Janice Fisher Fund enabled the Center to purchase the

equipment, which Bruce hopes will expand the Center's catering opportunities. "The stove is 'restaurant grade' and is a real timesaver for our seniors who do the cooking," explains Bruce.

An increase in usage will enable the Center to move closer to achieving what Bruce calls a "grand design" for the building. Plans include refurbishing the storage area and further upgrading the "new part" built in 1955. "We have a way to go," he admits. "We started off crawling; now we're at the walking stage, and, hopefully, we'll be running before long."



Honoring the past. Shaping the future.

1985 - 2005

2005 Memorials

Many donors honored the memory of friends and relatives with a contribution to the Foundation. Those special individuals and couples so remembered include:

Mr. Edward Abbott	Mr. John Frank
Mr. Tiny Adams	Ms. Lucille Gable
Ms. Sarah Adams	Dr. Raymond Gale
Mrs. Annalee Barrett	Mr. David M. Galliher
Mr. John Beasley	Ms. Carolyn Goodwin
Mrs. Mary Bechdol	Mrs. Johanna Goul
Mrs. Louisa Maria Beebe	Mrs. Beatrice Greene
Mr. Robert Bell	Mrs. Juanita Gregory
Mr. Joseph Bennington	Mrs. Gwendolyn Griem
Mr. Mark Bennington	Mr. Charles Halpin
Mr. & Mrs. J. Wilber Berry	Mrs. Mary Elizabeth Hampton
Mrs. Ann Renee Bird	Mr. Robert Hartley II
Mr. & Mrs. Stephen Brademas	Ms. Bonney Hatch
Mrs. Barbara Bratton	Mrs. Marjorie Helm
Mrs. G. Bruce Brenneman	Mr. Gary Hensley
Mrs. Jeanne Brenneman	Mrs. Evelyn Holderman
Mr. Michael Brodhead	Mr. Robert Hughes
Mr. Joseph Canan	Mr. Jon Hunter
Mr. Lester Carr	Mrs. Suellen Irving
Mrs. Ruby Carroll	Mr. Lawrence Johnson
Mr. Edward Chalupa	Ms. Nila Rae Justice
Mr. Charles Clauson, Jr.	Mrs. Ethyle Kabrich
Mrs. Shirley Cossaart	Mrs. Margaret Kirk
Mr. Allen Crawford	Mr. William Kirtley II
Ms. Donna Crawley	Dr. Dorothy Korsgaard
Mr. Robert Cunningham	Mrs. Vivian Kratochvil
Mrs. Virginia Cunningham	Dr. Lawrence Lang
Mr. J. Roberts Dailey	Mr. John Lotz
Mrs. Linda Davis	Mr. Ray Louthan
Mr. Jack Demaree	Mr. Robert Lutz
Mrs. Mary Duffy	Ms. Phyllis Marlow
Mrs. Phyllis Dygert	Mrs. Patsy Marsh
Mrs. Catherine "Katie" Ehrhart	Mr. David Masterson
Mrs. Dorothy Emery	Mr. Charles McCormick
Mrs. Brenda Feick	Mrs. Sarah Miller
Ms. Ginny Fisher	Mrs. Mary Moore
Mr. Earl Floyd	Mr. Samuel Morrison

Mrs. Janet Marie Morrow
 Mrs. Barbara Parsons
 Mrs. Myra Patterson
 Mr. Donald Patton
 Mrs. Maxine Pearson
 Ms. Jill Pickart
 Mr. Clifford Quick
 Mrs. Beverly Robinson
 Mrs. Vista Evelyn Rogers
 Mr. Charles Rothhaar
 Mr. Kirk Rothhaar
 Mr. Bradford Schade
 Mrs. Nancy Shideler
 Mrs. Virginia Smith
 Mr. Roll Smoot, Jr.
 Mrs. Betty Stanley
 Mr. Robert Stassen
 Mr. Kenneth Stonebraker
 Mr. David Sursa
 Mrs. Sally Swan
 Mr. Rodney Tetrault
 Mr. Richard Thacker
 Dr. Harvey Thomas
 Mr. & Mrs. Donald Thomas
 Mr. James Timbrook
 Dr. Hugh Tomlin
 Mr. Dennie Trout
 Mr. & Mrs. Roy Trueblood
 Mr. Gale Tschuor
 Mrs. Mary Geneva VanTassel
 Mr. Z. Earl Vaughn
 Mr. Leslie Veazey
 Dr. Gert Voss
 Mrs. Adella Ward
 Mr. Edwin Warner
 Mrs. Lila Warrell
 Mrs. Mary Waters
 Mr. Derrick Westmoreland
 Mrs. Kay White
 Mr. Gerald Wingate
 Mr. William Yeo
 Mrs. Wanda Yohler
 Mr. Bernard Young
 Mrs. Mary Zimmerman

2005 Honorariums

Donors also used their gifts to honor friends, relatives and groups of individuals. Those special people so honored include:

Mr. & Mrs. Stefan Anderson	Dr. Beverley Pitts
Mr. Jack Buckles	Dr. Paul Powers
Mr. & Mrs. Jack Buckles	Mr. & Mrs. Hamer Shafer
Mrs. Margaret Bumb	Mr. & Mrs. John Sharp
Mr. James Burgess, Sr.	Mr. & Mrs. William Skinner
Mr. & Mrs. John Carney, Jr.	Mr. & Mrs. John Smith
The Community Foundation of Muncie and Delaware County, Inc.	Mrs. Cathy Stuffel
Mr. & Mrs. David L. Crampton	Mr. & Mrs. Charles Sursa
Ms. Elizabeth "Betty" DeVoe	Mrs. Mary Jane Sursa
Mr. & Mrs. Cornelius Dollison	Mr. & Mrs. Jay Thornburg
Mrs. Mary Dollison	United Auto Workers Local 287
Mr. Alan Downham	Dr. & Mrs. Jack Walker
Mr. John Fisher	Mr. Terry Walker
Mr. & Mrs. John Fisher	Drs. Donald & Sue Whitaker
Mr. Justin Carter Fisher	Miss Paige Marie Wilson
Mr. John Hanley	Mr. & Mrs. James Wingate, Sr.
Miss Julie Hanley	
Mr. Charles Hetrick	
Mr. & Mrs. Joseph Howell	
Mr. & Mrs. Richard Hughes	
Mr. & Mrs. Jack P. Isenbarger	
Ms. Roni Johnson	
Dr. Padmini Joshi	
Mrs. Suzanne Kadinger	
Mr. John Littler	
Mrs. Betty Long	
Mrs. Elissa McDonald	
Motivate Our Minds, Inc.	
Ms. Lyn Murray	
Rev. Dr. & Mrs. Ronald Naylor	
Mrs. Samara Newnam	
Mr. Brad Oliver	

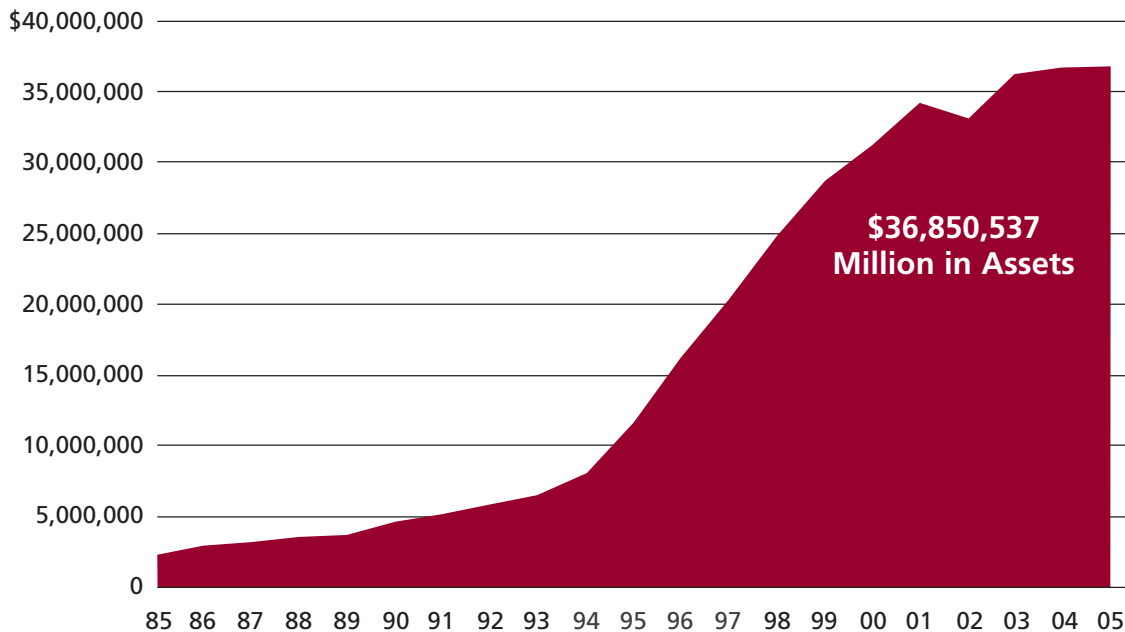
Financial Review

Consolidated Statement of Financial Position

December 31, 2005 and 2004

	2005	2004
Assets		
Cash	\$ 289,344	\$ 32,937
Investments - at market	35,941,259	35,897,308
Accrued interest receivable	79,133	76,536
Prepaid expenses	1,941	1,327
Pledges receivable	33,750	
Advances to grantees for CAPE program	54,387	141,000
Leasehold improvements, at cost less accumulated depreciation of \$54,679 in 2005 and \$55,704 in 2004	29,443	59,877
Equipment, at cost less accumulated depreciation of \$350,194 in 2005 and \$210,506 in 2004	421,280	567,978
	<u>\$ 36,850,537</u>	<u>\$ 36,776,963</u>
Liabilities and net assets		
Wages and withholdings payable	\$ 79	\$ 160,778
Accounts payable		59,911
Grants payable	336,453	297,445
Annuities payable	83,780	101,669
Funds held for the benefit of others	4,277,952	4,337,806
Investments managed for others	871,622	975,110
	<u>\$ 5,569,886</u>	<u>\$ 5,932,719</u>
Net assets:		
Unrestricted	\$ 17,272,682	\$ 16,919,674
Temporarily restricted	3,657,017	3,903,294
Permanently restricted	10,350,952	10,021,276
	<u>\$ 31,280,651</u>	<u>\$ 30,844,244</u>
	<u>\$ 36,850,537</u>	<u>\$ 36,776,963</u>

20-Year History of Assets

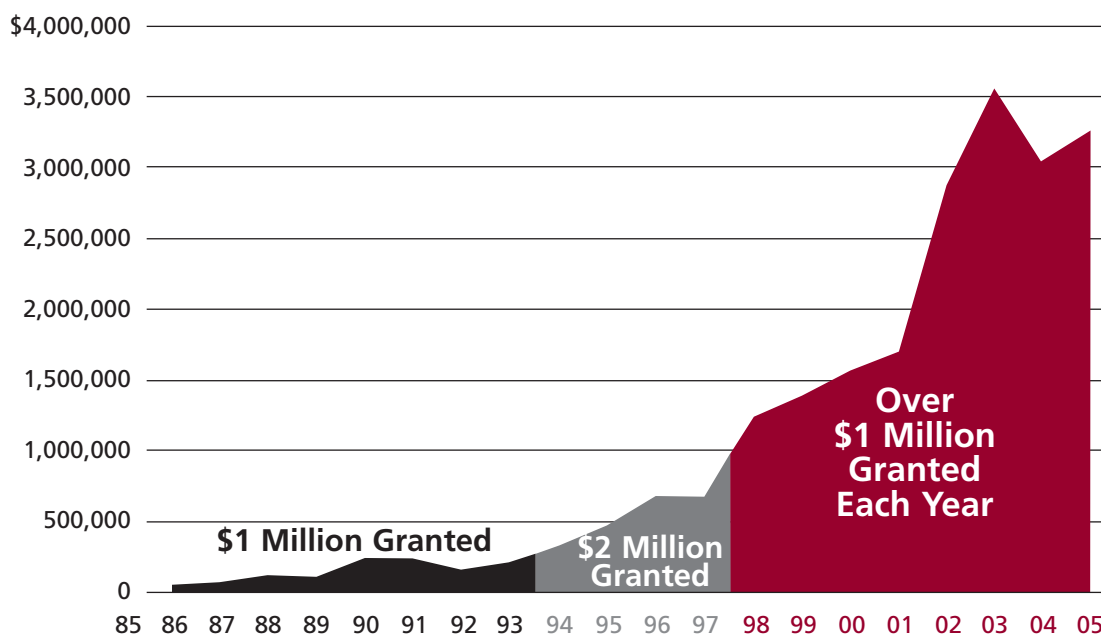


Consolidated Statement of Activities

For the year ended December 31, 2005, with summarized information for the year ended December 31, 2004

	<i>Unrestricted</i>	<i>Temporarily Restricted</i>	<i>Permanently Restricted</i>	Total 2005	<i>Total 2004</i>
Revenue, gains, and other support					
Investment income	\$ 629,692	\$ 483,841		\$ 1,113,533	\$ 1,022,884
Contributions	313,949	970,000	\$ 329,676	1,613,625	682,289
Net gain on sales of securities	436,721	325,105		761,826	1,810,845
Net unrealized gain (loss) on securities	(95,181)	(55,271)		(150,452)	184,481
Total revenue, gains, and other support	\$ 1,285,181	\$ 1,723,675	\$ 329,676	\$ 3,338,532	\$ 3,700,499
Net assets released from restrictions	1,969,952	(1,969,952)			
	\$ 3,255,133	\$ (246,277)	\$ 329,676	\$ 3,338,532	\$ 3,700,499
Expenses					
Program services – grants	\$ 1,236,746			\$ 1,236,746	\$ 788,860
Program services – CAPE	983,208			983,208	1,540,467
Management and general expenses	383,328			383,328	405,720
Management and general expenses – CAPE	261,248			261,248	325,120
Investment expenses	37,595			37,595	53,271
Total expenses	\$ 2,902,125			\$ 2,902,125	\$ 3,113,438
Change in net assets	\$ 353,008	\$ (246,277)	\$ 329,676	\$ 436,407	\$ 587,061
Net assets at beginning of year	16,919,674	3,903,294	10,021,276	30,844,244	30,257,183
Net assets at end of year	\$ 17,272,682	\$ 3,657,017	\$ 10,350,952	\$ 31,280,651	\$ 30,844,244

20-Year History of Grants



Financial Review

Consolidated Statement of Cash Flows

For the years ended December 31, 2005 and 2004

<i>Increase (decrease) in cash and cash equivalents</i>	<i>2005</i>	<i>2004</i>
Cash flows from operating activities		
Cash received from investments	\$ 1,110,935	\$ 1,063,017
Cash received from contributions	1,283,949	378,875
Cash paid from managed funds	(137,238)	(309,131)
Cash received (paid) from funds held for the benefit of others	(59,854)	377,803
Cash paid to suppliers and employees	(640,521)	(851,803)
Grants paid	(2,180,946)	(2,208,549)
Net cash used by operating activities	<u>\$ (623,675)</u>	<u>\$ (1,549,788)</u>
Cash flows from investing activities		
Capital expenditures	\$ (2,269)	\$ (7,686)
Proceeds from sale of fixed assets	3,141	
Proceeds from sales and maturities of investments	7,252,556	27,426,686
Purchases of investments	(6,649,835)	(26,517,875)
Net cash provided by investing activities	<u>\$ 603,593</u>	<u>\$ 901,125</u>
Cash flows from financing activities		
Cash received from contributors for restricted funds	\$ 294,377	\$ 365,856
Principal payments on charitable gift annuities	(17,888)	(12,342)
Net cash provided by financing activities	<u>\$ 276,489</u>	<u>\$ 353,514</u>
Net increase (decrease) in cash and cash equivalents	\$ 256,407	\$ (295,149)
Cash and cash equivalents at beginning of year	<u>32,937</u>	<u>328,086</u>
Cash and cash equivalents at end of year	<u>\$ 289,344</u>	<u>\$ 32,937</u>

Reconciliation of change in net assets to net cash used by operating activities

	2005	2004
Change in net assets	\$ 436,407	\$ 587,061
Adjustments to reconcile change in net assets to net cash used by operating activities		
Depreciation	155,067	164,360
Loss on disposal of fixed assets	21,194	
Net gain on sales of securities	(761,826)	(1,810,845)
Net unrealized loss (gain) on securities	150,452	(184,481)
Contributions to restricted funds	(329,676)	(304,213)
Increase in prepaid expense	(614)	(1,327)
Decrease (increase) in interest receivable	(2,598)	40,133
Decrease (increase) in pledges receivable	(33,750)	800
Decrease in advances to grantees for CAPE program	86,613	21,000
Increase (decrease) in wages and withholdings payable	(160,699)	54,820
Decrease in accounts payable	(59,911)	(306,546)
Increase in grants payable	39,008	120,778
Decrease in investments managed for others	(103,488)	(309,131)
Increase (decrease) in funds held for the benefit of others	(59,854)	377,803
Net cash used by operating activities	<u>\$ (623,675)</u>	<u>\$ (1,549,788)</u>

Notes to Financial Statements

Note 1. Summary of Significant Accounting Policies

Basis of Accounting

The financial statements include the consolidated accounts of The Community Foundation of Muncie and Delaware County, Inc. and its affiliated not-for-profit corporation Community Alliance To Promote Education, Inc. (CAPE). All significant inter-company transactions and accounts have been eliminated. The financial statements have been prepared on the accrual basis of accounting.

Donor Restricted Gifts

Support that is restricted by the donor is reported as an increase in unrestricted net assets if the restriction expires in the reporting period in which the support is recognized. All other donor-restricted support is

reported as an increase in temporarily or permanently restricted net assets, depending on the nature of the restriction. When a restriction expires, temporarily restricted net assets are reclassified to unrestricted net assets.

Income Taxes

The Internal Revenue Service has determined the Organizations are not private foundations within the meaning of *Internal Revenue Code Section 509(a)(3)* and are exempt from federal income tax under the provisions of *Internal Revenue Code Section 501(c)(3)*. Accordingly, no income tax provision has been made in the accompanying financial statements.

Contributions

The Organization receives a significant amount of donated services from unpaid volunteers. No amounts have been recognized in the Statement of Activities because the cri-

teria for recognition under *SFAS No. 116, Accounting for Contributions Received and Contributions Made*, has not been satisfied.

Donated securities are recorded at fair market value at the date of the gift. Gain or loss is recorded in the Statement of Activities when the security is sold.

Property and Equipment

Equipment and leasehold improvements are valued at cost. Depreciation is computed on the straight-line method over the estimated useful lives of the assets. Depreciation expense for 2005 and 2004 was \$155,067 and \$164,369, respectively.

Cash and Cash Equivalents

For purposes of the Statement of Cash Flows, all unrestricted demand deposit accounts, unrestricted money market accounts, and cash on hand are considered to be cash equivalents.

Financial Review

Use of Estimates

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial

statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Note 2. Purpose

The Foundation was organized exclusively to seek and accept donations from private

and public sources for the purpose of distributing the income therefrom for charitable purposes to organizations and to enhance and promote philanthropy in Delaware County, Indiana. CAPE was organized to improve the level of educational attainment in Delaware County, Indiana.

Note 3. Investments

The cost and market value of investments were as follows at:

	<i>Cost</i>	<i>Unrealized Gains</i>	<i>Unrealized Losses</i>	<i>Estimated Market Value</i>
December 31, 2005				
Money markets	\$ 2,144,110			\$ 2,144,110
Common stock	5,630,268	\$ 2,122,740	\$ 97,410	7,655,598
Common trust and mutual funds	15,277,061	3,791,163	28,729	19,039,495
Private equity fund	1,600,000	45,206		1,645,206
Corporate bonds	3,011,929	72,639	37,454	3,047,114
U.S. government bonds	2,380,671	21,469	19,304	2,382,836
Real estate	26,900			26,900
	<u>\$ 30,070,939</u>	<u>\$ 6,053,217</u>	<u>\$ 182,897</u>	<u>\$ 35,941,259</u>
December 31, 2004				
Money markets	\$ 2,328,112			\$ 2,328,112
Common stock	5,765,791	\$ 2,611,728	\$ 101,154	8,276,365
Common trust and mutual funds	14,987,182	3,278,328	10,181	18,255,329
Private equity fund	1,600,000	23,040		1,623,040
Corporate bonds	3,461,842	192,154	8,247	3,645,749
U.S. government bonds	1,681,197	65,191	4,575	1,741,813
Real estate	26,900			26,900
	<u>\$ 29,851,024</u>	<u>\$ 6,170,441</u>	<u>\$ 124,157</u>	<u>\$ 35,897,308</u>

Gross realized gains and gross realized losses on sales of securities were:

	<i>2005</i>	<i>2004</i>
Gross realized gains	\$ 946,961	\$ 2,112,721
Gross realized losses	(185,135)	(301,876)
Net gain	<u>\$ 761,826</u>	<u>\$ 1,810,845</u>

SFAS No. 124, *Accounting for Certain Investments Held by Not-For-Profit Organizations* requires the entities to record all investments in equity securities with readily determinable fair values and all debt securities at fair value in the statement of financial position. Thus, as the fair values of investments fluctuate, unrealized gains or

losses are recorded. As of December 31, 2005 and 2004, certain donor-restricted endowment funds' fair market value of assets were below cost in the amount of \$34,121 and \$61,294, respectively.

The Foundation holds shares in a private equity fund to potentially increase invest-

ment rate of return and to provide further diversification. The fund participates in other partnership investments which may include venture capital, buyout, distressed debt, hedge, oil and gas, arbitrage, and similar partnerships.

Note 4. Investments Managed for Others

The Foundation manages investments for certain unrelated not-for-profit organizations and individuals and receives a management fee for this service. Distributions from these funds are based on their direction subject to the Foundation's approval.

Note 5. Contingencies

No material contingent grants were outstanding as of December 31, 2005 and 2004.

Note 6. Pledges

As of December 31, 2005, pledges receivable were \$33,750 and were expected to be collected within one year. As of December 31, 2004, there were no pledges receivable.

Note 7. Leases

The Foundation entered into a sublease agreement on July 1, 1999. The sublease includes monthly payments of \$1,173 for a period of five years. Upon expiration of the initial lease term, a renewal term expiring on October 31, 2006, was exercised. The monthly lease payment under the exercised term is \$1,327 per month.

CAPE entered into a sublease agreement on January 1, 2002. The sublease included monthly payments of \$395 for a period of two years and six months. The lease term expired on July 31, 2005.

Rent expense for 2005 and 2004 was \$18,689 and \$19,739, respectively.

Future minimum sublease payments for 2006 are \$13,270.

Note 8. Employee Benefit Plan

The Foundation maintains a retirement plan under *Section 403(b)* of the *Internal*

Revenue Code for eligible employees after one year of employment. Employees may contribute up to the IRS established limits. For eligible employees, the Foundation contributes 8% of qualified wages to the plan. The Foundation's expense related to the plan for 2005 and 2004 was \$18,503 and \$27,505, respectively.

Note 9. Annuity Obligation

The Foundation is the recipient of gift annuities which require future payments to contributors or their named beneficiaries. The assets received from the donor are recorded at fair value. The Foundation has recorded a liability of \$83,780 at December 31, 2005, which represents the present value of the future annuity obligations. The liability was determined using discount rates ranging from 6.6% to 11.1%.

Note 10. Significant Concentrations of Credit Risk

The Foundation and CAPE maintain cash balances in federally insured financial institutions. The balances are insured up to \$100,000 at each financial institution by the Federal Deposit Insurance Corporation. At December 31, 2005, the uninsured balance was approximately \$2,103,500.

Note 11. Prior-Year Summarized Information

The financial statements include certain prior-year summarized comparative information in total but not by net asset class. Such information does not include sufficient detail to constitute a presentation in conformity with U.S. generally accepted accounting principles. Accordingly, such information should be read in conjunction with the Foundation's financial statements for the year ended December 31, 2004, from which the summarized information was derived.

Note 12. Temporarily Restricted Net Assets

Temporarily restricted net assets at December 31, 2005 and 2004, consist of funding for educational programs conducted through the Community Alliance To Promote Education, Inc., gift annuities, and accumulated earnings of permanently restricted funds available for distribution under the Foundation's spending policy.

Note 13. Restatement of Fund Classification

During 2005, it was determined that contributions received in prior periods and the related investment income, were recorded as permanently restricted and temporarily restricted net assets, but should have been recorded as funds held for the benefit of others. Certain amounts in the 2004 financial statements have been restated to properly reflect the decrease in net assets for the contributions and related investment income, and the increase in funds held for the benefit of others. The restatement resulted in a decrease in beginning net assets for 2004 of \$144,482. For the year ended December 31, 2004, the restatement resulted in a decrease of permanently restricted net assets of \$600 and a decrease in temporarily restricted net assets of \$14,525. The decrease in net assets resulted in a corresponding increase in funds held for the benefit of others in the amount of \$159,607.

Independent Auditors' Report

Board of Directors
The Community Foundation of Muncie
and Delaware County, Inc.
Muncie, Indiana



We have audited the accompanying consolidated statement of financial position of The Community Foundation of Muncie and Delaware County, Inc., and the Community Alliance To Promote Education, Inc. (related entity) as of December 31, 2005, and the related consolidated statements of activities and cash flows for the year then ended. These financial statements are the responsibility of management. Our responsibility is to express an opinion on these financial statements based on our audit. The prior year's summarized comparative information has been derived from the Foundation's 2004 financial statements, and in our report dated February 11, 2005, we expressed an unqualified opinion on those financial statements.

We conducted our audit in accordance with U.S. generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of The Community Foundation of Muncie and Delaware County, Inc., and related entity as of December 31, 2005, and the results of its activities and cash flows for the year then ended in conformity with U.S. generally accepted accounting principles.

Whitinger & Company LLC

Certified Public Accountants
February 10, 2006

Board of Directors & Staff

Officers

John D. Littler
Chairman

Terry L. Walker
Vice Chairman

Ermalene M. Faulkner
Secretary

Gordon D. Cox
Treasurer

Other Board Members

Ramon A. Avila

Marilyn E. Cleary

Ronald K. Fauquher

Suzanne Gresham

Kelly N. Stanley

Jack E. Buckles, *Ex-Officio*



Back row from left: Ronald K. Fauquher, Gordon D. Cox, Suzanne Gresham, Kelly N. Stanley, Ermalene M. Faulkner, Ramon A. Avila,
Seated from left: Jack E. Buckles, John D. Littler, Marilyn E. Cleary, Terry L. Walker,

Staff

Roni Johnson
President

Suzanne Kadinger
Program Officer

Cheryl Decker
Executive Assistant

Charlene Bradley
Administrative Support

Richard D. Hughes
Legal Counsel

W. Alan Simmons
Financial Counsel



From left: Suzanne Kadinger, Roni Johnson, Cheryl Decker, and Charlene Bradley in the children's reading area at the Yorktown Library.



From left: Richard Hughes and Alan Simmons

Committees & Advisors

Executive Committee

John D. Littler
Chairman
Gordon D. Cox
Ermalene M. Faulkner
Terry L. Walker

Audit Committee

The Audit Committee secures the Engagement Letter, reviews the annual audit prepared by an independent auditor in accordance with the Generally Accepted Accounting Principles, and reports the findings to the Board of Directors.

Terry L. Walker
Chairman

Gordon D. Cox
Jack L. Demaree
Kelly N. Stanley

Personnel Committee

The Personnel Committee is responsible for all human resource activities, including policy development and implementation with the approval of the Board of Directors.

Suzanne Gresham
Chairman
Stefan S. Anderson
Douglas A. Bakken
Gordon D. Cox
Ermalene M. Faulkner
Robert A. Holt
Kim S. West

Emeritus Committee

Stefan S. Anderson
Wilbur R. Davis
Charles V. Sursa

Finance Committee

The Finance Committee monitors the investment managers' performance and recommends policies to the Board of Directors regarding the financial operations of the Foundation.

Kelly N. Stanley
Chairman
Stefan S. Anderson
Waldo F. Beebe
Gordon D. Cox
Michael L. Cox
Jack L. Demaree
Ron K. Fauquher
David W. Heeter
Charles N. Hetrick
Thomas J. Kinghorn
Kathie M. Onieal
R. Donn Roberts
Dr. Charles Sanders
W. Alan Simmons
Charles V. Sursa
Terry L. Walker

Grant Policy Committee

The Grant Policy Committee serves as a review board for initial evaluation of grant requests prior to making recommendations to the Board of Directors.

Ermalene M. Faulkner
Chairman
Terry Whitt Bailey
Marilyn E. Cleary
Mary L. Dollison
R. Paul Garrison
Suzanne Gresham
Robert A. Holt
Michael O. Lunsford
Edgar D. McClurg
Jon H. Moll
Ronald G. Murphy
Kim S. West

In Memoriam

Edmund F. Ball
Oliver C. Bumb
C. David Sursa

Development Committee

The Development Committee assists the Board of Directors in developing and implementing initiatives which encourage charitable giving within our community.

Marilyn E. Cleary
Chairman
Ramon A. Avila
Douglas A. Bakken
James P. Borgmann
Gordon D. Cox
Thomas L. Farris
Mike B. Galliher
J. Richard Marshall
Elaine Merritt
Dr. Steve R. Miller
Patricia Schaefer
Hamer D. Shafer
Earl R. Williams
John E. Worthen

Advisory Board

Terry Whitt Bailey
Douglas A. Bakken
Waldo F. Beebe
James P. Borgmann
Michael L. Cox
Jack L. Demaree
Mary L. Dollison
Thomas L. Farris
Mike B. Galliher
R. Paul Garrison
David W. Heeter
Charles N. Hetrick
Robert A. Holt
Rev. Willie J. Jackson
Thomas J. Kinghorn
Michael O. Lunsford
J. Richard Marshall
Edgar D. McClurg
Elaine Merritt
Dr. Steve R. Miller
Jon H. Moll
Ronald G. Murphy
Kathie M. Onieal
R. Donn Roberts
Dr. Charles Sanders
Patricia Schaefer
Hamer D. Shafer
W. Alan Simmons
Kim S. West
Earl R. Williams
Dr. John E. Worthen

Board of Directors Designations

Dr. Ramon A. Avila, designated by the President of Ball State University Board of Trustees

Marilyn E. Cleary, non-designated

Gordon D. Cox, designated by the Chief Volunteer Officer of the Muncie-Delaware County Chamber of Commerce

Ermalene M. Faulkner, designated by the President of the County Commissioners of Delaware County, Indiana

Ron K. Fauquher, designated by the Chief Volunteer Officer of the United Way of Delaware County, Inc.

Suzanne Gresham, non-designated

John D. Littler, designated by the committee composed of the Chief Executive Officers of all banks and savings and loan associations headquartered in Delaware County, Indiana.

Kelly N. Stanley, designated by the Mayor of the City of Muncie

Terry L. Walker, non-designated

